

## Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note following share price depreciation in ACCESSCORP(-0.71%) and ZENITH(-0.77%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.17%, closing at 147,169.88 points. Year to date returns weakened to close at 42.99%, while market capitalisation closed at N93.81tn. Activity level in the market was positive with the total value of stocks traded and total volume of stocks traded rising by 115.11% and 257.22% to close at N29.81bn and 1.97tn units.

## Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LEARNAFRCA	5.75	6.30	9.57%
DEAPCAP	1.60	1.72	7.50%
INTENEGINS	2.30	2.45	6.52%
RTBRISCOE	3.02	3.20	5.96%
WAPIC	2.65	2.80	5.66%

## Top Five Losers

The top Five (5) losers out of Thirty-One (31) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
AUSTINLAZ	2.30	2.07	(10.00%)
ETERNA	35.50	31.95	(10.00%)
TRANSCOHOT	172.80	155.60	(9.95%)
IKEJAHOTEL	31.10	28.10	(9.65%)
UACN	96.80	88.00	(9.09%)

## NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.17% to close at 147,169.88 points.

Headline	Value	1 Day Change	YTD
NGX ASI	147,169.88	(0.17%)	42.99%
Mkt. Cap (N'bn)	93,805.12	(0.18%)	49.46%
Mkt. Cap (\$'mn)	64,610.31	(0.18%)	58.10%
Value (N'mn)	29,806.81	115.11%	N/A
Value (\$'mn)	20.53	115.11%	
Volume (units 'mn)	1,967.80	257.22%	
Deals	22,803.00	8.32%	
Market Breadth	0.6x	N/A	

## Top Five Traded Volume

ETRANZACT recorded the highest traded volume.

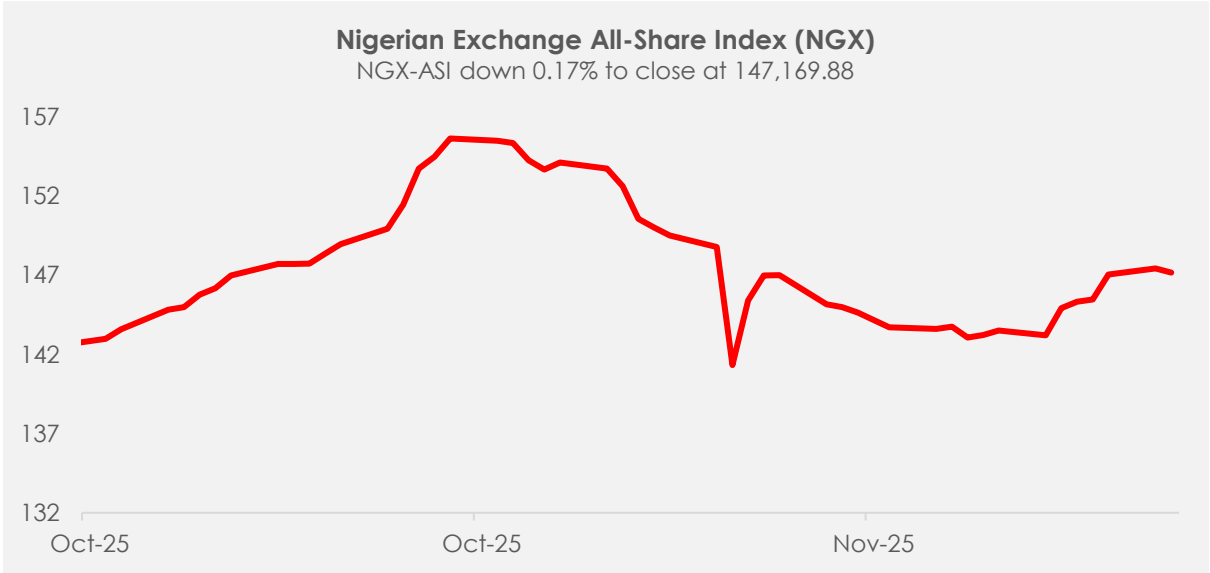
Symbol	Closing Price (N)	Daily Volume (Units)
ETRANZACT	14.00	1,026,518,576.00
ACCESSCORP	20.90	183,556,738.00
CORNERST	5.45	115,978,817.00
CONHALLPLC	4.02	79,417,729.00
FCMB	10.95	78,085,830.00

