

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in ACCESSCORP(+4.00%) and FIRSTHOLDCO(+10.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.26% to settle at 149,842.82 points. Year to date returns strengthened to close at 45.58%, while market capitalisation closed at N95.53tn. Activity level in the market was positive with the total value and volume of stocks traded rising by 890.52% and 477.38% to close at N216.19bn and 5.93bn units.

Top Five Gainers

The top Five (5) gainers out of Thirty-Five (35) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LASACO	2.50	2.75	10.00%
FIRSTHOLDCO	36.00	39.60	10.00%
VERITASKAP	1.60	1.76	10.00%
PRESTIGE	1.50	1.65	10.00%
LINKASSURE	1.65	1.81	9.70%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTENEGINS	2.52	2.27	(9.92%)
OMATEK	1.17	1.09	(6.84%)
CHAMS	3.12	2.92	(6.41%)
LEGENDINT	5.50	5.21	(5.27%)
UNIONDICON	6.30	6.00	(4.76%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising to close at 149,842.82 points.

Headline	Value	1 Day Change	YTD
NGX ASI	149,842.82	0.26%	45.58%
Mkt. Cap (N'bn)	95,525.22	0.26%	52.20%
Mkt. Cap (\$'mn)	65,649.46	0.26%	60.64%
Value (N'mn)	216,194.04	890.52%	N/A
Value (\$'mn)	148.58	890.52%	
Volume (units 'mn)	5,925.20	477.38%	
Deals	25,205.00	12.44%	
Market Breadth	1.7x	N/A	

Top Five Traded Volume

ETI recorded the highest traded volume.

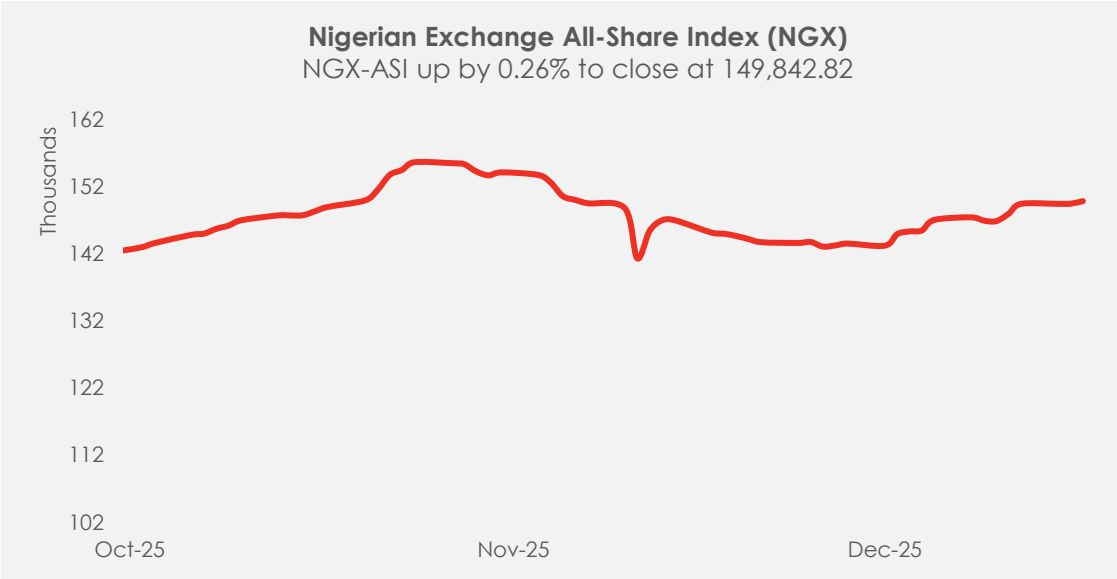
Symbol	Closing Price (N)	Daily Volume (Units)
ETI	36.50	5,249,227,635.00
FIRSTHOLDCO	39.60	108,145,032.00
STERLINGNG	7.35	87,310,551.00
FCMB	10.55	74,277,472.00
ACCESSCORP	20.80	41,507,686.00

