

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in GUINNESS (+9.82%) and ETI (+10.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.55% to settle at 154,389.53 points. Year to date returns strengthened to close at 50.00%, while market capitalisation closed at N98.43tn. Activity level in the market was mixed with the total value of stocks traded rising by 17.46% to settle at N35.29bn. Meanwhile, the total volume of stocks traded fell by 17.21% to close at 1.45bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Eight (38) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ETI	38.00	41.80	10.00%
AUSTINLAZ	3.20	3.52	10.00%
EUNISELL	87.95	96.70	9.95%
HONYFLOUR	17.75	19.50	9.86%
GUINNESS	318.60	349.90	9.82%

Top Five Losers

The top Five (5) losers out of Thirty-Five (35) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTENEGINS	2.60	2.34	(10.00%)
MEYER	13.10	11.80	(9.92%)
ETRANZACT	12.60	11.35	(9.92%)
LIVESTOCK	6.25	5.65	(9.60%)
CILEASING	6.20	5.70	(8.06%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.55% to close at 154,389.53 points.

Headline	Value	1 Day Change	YTD
NGX ASI	154,389.53	0.55%	50.00%
Mkt. Cap (N'bn)	98,432.08	0.55%	56.83%
Mkt. Cap (\$'mn)	68,195.70	0.55%	66.88%
Value (N'mn)	35,292.70	17.46%	N/A
Value (\$'mn)	24.45	17.46%	
Volume (units 'mn)	1,446.31	(17.21%)	
Deals	47,536.00	145.39%	
Market Breadth	1.1x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

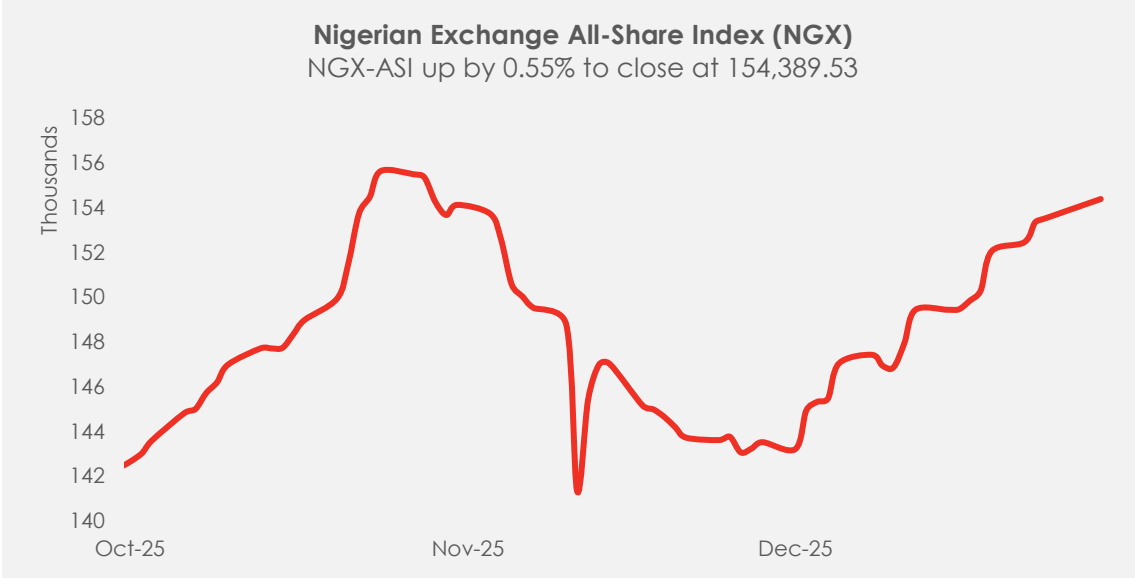
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	21.00	594,379,547.00
CHAMPION	14.80	122,086,841.00
FCMB	10.90	116,611,397.00
JAPAUFGOLD	2.43	66,155,949.00
FIRSTHOLDCO	49.30	51,528,698.00

