

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in FTSC (+7.27%) and UNLC (+7.14%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.46% to close at 343.73 points. YTD returns settled at -0.58%, while market capitalisation closed at XOF13.25tn. Activity level in the market was mixed with the total value of stocks traded climbing by 22.81% to settle at XOF0.55bn. Meanwhile, the total volume of stocks traded declined by 10.44% to settle at 0.34mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
FTSC	1,925.00	2,065.00	7.27%
UNLC	35,000.00	37,500.00	7.14%
SEMC	865.00	925.00	6.94%
SHEC	1,480.00	1,550.00	4.73%
SIBC	5,735.00	5,970.00	4.10%

Top Five Losers

The top Five (5) losers out of Thirteen (13) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SMBC	9,500.00	9,200.00	(3.16%)
CABC	2,355.00	2,300.00	(2.34%)
LNBB	4,290.00	4,195.00	(2.21%)
ABJC	2,780.00	2,730.00	(1.80%)
SIVC	1,695.00	1,665.00	(1.77%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	343.73	0.46%	(0.58%)
Mkt Cap (XOF'bn)	13,252.92	0.47%	(0.58%)
Mkt Cap (\$'mn)	23,687.08	0.29%	(0.67%)
Value (XOF)	545,160,695.00	22.81%	N/A
Value (\$)	974,371.22	22.59%	
Vol (Units)	343,551.00	(10.44%)	
Mkt Breadth	1.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	209,123.00
BOAM	3,995.00	18,631.00
SEMC	925.00	14,770.00
SIVC	1,665.00	13,220.00
SDSC	1,490.00	11,159.00

Top Five Traded Value

BOAM recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAM	25,500.00	71,581,575.00
STBC	1,925.00	54,353,410.00
SNTS	5,735.00	35,229,640.00
ECOC	7,105.00	26,684,145.00
SIBC	14,190.00	25,529,550.00

Global Equities Market

US stocks edged higher on Wednesday as major indexes climbed to fresh highs, driven by strong gains in technology and healthcare sectors, continued optimism about corporate earnings, and positive investor sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,944.82	0.00%	0.62%	1.45%
Dow Jones	49,462.08	0.00%	0.99%	2.91%
Nasdaq	25,639.71	0.94%	0.94%	1.54%
FTSE 100	10,055.75	(0.66%)	0.51%	1.25%
NIKKEI	51,961.98	(1.06%)	0.25%	3.22%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	343.73	0.46%	(0.58%)
Egypt	41,543.46	2.13%	(0.68%)
Ghana	8,766.00	0.41%	(0.08%)
Morocco	441.68	(0.16%)	3.65%
MSCI FM	1,498.94	0.76%	2.68%
South Africa	118,199.00	(0.42%)	2.05%
Tunisia	13,142.29	(0.23%)	(2.29%)
Nigeria (NGX)	160,591.76	0.40%	3.20%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.89%)	(0.50%)
UK-10Y	4.4	(1.67%)	(2.31%)
JP-10Y	2.1	(0.52%)	0.09%
DE-10Y	2.7	(3.59%)	(2.97%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.08%)	(0.38%)	0.11%
EUR/USD	1.17	(0.02%)	(0.29%)	(0.50%)
JPY/USD	0.64	0.15%	(0.01%)	0.16%
CNY/USD	0.14	(0.14%)	(0.07%)	0.00%

Key:

YTD – Year to Date change

United Capital

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