Top Five Traded Value

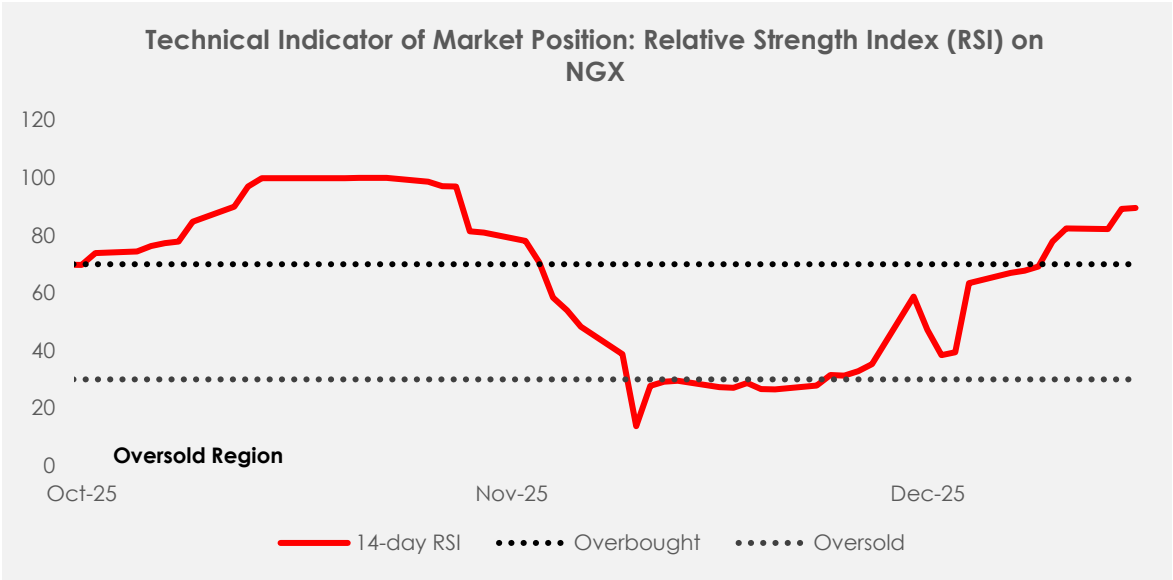
ETI recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ETI	36.50	168,658,184,142.15
GEREGU	1,141.50	28,539,721,238.80
FIRSTHOLDCO	39.60	4,213,742,550.85
VITAFOAM	90.50	1,526,117,305.05
GTCO	88.40	1,334,633,416.50

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stock futures fell on Wednesday, following a mixed and volatile session the previous day with investors now looking ahead to the delayed CPI report due tomorrow for clues.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,800.26	(0.24%)	(0.40%)	15.88%
Dow Jones	48,114.26	(0.62%)	(0.71%)	13.50%
Nasdaq	25,132.94	0.26%	(2.16%)	19.82%
FTSE 100	9,839.25	1.59%	1.97%	19.12%
NIKKEI	49,512.28	0.26%	(2.60%)	25.96%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	345.54	(0.12%)	25.19%
Egypt	41,504.03	(1.19%)	38.07%
Ghana	8,706.79	(0.33%)	78.76%
Morocco	429.17	0.72%	20.96%
MSCI FM	1,410.15	(0.15%)	41.74%
South Africa	113,983.12	0.99%	34.95%
Tunisia	13,180.56	(0.08%)	33.07%
Nigeria (NGX)	149,842.80	0.26%	45.58%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.34%	(0.79%)
UK-10Y	4.5	(1.00%)	(1.13%)
JP-10Y	2.0	1.38%	1.43%
DE-10Y	2.8	1.15%	2.17%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.57%)	(0.18%)	6.64%
EUR/USD	1.17	(0.17%)	(0.11%)	13.25%
JPY/USD	0.64	(0.54%)	0.17%	0.85%
CNY/USD	0.14	0.00%	0.21%	3.65%

Key:

YTD – Year to Date change



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