

**BRVM Market Summary**

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in NEIC (-7.50%) and SAFC (-3.93%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.37% to close at 344.48 points. YTD returns settled at 0.37%, while market capitalisation closed at XOF13.28tn. Activity level in the market was mixed with the total value of stocks traded declining by 4.83% to settle at XOF0.85bn. Meanwhile, the total volume of stocks traded improved by 34.43% to settle at 0.32mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Eleven (11) stocks that appreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	700.00	750.00	7.14%
SIVC	1,580.00	1,680.00	6.33%
BOABF	3,750.00	3,940.00	5.07%
ORGT	2,400.00	2,485.00	3.54%
NTLC	10,650.00	10,995.00	3.24%

**Top Five Losers**

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	1,200.00	1,110.00	(7.50%)
SAFC	3,305.00	3,175.00	(3.93%)
STAC	1,325.00	1,280.00	(3.40%)
BNBC	1,410.00	1,365.00	(3.19%)
CFAC	1,430.00	1,395.00	(2.45%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	344.48	(0.37%)	(0.37%)
Mkt Cap (XOF'bn)	13,281.86	(0.37%)	(0.37%)
Mkt Cap (\$'mn)	23,781.31	(0.28%)	(0.28%)
Value (XOF)	853,373,789.00	(4.83%)	N/A
Value (\$)	1,527,974.56	(4.75%)	
Vol (Units)	321,655.00	34.43%	
Mkt Breadth	0.4x	N/A	

**Top Five Traded Volume**

SEMC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SEMC	750.00	135,518.00
ETIT	23.00	89,496.00
ECOC	16,000.00	19,750.00
SIVC	1,680.00	10,948.00
SCRC	1,045.00	6,651.00

**Top Five Traded Value**

ECOC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ECOC	16,000.00	306,156,145.00
SGBC	29,600.00	171,434,580.00
SEMC	750.00	101,638,500.00
SNTS	25,995.00	59,203,710.00
ORAC	14,055.00	37,492,280.00

### Global Equities Market

US equities fell on Friday as investors locked in profits amid renewed caution over interest rate expectations and mixed economic signals.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,845.50	(0.74%)	(0.87%)	0.00%
Dow Jones	48,063.29	(0.63%)	(0.82%)	0.00%
Nasdaq	25,249.85	(0.84%)	(1.08%)	0.00%
FTSE 100	9,981.49	0.50%	1.17%	0.50%
NIKKEI	50,339.48	0.00%	(0.37%)	0.00%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.48	(0.37%)	(0.37%)
Egypt	41828.97	0.00%	0.00%
Ghana	8771.00	(0.02%)	(0.02%)
Morocco	427.77	0.39%	0.39%
MSCI FM	427.77	0.39%	0.39%
South Africa	115888.00	0.03%	0.03%
Tunisia	13317.07	(0.99%)	(0.99%)
Nigeria (NGX)	156,472.36	0.55%	0.55%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.38%)	1.04%
UK-10Y	4.5	0.67%	0.31%
JP-10Y	2.1	0.00%	0.78%
DE-10Y	2.8	5.41%	1.56%

### Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.19%)	(0.47%)	(0.19%)
EUR/USD	1.17	(0.18%)	(0.40%)	(0.18%)
JPY/USD	0.64	(0.16%)	(0.54%)	(0.16%)
CNY/USD	0.14	0.00%	0.21%	0.00%

#### Key:

YTD – Year to Date change

# United Capital

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