

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in GUINNESS(+10.00%) and UBA(+3.13%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.27%, closing at 145,323.87 points. Year to date returns strengthened to close at 41.19%, while market capitalisation closed at N92.63tn. Activity level in the market was mixed with the total value of stocks traded falling by 47.17% and total volume of stocks traded rising by 271.27% to close at N20.97bn and 2.25bn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Nine (29) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
GUINNESS	180.00	198.00	10.00%
NCR	66.10	72.70	9.98%
NGXGROUP	56.20	61.80	9.96%
MULTIVERSE	10.05	11.05	9.95%
SKYAVN	80.60	88.45	9.74%

Top Five Losers

The top Five (5) losers out of Thirteen (13) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
VERITASKAP	1.79	1.71	(4.47%)
LASACO	2.65	2.55	(3.77%)
PRESTIGE	1.65	1.60	(3.03%)
ROYALEX	1.95	1.90	(2.56%)
ETI	34.65	34.00	(1.88%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.27% to close at 145,323.87 points.

Headline	Value	1 Day Change	YTD
NGX ASI	145,323.87	0.27%	41.19%
Mkt. Cap (N'bn)	92,628.53	0.27%	47.58%
Mkt. Cap (\$'mn)	64,085.36	0.27%	56.82%
Value (N'mn)	20,967.76	(47.17%)	N/A
Value (\$'mn)	14.51	(47.17%)	
Volume (units 'mn)	2,250.87	271.27%	
Deals	21,513.00	45.45%	
Market Breadth	2.2x	N/A	

Top Five Traded Volume

ETRANZACT recorded the highest traded volume.

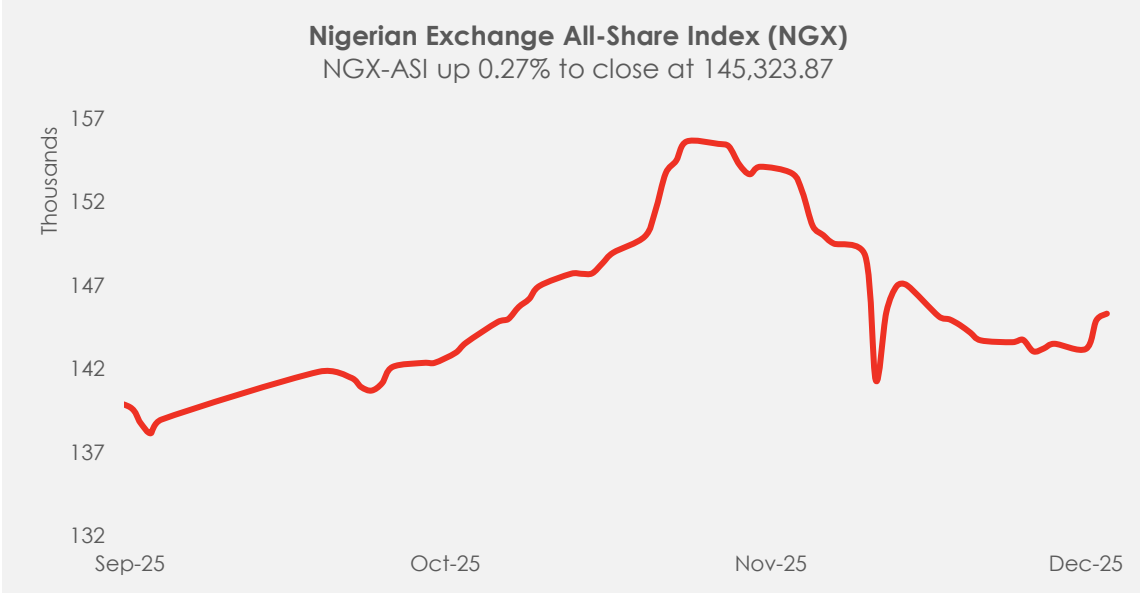
Symbol	Closing Price (N)	Daily Volume (Units)
ETRANZACT	14.00	1,847,592,419.00
ACCESSCORP	21.00	54,408,976.00
ZENITHBANK	60.00	52,661,797.00
GTCO	87.00	34,819,157.00
STERLINGNG	7.35	25,083,417.00

