

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.50%) and CABC (+7.36%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.74% to close at 344.48 points. YTD returns settled at -0.37%, while market capitalisation closed at XOF13.28tn. Activity level in the market declined with the total value and volume of stocks traded declining by 57.86% and 40.76% to settle at XOF0.44bn and 0.23mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	35,000.00	37,625.00	7.50%
CABC	2,445.00	2,625.00	7.36%
STAC	1,120.00	1,200.00	7.14%
SEMC	1,060.00	1,135.00	7.08%
SLBC	27,600.00	29,450.00	6.70%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	3,700.00	3,555.00	(3.92%)
SPHC	7,590.00	7,320.00	(3.56%)
NTLC	10,980.00	10,700.00	(2.55%)
SCRC	1,050.00	1,030.00	(1.90%)
SHEC	1,545.00	1,525.00	(1.29%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	344.48	0.74%	(0.37%)
Mkt Cap (XOF'bn)	13,281.83	0.74%	(0.37%)
Mkt Cap (\$'mn)	23,643.67	1.05%	(0.85%)
Value (XOF)	439,078,438.00	(57.86%)	N/A
Value (\$)	781,626.06	(57.73%)	
Vol (Units)	229,503.00	(40.76%)	
Mkt Breadth	1.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	134,028.00
CIEC	2,490.00	12,674.00
ORGT	2,620.00	8,610.00
UNXC	1,395.00	7,157.00
SEMC	1,135.00	6,205.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,500.00	65,318,430.00
ORAC	14,000.00	52,716,470.00
STBC	19,695.00	33,505,675.00
SGBC	29,185.00	31,074,095.00
CIEC	2,490.00	31,067,615.00

Global Equities Market

Global markets were positive on Monday, with US stocks hitting record or near-record highs on positive data, while the FTSE 100 dipped slightly and Japan's Nikkei rose.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,966.28	0.65%	0.65%	1.76%
Dow Jones	49,504.07	0.48%	0.48%	3.00%
Nasdaq	25,766.26	1.02%	1.02%	2.05%
FTSE 100	10,123.80	(0.01%)	(0.01%)	1.94%
NIKKEI	51,939.89	1.61%	1.61%	3.18%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.48	0.74%	(0.37%)
Egypt	43,404.25	1.19%	3.77%
Ghana	8,808.00	0.00%	0.40%
Morocco	438.82	(0.30%)	2.98%
MSCI FM	1,503.63	0.00%	3.00%
South Africa	119,719.00	1.35%	3.36%
Tunisia	13,191.10	0.41%	(1.92%)
Nigeria (NGX)	162,976.43	0.42%	4.73%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.69%	0.00%
UK-10Y	4.4	0.46%	0.00%
JP-10Y	2.1	(0.48%)	0.00%
DE-10Y	2.7	(1.08%)	0.00%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.60%	0.00%	(0.01%)
EUR/USD	1.17	0.51%	0.00%	(0.54%)
JPY/USD	0.63	0.21%	0.00%	(0.73%)
CNY/USD	0.14	0.07%	0.00%	0.28%

Key:

YTD – Year to Date change



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