

## BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in NTLC (+5.50%) and CFAC (+3.73%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.02% to close at 346.13 points. YTD returns settled at 0.11%, while market capitalisation closed at XOF13.35tn. Activity level in the market was mixed with the total value of stocks traded climbing by 107.66% to settle at XOF1.43bn. Meanwhile, the total volume of stocks traded declined by 27.18% to settle at 0.31mnunits, respectively.

## Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NTLC	10,900.00	11,500.00	5.50%
CFAC	1,340.00	1,390.00	3.73%
SEMC	1,100.00	1,135.00	3.18%
SICC	3,700.00	3,815.00	3.11%
CABC	2,620.00	2,690.00	2.67%

## Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,265.00	1,210.00	(4.35%)
ETIT	23.00	22.00	(4.35%)
BOABF	4,295.00	4,145.00	(3.49%)
BNBC	1,385.00	1,350.00	(2.53%)
LNBB	4,095.00	3,995.00	(2.44%)

## BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	346.13	0.02%	0.11%
Mkt Cap (XOF'bn)	13,345.37	0.02%	0.11%
Mkt Cap (\$'mn)	23,704.03	(0.07%)	(0.60%)
Value (XOF)	1,426,679,525.00	107.66%	N/A
Value (\$)	2,534,066.65	107.47%	
Vol (Units)	307,199.00	(27.18%)	
Mkt Breadth	1.1x	N/A	

## Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	99,777.00
NTLC	11,500.00	64,592.00
SEMC	1,135.00	27,273.00
ORAC	14,100.00	12,148.00
NEIC	1,175.00	7,485.00

## Top Five Traded Value

NTLC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
NTLC	11,500.00	742,255,220.00
ORAC	14,100.00	169,942,175.00
SNTS	25,500.00	77,148,080.00
SPHC	7,250.00	35,954,680.00
SEMC	1,135.00	31,205,365.00

### Global Equities Market

Global markets traded lower on Wednesday as US stocks fell on profit-taking and cautious sentiment, European shares were flat, and Japan's Nikkei rose on domestic optimism.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,963.74	(0.19%)	(0.19%)	1.73%
Dow Jones	49,191.99	(0.80%)	(0.63%)	2.35%
Nasdaq	25,741.95	(0.18%)	(0.09%)	1.95%
FTSE 100	10,169.40	0.00%	0.37%	2.40%
NIKKEI	54,341.23	1.48%	4.62%	7.95%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	346.13	0.02%	0.11%
Egypt	43058.34	(1.43%)	2.94%
Ghana	8830.00	0.02%	0.65%
Morocco	437.07	(0.81%)	2.57%
MSCI FM	1506.77	(0.07%)	3.22%
South Africa	120930.00	0.45%	4.40%
Tunisia	13429.28	0.73%	(0.15%)
Nigeria (NGX)	166771.95	0.56%	7.17%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.38%)	(1.12%)
UK-10Y	4.4	(5.13%)	(5.37%)
JP-10Y	2.2	0.74%	4.70%
DE-10Y	2.8	(0.50%)	1.39%

### Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.20%)	(0.20%)	(0.21%)
EUR/USD	1.17	(0.08%)	(0.26%)	(0.79%)
JPY/USD	0.63	0.19%	(0.50%)	(1.23%)
CNY/USD	0.14	0.07%	0.00%	0.28%

#### Key:

YTD – Year to Date change



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