

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in PRSC (-7.50%) and SAFC (-7.50%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.50% to close at 342.65 points. YTD returns settled at 24.14%, while market capitalisation closed at XOF13.21tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 377.47% and 36.78% to settle at XOF7.50bn and 1.08mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	21,375.00	22,975.00	7.49%
CABC	1,725.00	1,850.00	7.25%
NEIC	770.00	825.00	7.14%
SIBC	5,595.00	5,740.00	2.59%
SPHC	7,695.00	7,890.00	2.53%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	4,735.00	4,380.00	(7.50%)
SAFC	3,600.00	3,330.00	(7.50%)
FTSC	2,600.00	2,405.00	(7.50%)
NTLC	15,250.00	14,110.00	(7.48%)
BOAM	4,015.00	3,715.00	(7.47%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	342.65	(0.50%)	24.14%
Mkt Cap (XOF'bn)	13,211.24	(0.50%)	29.95%
Mkt Cap (\$'mn)	23,087.69	(0.67%)	44.62%
Value (XOF)	7,050,515,581.00	377.47%	N/A
Value (\$)	12,321,337.21	376.63%	
Vol (Units)	1,078,037.00	36.78%	
Mkt Breadth	0.7x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	656,938.00
UNXC	1,695.00	92,094.00
SDSC	1,470.00	52,600.00
SPHC	7,890.00	35,414.00
SOGC	7,840.00	25,599.00

Top Five Traded Value

SLBC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SLBC	22,975.00	472,741,705.00
SPHC	7,890.00	273,467,180.00
SOGC	7,840.00	197,287,620.00
UNXC	1,695.00	160,661,485.00
SNTS	26,105.00	76,645,415.00

Global Equities Market

Global stocks were mixed on Friday renewed Fed rate-cut doubts, and U.S.–China trade tensions drove a sharp sell-off in growth stocks while Asian and defensive markets gained

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,873.40	0.11%	2.05%	16.86%
Dow Jones	47,522.12	(0.82%)	1.75%	11.70%
Nasdaq	23,581.14	(0.59%)	(6.20%)	12.23%
FTSE 100	9,730.70	(0.17%)	3.48%	19.06%
NIKKEI	52,411.34	2.12%	6.56%	31.37%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.36	0.15%	24.94%
Egypt	38,267.80	0.00%	28.67%
Ghana	8,345.01	(0.08%)	70.69%
Morocco	453.84	0.53%	30.65%
MSCI FM	1,378.91	(0.35%)	38.72%
South Africa	109,616.56	(0.05%)	30.62%
Tunisia	12,583.64	0.31%	26.42%
Nigeria (NGX)	154,126.45	0.29%	49.74%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.51%	2.78%
UK-10Y	4.4	0.09%	(1.95%)
JP-10Y	1.7	0.49%	(0.78%)
DE-10Y	2.6	0.30%	5.29%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	(0.35%)	(2.23%)	4.76%
EUR/USD	1.16	(0.10%)	(0.74%)	11.61%
JPY/USD	0.65	(0.03%)	(2.22%)	1.96%
CNY/USD	0.14	(0.07%)	0.07%	2.55%

Key:

YTD – Year to Date change