

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in NTLC (+5.50%) and CFAC (+3.73%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.02% to close at 346.13 points. YTD returns settled at 0.11%, while market capitalisation closed at XOF13.35tn. Activity level in the market was mixed with the total value of stocks traded climbing by 107.66% to settle at XOF1.43bn. Meanwhile, the total volume of stocks traded declined by 27.18% to settle at 0.31mnunits, respectively.

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	346.13	0.02%	0.11%
Mkt Cap (XOF'bn)	13,345.37	0.02%	0.11%
Mkt Cap (\$'mn)	23,704.03	(0.07%)	(0.60%)
Value (XOF)	1,426,679,525.00	107.66%	
Value (\$)	2,534,066.65	107.47%	N/A
Vol (Units)	307,199.00	(27.18%)	
Mkt Breadth	1.1x		N/A

**Top Five Gainers**

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NTLC	10,900.00	11,500.00	5.50%
CFAC	1,340.00	1,390.00	3.73%
SEMC	1,100.00	1,135.00	3.18%
SICC	3,700.00	3,815.00	3.11%
CABC	2,620.00	2,690.00	2.67%

**Top Five Losers**

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,265.00	1,210.00	(4.35%)
ETIT	23.00	22.00	(4.35%)
BOABF	4,295.00	4,145.00	(3.49%)
BNBC	1,385.00	1,350.00	(2.53%)
LNBB	4,095.00	3,995.00	(2.44%)

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	99,777.00
NTLC	11,500.00	64,592.00
SEMC	1,135.00	27,273.00
ORAC	14,100.00	12,148.00
NEIC	1,175.00	7,485.00

**Top Five Traded Value**

NTLC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
NTLC	11,500.00	742,255,220.00
ORAC	14,100.00	169,942,175.00
SNTS	25,500.00	77,148,080.00
SPHC	7,250.00	35,954,680.00
SEMC	1,135.00	31,205,365.00

### Global Equities Market

Global markets traded lower on Wednesday as US stocks fell on profit-taking and cautious sentiment, European shares were flat, and Japan's Nikkei rose on domestic optimism.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,963.74	(0.19%)	(0.19%)	1.73%
Dow Jones	49,191.99	(0.80%)	(0.63%)	2.35%
Nasdaq	25,741.95	(0.18%)	(0.09%)	1.95%
FTSE 100	10,169.40	0.00%	0.37%	2.40%
NIKKEI	54,341.23	1.48%	4.62%	7.95%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	346.13	0.02%	0.11%
Egypt	43058.34	(1.43%)	2.94%
Ghana	8830.00	0.02%	0.65%
Morocco	437.07	(0.81%)	2.57%
MSCI FM	1506.77	(0.07%)	3.22%
South Africa	120930.00	0.45%	4.40%
Tunisia	13429.28	0.73%	(0.15%)
Nigeria (NGX)	166771.95	0.56%	7.17%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.38%)	(1.12%)
UK-10Y	4.4	(5.13%)	(5.37%)
JP-10Y	2.2	0.74%	4.70%
DE-10Y	2.8	(0.50%)	1.39%

### Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.20%)	(0.20%)	(0.21%)
EUR/USD	1.17	(0.08%)	(0.26%)	(0.79%)
JPY/USD	0.63	0.19%	(0.50%)	(1.23%)
CNY/USD	0.14	0.07%	0.00%	0.28%

#### Key:

YTD – Year to Date change

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