

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STAC (-7.05%) and UNLC (-6.67%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.49% to close at 341.95 points. YTD returns settled at -1.10%, while market capitalisation closed at XOF13.18tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 87.53% and 106.02% to settle at XOF1.04bn and 0.39mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	341.95	(0.49%)	(1.10%)
Mkt Cap (XOF'bn)	13,184.35	(0.49%)	(1.10%)
Mkt Cap (\$'mn)	23,397.25	(0.84%)	(1.89%)
Value (XOF)	1,041,909,726.00	87.53%	N/A
Value (\$)	1,848,996.85	86.86%	
Vol (Units)	387,442.00	106.02%	
Mkt Breadth	1.1x		N/A

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	990.00	1,060.00	7.07%
NEIC	1,080.00	1,150.00	6.48%
SICC	3,555.00	3,700.00	4.08%
CABC	2,355.00	2,445.00	3.82%
SIVC	1,600.00	1,660.00	3.75%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,205.00	1,120.00	(7.05%)
UNLC	37,500.00	35,000.00	(6.67%)
ETIT	23.00	22.00	(4.35%)
SLBC	28,850.00	27,600.00	(4.33%)
SGBC	28,500.00	27,500.00	(3.51%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	251,493.00
SGBC	27,500.00	19,508.00
BOAM	3,900.00	15,339.00
SEMC	1,060.00	14,294.00
STAC	1,120.00	11,789.00

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	27,500.00	536,943,205.00
SNTS	25,500.00	66,770,570.00
ORAC	14,135.00	63,856,450.00
BOAM	3,900.00	59,347,655.00
SIBC	5,800.00	45,437,255.00

Global Equities Market

US stocks rose modestly on Friday after mixed trading on Thursday, with major indices showing divergent performance as investors weigh economic data and upcoming catalysts.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,947.43	0.38%	1.30%	1.49%
Dow Jones	49,315.94	0.10%	1.93%	2.61%
Nasdaq	25,560.99	0.21%	1.41%	1.23%
FTSE 100	10,114.65	0.70%	1.64%	1.85%
NIKKEI	51,939.89	1.61%	3.18%	3.18%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	341.95	(0.49%)	(1.10%)
Egypt	41,856.76	0.00%	0.07%
Ghana	8,797.51	(0.11%)	0.31%
Morocco	439.67	0.33%	3.18%
MSCI FM	1,499.02	0.06%	2.69%
South Africa	118,105.69	0.95%	1.96%
Tunisia	13,139.58	0.15%	(2.31%)
Nigeria (NGX)	162,298.08	0.93%	4.30%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.07%	(0.07%)
UK-10Y	4.4	(0.20%)	(3.08%)
JP-10Y	2.1	0.53%	0.72%
DE-10Y	2.8	(1.18%)	(2.09%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.12%)	(0.27%)	(0.39%)
EUR/USD	1.16	(0.15%)	(0.66%)	(0.88%)
JPY/USD	0.63	(0.45%)	(0.47%)	(0.58%)
CNY/USD	0.14	0.00%	0.14%	0.14%

Key:

YTD – Year to Date change

United Capital

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