## Top Five Traded Value

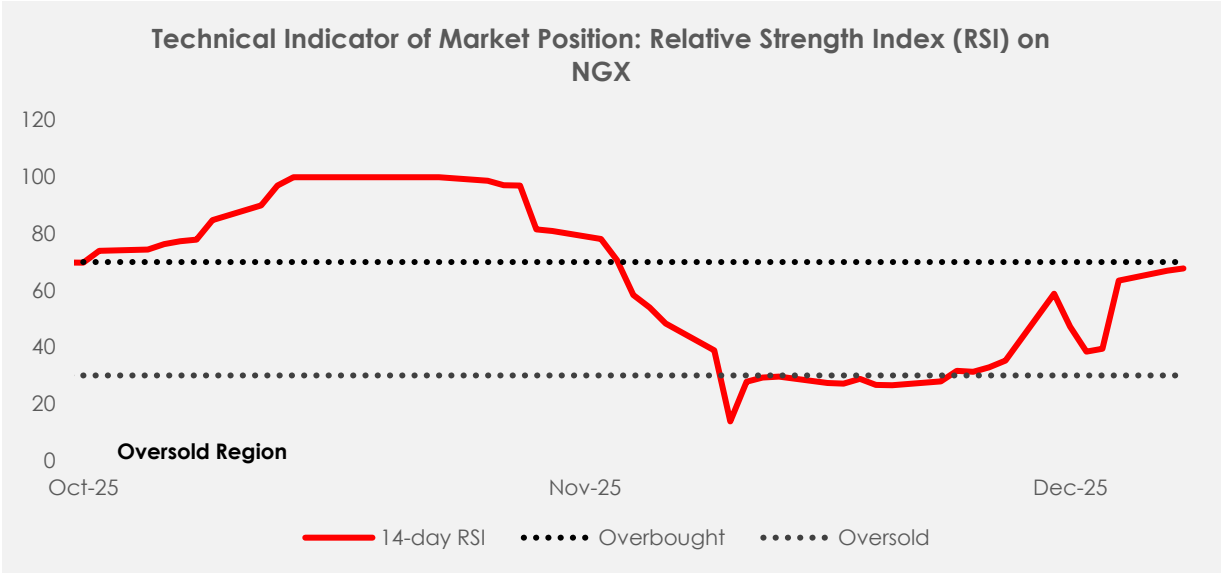
ETRANZACT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ETRANZACT	14.00	7,495,474,574.25
STANBIC	105.00	4,046,906,568.10
ACCESSCORP	20.90	3,768,691,479.45
GTCO	91.00	2,976,635,581.45
ARADEL	680.00	1,273,634,523.50

NGX ASI Performance Indicators



Relative Strength Index (RSI)



### Global Equities Market

US stocks traded majorly red on Tuesday, as investors waited nervously for the Federal Reserve monetary policy update due in two days.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,846.51	(0.35%)	(0.15%)	16.66%
Dow Jones	47,739.32	(0.45%)	(0.23%)	12.61%
Nasdaq	23,545.90	(0.14%)	0.17%	12.25%
FTSE 100	9,648.29	(0.20%)	(0.67%)	16.81%
NIKKEI	50,651.50	0.14%	0.32%	28.86%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling

Equities Market	Level	1 Day Change	YTD
BRVM	352.77	(0.03%)	27.81%
Egypt	41,922.78	0.00%	39.46%
Ghana	8,611.83	(0.12%)	76.81%
Morocco	426.00	0.50%	20.07%
MSCI FM	1,424.49	0.24%	43.18%
South Africa	110,103.68	(1.16%)	30.36%
Tunisia	13,150.50	(0.59%)	32.76%
Nigeria (NGX)	147,169.88	(0.17%)	42.99%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.05%	1.05%
UK-10Y	4.5	(0.24%)	1.22%
JP-10Y	2.0	(0.41%)	0.67%
DE-10Y	2.8	0.10%	2.38%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.10%	0.01%	6.64%
EUR/USD	1.17	0.01%	0.02%	12.53%
JPY/USD	0.64	(0.38%)	(0.61%)	0.49%
CNY/USD	0.14	0.07%	0.14%	3.36%

#### Key:

YTD – Year to Date change



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