Top Five Traded Value

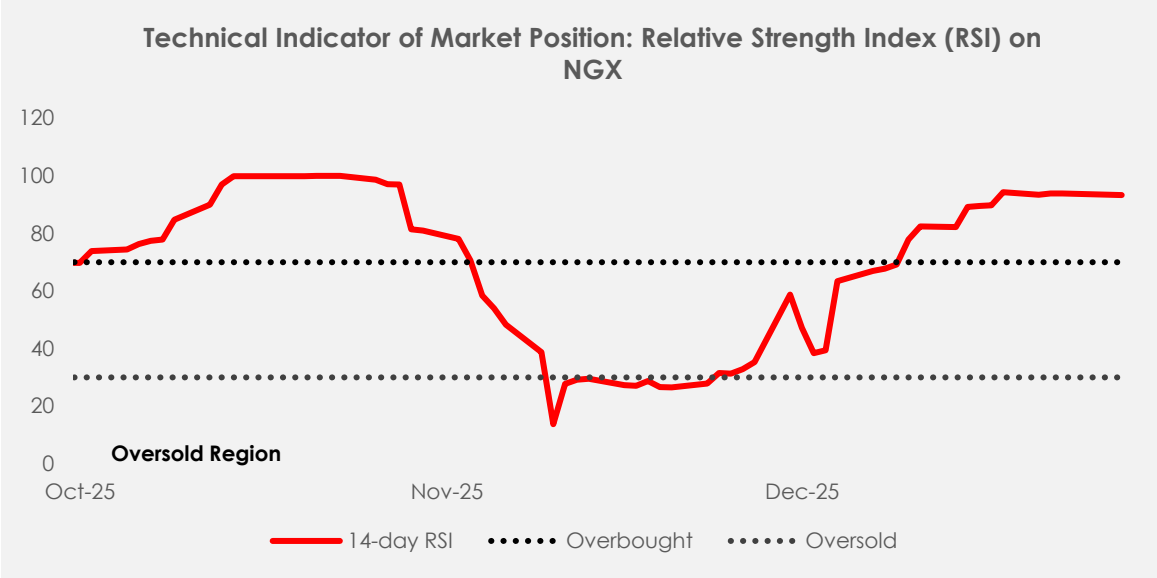
ACCESSCORP recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ACCESSCORP	21.00	12,362,341,940.35
FIRSTHOLDCO	49.30	2,568,003,727.30
CHAMPION	14.80	1,840,270,313.30
WAPCO	136.00	1,529,287,403.10
ARADEL	679.90	1,373,972,767.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks traded lower on Monday, in the early session as traders return from the holiday break and start the final week of the year.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,906.02	(0.35%)	(0.38%)	17.68%
Dow Jones	48,543.33	(0.34%)	(0.39%)	14.51%
Nasdaq	25,498.12	(0.57%)	(0.62%)	21.56%
FTSE 100	9,875.49	0.05%	0.05%	19.56%
NIKKEI	50,526.92	(0.37%)	(0.44%)	28.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	340.86	0.33%	23.67%
Egypt	41,731.68	0.31%	38.83%
Ghana	8,743.94	(0.14%)	79.52%
Morocco	414.68	(0.29%)	16.88%
MSCI FM	1,445.39	0.60%	45.28%
South Africa	116,010.10	(0.92%)	37.35%
Tunisia	13,292.86	0.17%	34.20%
Nigeria (NGX)	154,389.53	0.55%	49.63%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.31%)	(0.46%)
UK-10Y	4.5	(0.38%)	(0.38%)
JP-10Y	2.1	0.39%	0.39%
DE-10Y	2.8	0.36%	0.36%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.04%)	(0.07%)	7.78%
EUR/USD	1.18	0.00%	0.01%	13.69%
JPY/USD	0.64	0.20%	0.25%	0.45%
CNY/USD	0.14	0.00%	0.00%	4.16%

Key:

YTD – Year to Date change



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