Top Five Traded Value

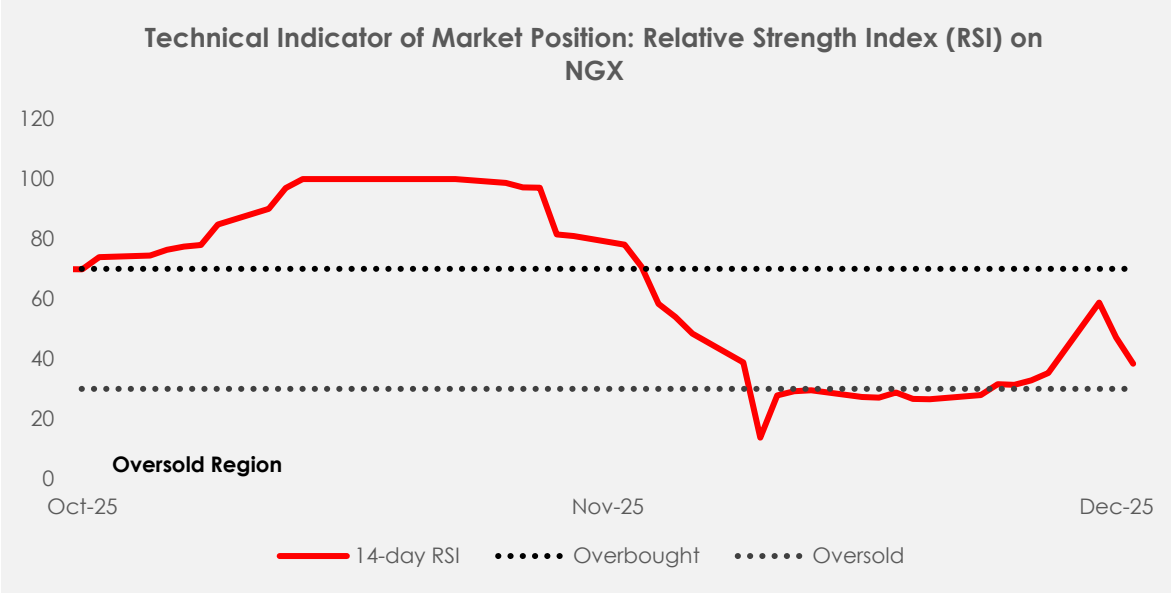
ETRANZACT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ETRANZACT	14.00	5,547,972,227.55
ZENITHBANK	60.00	3,159,965,305.95
GTCO	87.00	3,020,054,389.50
ACCESSCORP	21.00	1,121,978,986.40
ARADEL	680.00	1,057,451,941.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stock mostly rose on Wednesday ahead of key earnings and economic data releases.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,829.37	0.25%	0.13%	16.37%
Dow Jones	47,554.36	0.17%	0.08%	12.18%
Nasdaq	25,428.52	(0.50%)	9.20%	21.23%
FSTE 100	9,693.70	(0.08%)	(0.22%)	17.36%
NIKKEI	49,864.68	1.14%	(0.77%)	26.86%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising

Equities Market	Level	1 Day Change	YTD
BRVM	351.43	0.31%	27.51%
Egypt	41,342.03	1.76%	37.53%
Ghana	8,602.00	(0.11%)	76.61%
Morocco	422.27	(0.09%)	19.02%
MSCI FM	1,407.01	0.42%	41.42%
South Africa	111,437.00	0.51%	31.94%
Tunisia	13,196.46	0.06%	33.23%
Nigeria (NGX)	145,323.87	0.27%	41.19%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.68%)	1.37%
UK-10Y	4.4	(0.43%)	(0.02%)
JP-10Y	1.9	2.05%	4.87%
DE-10Y	2.6	(1.98%)	(2.05%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.65%	0.55%	6.25%
EUR/USD	1.17	0.37%	0.78%	12.67%
JPY/USD	0.64	0.31%	0.58%	0.96%
CNY/USD	0.14	0.14%	0.21%	3.36%

Key:

YTD – Year to Date change



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