

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in NEIC (-7.50%) and SAFC (-3.93%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.37% to close at 344.48 points. YTD returns settled at 0.37%, while market capitalisation closed at XOF13.28tn. Activity level in the market was mixed with the total value of stocks traded declining by 4.83% to settle at XOF0.85bn. Meanwhile, the total volume of stocks traded improved by 34.43% to settle at 0.32mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Eleven (11) stocks that appreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	700.00	750.00	7.14%
SIVC	1,580.00	1,680.00	6.33%
BOABF	3,750.00	3,940.00	5.07%
ORGT	2,400.00	2,485.00	3.54%
NTLC	10,650.00	10,995.00	3.24%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	1,200.00	1,110.00	(7.50%)
SAFC	3,305.00	3,175.00	(3.93%)
STAC	1,325.00	1,280.00	(3.40%)
BNBC	1,410.00	1,365.00	(3.19%)
CFAC	1,430.00	1,395.00	(2.45%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	344.48	(0.37%)	(0.37%)
Mkt Cap (XOF'bn)	13,281.86	(0.37%)	(0.37%)
Mkt Cap (\$'mn)	23,781.31	(0.28%)	(0.28%)
Value (XOF)	853,373,789.00	(4.83%)	N/A
Value (\$)	1,527,974.56	(4.75%)	
Vol (Units)	321,655.00	34.43%	
Mkt Breadth	0.4x	N/A	

Top Five Traded Volume

SEMC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SEMC	750.00	135,518.00
ETIT	23.00	89,496.00
ECOC	16,000.00	19,750.00
SIVC	1,680.00	10,948.00
SCRC	1,045.00	6,651.00

Top Five Traded Value

ECOC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ECOC	16,000.00	306,156,145.00
SGBC	29,600.00	171,434,580.00
SEMC	750.00	101,638,500.00
SNTS	25,995.00	59,203,710.00
ORAC	14,055.00	37,492,280.00

Global Equities Market

US equities fell on Friday as investors locked in profits amid renewed caution over interest rate expectations and mixed economic signals.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,845.50	(0.74%)	(0.87%)	0.00%
Dow Jones	48,063.29	(0.63%)	(0.82%)	0.00%
Nasdaq	25,249.85	(0.84%)	(1.08%)	0.00%
FTSE 100	9,981.49	0.50%	1.17%	0.50%
NIKKEI	50,339.48	0.00%	(0.37%)	0.00%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.48	(0.37%)	(0.37%)
Egypt	41828.97	0.00%	0.00%
Ghana	8771.00	(0.02%)	(0.02%)
Morocco	427.77	0.39%	0.39%
MSCI FM	427.77	0.39%	0.39%
South Africa	115888.00	0.03%	0.03%
Tunisia	13317.07	(0.99%)	(0.99%)
Nigeria (NGX)	156,472.36	0.55%	0.55%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.38%)	1.04%
UK-10Y	4.5	0.67%	0.31%
JP-10Y	2.1	0.00%	0.78%
DE-10Y	2.8	5.41%	1.56%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.19%)	(0.47%)	(0.19%)
EUR/USD	1.17	(0.18%)	(0.40%)	(0.18%)
JPY/USD	0.64	(0.16%)	(0.54%)	(0.16%)
CNY/USD	0.14	0.00%	0.21%	0.00%

Key:

YTD – Year to Date change



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WAEMU Region Office:

Asset Management WAEMU Region
Ucamwalstaff@unitedcapitalplcgroup.com

Director, Regional Operations (Africa)
Ejikeme.Okoli@unitedcapitalplcgroup.com

Managing Director, Africa operations
labas.bamba@unitedcapitalplcgroup.com

Research
research@unitedcapitalplcgroup.com

Nigeria Office:

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com