

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STAC (-5.49%) and SIVC (-3.90%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.03% to close at 343.62 points. YTD returns settled at -0.62%, while market capitalisation closed at XOF13.25tn. Activity level in the market was mixed with the total value of stocks traded climbing by 1.91% to settle at XOF0.56bn. Meanwhile, the total volume of stocks traded declined by 45.26% to settle at 0.19mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	1,005.00	1,080.00	7.46%
FTSC	2,065.00	2,215.00	7.26%
SEMC	925.00	990.00	7.03%
SLBC	27,500.00	28,850.00	4.91%
CFAC	1,275.00	1,335.00	4.71%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,275.00	1,205.00	(5.49%)
SIVC	1,665.00	1,600.00	(3.90%)
SGBC	29,400.00	28,500.00	(3.06%)
SIBC	5,970.00	5,810.00	(2.68%)
TTLC	2,345.00	2,310.00	(1.49%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	343.62	(0.03%)	(0.62%)
Mkt Cap (XOF'bn)	13,248.68	(0.03%)	(0.62%)
Mkt Cap (\$'mn)	23,595.16	(0.21%)	(1.06%)
Value (XOF)	555,597,195.00	1.91%	N/A
Value (\$)	989,487.44	1.73%	
Vol (Units)	188,064.00	(45.26%)	
Mkt Breadth	0.9x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	67,681.00
STAC	1,205.00	26,005.00
SIBC	5,810.00	6,689.00
BOABF	4,000.00	6,272.00
BNBC	1,380.00	5,718.00

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	28,500.00	137,144,905.00
SNTS	25,500.00	39,544,915.00
SIBC	5,810.00	39,448,685.00
STAC	1,205.00	31,637,130.00
BOABF	4,000.00	25,029,855.00

Global Equities Market

US stocks edged lower on Thursday as investor sentiment weakened on uncertainty around interest-rate expectations, rising yields and ongoing weakness in major tech stocks ahead of key economic data releases.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,944.82	(0.34%)	0.27%	1.10%
Dow Jones	49,462.08	(0.94%)	0.04%	1.94%
Nasdaq	25,639.71	0.06%	0.99%	1.60%
FTSE 100	10,055.75	(0.34%)	0.10%	0.84%
NIKKEI	51,961.98	(1.63%)	(1.38%)	1.55%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	343.62	(0.03%)	(0.62%)
Egypt	42,103.13	1.35%	0.66%
Ghana	8,798.00	(0.01%)	0.29%
Morocco	437.64	(0.53%)	2.70%
MSCI FM	1,498.60	(0.17%)	2.66%
South Africa	116,969.00	(0.81%)	0.98%
Tunisia	13,116.50	(0.27%)	(2.48%)
Nigeria (NGX)	160,806.56	0.13%	3.34%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.80%	0.19%
UK-10Y	4.4	0.16%	(2.04%)
JP-10Y	2.1	(1.69%)	(1.51%)
DE-10Y	2.7	0.18%	(1.29%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.13%)	(0.74%)	(0.25%)
EUR/USD	1.17	0.01%	(0.39%)	(0.60%)
JPY/USD	0.64	0.02%	(0.22%)	(0.05%)
CNY/USD	0.14	0.21%	0.07%	0.14%

Key:

YTD – Year to Date change

United Capital

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