

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.50%) and BOAB (+6.19%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.46% to close at 346.06 points. YTD returns settled at 0.09%, while market capitalisation closed at XOF13.34tn. Activity level in the market climbed with the total value and volume of stocks traded improving by 56.47% and 83.81% to settle at XOF0.69bn and 1.22mnunits, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	37,625.00	40,445.00	7.50%
BOAB	5,980.00	6,350.00	6.19%
STAC	1,200.00	1,265.00	5.42%
ETIT	22.00	23.00	4.55%
SICC	3,555.00	3,700.00	4.08%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	1,200.00	1,150.00	(4.17%)
SEMC	1,135.00	1,100.00	(3.08%)
SAFC	3,350.00	3,260.00	(2.69%)
SLBC	29,450.00	28,865.00	(1.99%)
ONTBF	2,450.00	2,415.00	(1.43%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	346.06	0.46%	0.09%
Mkt Cap (XOF'bn)	13,342.66	0.46%	0.09%
Mkt Cap (\$'mn)	23,720.28	0.32%	(0.53%)
Value (XOF)	687,038,961.00	56.47%	N/A
Value (\$)	1,221,402.60	56.26%	
Vol (Units)	421,848.00	83.81%	
Mkt Breadth	1.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	180,741.00
SEMC	1,100.00	122,930.00
NEIC	1,150.00	21,045.00
STAC	1,265.00	13,413.00
SDSC	1,510.00	9,801.00

Top Five Traded Value

SEMC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SEMC	1,100.00	144,366,775.00
SGBC	29,145.00	82,119,605.00
BOAS	5,400.00	39,213,075.00
SNTS	25,405.00	37,446,465.00
STBC	20,000.00	32,295,205.00

Global Equities Market

Global markets were mostly positive on Tuesday as limited news kept investors cautious, lifting US and European stocks slightly while Japan's Nikkei fell on profit-taking.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,977.27	0.16%	0.00%	1.92%
Dow Jones	49,590.20	0.17%	0.17%	3.18%
Nasdaq	25,787.66	0.00%	0.08%	2.13%
FTSE 100	10,135.44	0.11%	0.04%	2.05%
NIKKEI	53,549.16	(0.64%)	3.10%	6.38%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 7 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	346.06	0.46%	0.09%
Egypt	43,684.22	0.65%	4.44%
Ghana	8,828.00	0.23%	0.63%
Morocco	437.77	(0.24%)	2.73%
MSCI FM	1,510.91	0.48%	3.50%
South Africa	120,386.00	0.56%	3.93%
Tunisia	13,324.91	1.01%	(0.93%)
Nigeria (NGX)	165,836.96	1.76%	6.57%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.74%)	(0.74%)
UK-10Y	4.4	(0.25%)	(0.25%)
JP-10Y	2.2	3.93%	3.93%
DE-10Y	2.8	1.89%	1.89%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.00%	0.00%	(0.01%)
EUR/USD	1.17	(0.18%)	(0.18%)	(0.72%)
JPY/USD	0.63	(0.69%)	(0.69%)	(1.42%)
CNY/USD	0.14	0.00%	0.00%	0.28%

Key:

YTD – Year to Date change

United Capital

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