

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in NEIC (-7.21%) and TTLS (-7.11%). As a result, the BRVM Composite Index (ICXCOMP) declined by 1.34% to close at 339.85 points. YTD returns settled at 1.71%, while market capitalisation closed at XOF13.10tn. Activity level in the market was mixed with the total value of stocks traded declining by 46.19% to settle at XOF0.46bn. Meanwhile, the total volume of stocks traded improved by 122.87% to settle at 0.72mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twelve (12) stocks that appreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	750.00	805.00	7.33%
ORGT	2,485.00	2,635.00	6.04%
SIVC	1,680.00	1,715.00	2.08%
ONTBF	2,450.00	2,480.00	1.22%
SLBC	28,500.00	28,800.00	1.05%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	1,110.00	1,030.00	(7.21%)
TTLS	2,530.00	2,350.00	(7.11%)
CFAC	1,395.00	1,305.00	(6.45%)
FTSC	2,195.00	2,080.00	(5.24%)
ETIT	23.00	22.00	(4.35%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	339.85	(1.34%)	(1.71%)
Mkt Cap (XOF'bn)	13,103.04	(1.35%)	(1.71%)
Mkt Cap (\$'mn)	23,377.41	(1.70%)	(1.97%)
Value (XOF)	459,168,615.00	(46.19%)	N/A
Value (\$)	819,212.52	(46.39%)	
Vol (Units)	716,861.00	122.87%	
Mkt Breadth	0.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	600,533.00
FTSC	2,080.00	13,366.00
TTLC	2,350.00	11,041.00
SIVC	1,715.00	8,529.00
CFAC	1,305.00	6,653.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	24,995.00	76,672,255.00
FTSC	2,080.00	27,308,880.00
TTLC	2,350.00	25,770,085.00
ORAC	14,020.00	23,200,650.00
NSBC	11,400.00	22,851,550.00

Global Equities Market

US stocks traded higher on Monday driven in part by strength in oil and energy shares after weekend geopolitical developments involving Venezuela while investors position for the first full trading week of 2026.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,897.14	0.56%	0.56%	0.75%
Dow Jones	48,787.51	0.84%	0.84%	1.51%
Nasdaq	25,388.52	0.72%	0.72%	0.55%
FTSE 100	9,975.65	0.25%	0.25%	0.45%
NIKKEI	51,832.80	1.26%	2.97%	2.97%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices rising and 4 falling.

Equities Market	Level	1 Day Change	YTD
BRVM	339.85	(1.34%)	(1.71%)
Egypt	40,676.98	(0.54%)	(2.75%)
Ghana	8,782.00	0.13%	0.13%
Morocco	438.15	0.79%	2.82%
MSCI FM	1,472.33	0.44%	0.86%
South Africa	116,047.60	(0.04%)	0.19%
Tunisia	13,211.28	(0.98%)	(1.77%)
Nigeria (NGX)	159,215.48	1.74%	2.32%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.17%)	(0.07%)
UK-10Y	4.5	(0.75%)	(0.75%)
JP-10Y	2.1	1.88%	1.88%
DE-10Y	2.8	(0.53%)	(0.53%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.11%	(0.05%)	(0.16%)
EUR/USD	1.17	(0.26%)	(0.38%)	(0.60%)
JPY/USD	0.64	0.10%	0.00%	(0.11%)
CNY/USD	0.14	0.14%	0.14%	0.14%

Key:

YTD – Year to Date change



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