

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SLBC (+7.49%) and PRSC (+7.49%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.15% to close at 344.36 points. YTD returns settled at 24.76%, while market capitalisation closed at XOF13.28tn. Activity level in the market declined with the total value and volume of stocks traded declining by 16.70% and 58.43% to settle at XOF1.48bn and 0.79mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	19,885.00	21,375.00	7.49%
PRSC	4,405.00	4,735.00	7.49%
CFAC	2,330.00	2,495.00	7.08%
UNLC	21,500.00	23,000.00	6.98%
NEIC	720.00	770.00	6.94%

**Top Five Losers**

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PALC	9,260.00	8,570.00	(7.45%)
FTSC	2,800.00	2,600.00	(7.14%)
LNBB	4,000.00	3,815.00	(4.63%)
SPHC	8,060.00	7,695.00	(4.53%)
SOGC	8,225.00	7,910.00	(3.83%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	344.36	0.15%	24.76%
Mkt Cap (XOF'bn)	13,276.99	0.15%	30.59%
Mkt Cap (\$'mn)	23,243.22	(0.02%)	45.60%
Value (XOF)	1,476,646,039.00	(16.70%)	N/A
Value (\$)	2,585,074.12	(16.85%)	
Vol (Units)	788,168.00	(58.43%)	
Mkt Breadth	0.5x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	519,076.00
BOAM	4,015.00	34,273.00
PALC	8,570.00	27,719.00
FTSC	2,600.00	18,517.00
SAFC	3,600.00	17,668.00

**Top Five Traded Value**

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
PALC	8,570.00	249,605,610.00
BOAM	4,015.00	139,015,185.00
STBC	19,600.00	130,829,765.00
SOGC	7,910.00	95,263,100.00
SAFC	3,600.00	68,203,285.00

### Global Equities Market

Global stocks were bearish on Thursday as investors digested major tech earnings and the Federal Reserve rate cut decision.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,865.96	2.16%	1.94%	16.74%
Dow Jones	47,915.28	2.78%	2.59%	12.62%
Nasdaq	23,720.25	(5.08%)	(5.65%)	12.89%
FTSE 100	9,747.45	1.78%	3.66%	19.26%
NIKKEI	51,325.61	5.52%	4.35%	28.65%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.36	0.15%	24.76%
Egypt	38,267.80	1.54%	28.67%
Ghana	8,351.36	(1.09%)	70.82%
Morocco	451.43	1.13%	29.96%
MSCI FM	1,383.75	(0.39%)	39.21%
South Africa	109,669.78	(0.78%)	30.69%
Tunisia	12,544.61	0.74%	26.03%
Nigeria (NGX)	153,676.66	(0.23%)	49.31%

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	2.28%	2.26%
UK-10Y	4.4	(0.34%)	(2.04%)
JP-10Y	1.6	(1.08%)	(1.26%)
DE-10Y	2.6	5.73%	4.97%

### Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	(1.45%)	(1.89%)	5.12%
EUR/USD	1.16	(0.35%)	(0.64%)	11.73%
JPY/USD	0.65	(0.97%)	(2.19%)	1.99%
CNY/USD	0.14	0.14%	0.14%	2.63%

#### Key:

YTD – Year to Date change