

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STAC (-7.19%) and SIVC (-6.25%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.16% to close at 339.96 points. YTD returns settled at 23.16%, while market capitalisation closed at XOF13.11tn. Activity level in the market declined with the total value and volume of stocks traded declining by 1.90% and 20.93% to settle at XOF2.47bn and 0.64mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	339.96	(0.16%)	23.16%
Mkt Cap (XOF'bn)	13,107.62	(0.16%)	28.93%
Mkt Cap (\$'mn)	23,526.83	(0.45%)	47.38%
Value (XOF)	2,467,143,625.00	(1.90%)	N/A
Value (\$)	4,428,268.96	(2.19%)	
Vol (Units)	645,683.00	(20.93%)	
Mkt Breadth	0.8x		N/A

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	1,110.00	1,190.00	7.21%
SICC	3,280.00	3,500.00	6.71%
SGBC	28,545.00	29,900.00	4.75%
ORG	2,400.00	2,495.00	3.96%
SDSC	1,460.00	1,510.00	3.42%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,530.00	1,420.00	(7.19%)
SIVC	1,600.00	1,500.00	(6.25%)
ABJC	3,050.00	2,900.00	(4.92%)
LNBB	4,520.00	4,355.00	(3.65%)
PRSC	3,935.00	3,800.00	(3.43%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	284,598.00
ECOC	15,795.00	80,571.00
CIEC	2,255.00	62,809.00
SIVC	1,500.00	37,047.00
SDSC	1,510.00	23,503.00

Top Five Traded Value

ECOC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ECOC	15,795.00	1,247,400,535.00
SNTS	24,400.00	203,368,810.00
SGBC	29,900.00	101,221,300.00
ORAC	14,300.00	93,842,735.00
SIBC	5,570.00	92,626,785.00

Global Equities Market

US stocks traded lower on Tuesday, signaling a cautious, quiet open after recent losses and as traders look ahead to key Federal Reserve minutes and minimal year-end data releases.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,901.82	(0.06%)	(0.40%)	17.61%
Dow Jones	48,372.48	(0.18%)	(0.69%)	14.11%
Nasdaq	25,485.21	(0.16%)	(0.62%)	21.50%
FTSE 100	9,920.26	0.54%	0.50%	20.10%
NIKKEI	50,339.48	(0.37%)	(0.81%)	28.07%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	339.96	(0.16%)	23.16%
Egypt	41,689.96	(0.10%)	38.69%
Ghana	8,757.39	0.00%	79.80%
Morocco	419.35	1.13%	18.19%
MSCI FM	1,452.18	0.45%	45.96%
South Africa	117,093.92	0.90%	38.64%
Tunisia	13,359.22	0.57%	34.87%
Nigeria (NGX)	155,034.72	0.42%	50.26%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.41%	(0.02%)
UK-10Y	4.5	0.07%	(0.33%)
JP-10Y	2.1	1.02%	1.81%
DE-10Y	2.8	0.98%	0.29%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.14%)	(0.05%)	7.80%
EUR/USD	1.18	(0.08%)	(0.08%)	13.60%
JPY/USD	0.64	(0.04%)	0.29%	0.48%
CNY/USD	0.14	0.21%	0.21%	4.38%

Key:

YTD – Year to Date change

United Capital

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