

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.50%) and CABC (+7.36%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.74% to close at 344.48 points. YTD returns settled at -0.37%, while market capitalisation closed at XOF13.28tn. Activity level in the market declined with the total value and volume of stocks traded declining by 57.86% and 40.76% to settle at XOF0.44bn and 0.23mn units, respectively.

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	344.48	0.74%	(0.37%)
Mkt Cap (XOF'bn)	13,281.83	0.74%	(0.37%)
Mkt Cap (\$'mn)	23,643.67	1.05%	(0.85%)
Value (XOF)	439,078,438.00	(57.86%)	N/A
Value (\$)	781,626.06	(57.73%)	
Vol (Units)	229,503.00	(40.76%)	
Mkt Breadth	1.2x		N/A

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	35,000.00	37,625.00	7.50%
CABC	2,445.00	2,625.00	7.36%
STAC	1,120.00	1,200.00	7.14%
SEMC	1,060.00	1,135.00	7.08%
SLBC	27,600.00	29,450.00	6.70%

**Top Five Losers**

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	3,700.00	3,555.00	(3.92%)
SPHC	7,590.00	7,320.00	(3.56%)
NTLC	10,980.00	10,700.00	(2.55%)
SCRC	1,050.00	1,030.00	(1.90%)
SHEC	1,545.00	1,525.00	(1.29%)

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	134,028.00
CIEC	2,490.00	12,674.00
ORG	2,620.00	8,610.00
UNXC	1,395.00	7,157.00
SEMC	1,135.00	6,205.00

**Top Five Traded Value**

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,500.00	65,318,430.00
ORAC	14,000.00	52,716,470.00
STBC	19,695.00	33,505,675.00
SGBC	29,185.00	31,074,095.00
CIEC	2,490.00	31,067,615.00

### Global Equities Market

Global markets were positive on Monday, with US stocks hitting record or near-record highs on positive data, while the FTSE 100 dipped slightly and Japan's Nikkei rose.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,966.28	0.65%	0.65%	1.76%
Dow Jones	49,504.07	0.48%	0.48%	3.00%
Nasdaq	25,766.26	1.02%	1.02%	2.05%
FTSE 100	10,123.80	(0.01%)	(0.01%)	1.94%
NIKKEI	51,939.89	1.61%	1.61%	3.18%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.48	0.74%	(0.37%)
Egypt	43,404.25	1.19%	3.77%
Ghana	8,808.00	0.00%	0.40%
Morocco	438.82	(0.30%)	2.98%
MSCI FM	1,503.63	0.00%	3.00%
South Africa	119,719.00	1.35%	3.36%
Tunisia	13,191.10	0.41%	(1.92%)
Nigeria (NGX)	162,976.43	0.42%	4.73%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.69%	0.00%
UK-10Y	4.4	0.46%	0.00%
JP-10Y	2.1	(0.48%)	0.00%
DE-10Y	2.7	(1.08%)	0.00%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.60%	0.00%	(0.01%)
EUR/USD	1.17	0.51%	0.00%	(0.54%)
JPY/USD	0.63	0.21%	0.00%	(0.73%)
CNY/USD	0.14	0.07%	0.00%	0.28%

#### Key:

YTD – Year to Date change

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