

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.50%) and SLBC (+7.49%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.85% to close at 343.84 points. YTD returns settled at 24.57%, while market capitalisation closed at XOF13.26tn. Activity level in the market was mixed with the total value of stocks traded climbing by 33.65% to settle at XOF1.77bn. Meanwhile, the total volume of stocks traded declined by 53.38% to settle at 1.90mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	20,000.00	21,500.00	7.50%
SLBC	18,500.00	19,885.00	7.49%
NTLC	13,450.00	14,455.00	7.47%
SAFC	3,415.00	3,670.00	7.47%
PRSC	4,100.00	4,405.00	7.44%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOAM	4,280.00	4,020.00	(6.07%)
SOGC	8,670.00	8,225.00	(5.13%)
SDSC	1,490.00	1,460.00	(2.01%)
SDCC	6,180.00	6,100.00	(1.29%)
UNXC	1,870.00	1,850.00	(1.07%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	343.84	0.85%	24.57%
Mkt Cap (XOF'bn)	13,256.95	0.85%	30.40%
Mkt Cap (\$'mn)	23,248.83	0.68%	45.63%
Value (XOF)	1,772,780,118.00	33.65%	N/A
Value (\$)	3,108,940.62	33.41%	
Vol (Units)	1,895,970.00	(53.38%)	
Mkt Breadth	1.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	1,593,999.00
SDSC	1,460.00	36,230.00
PALC	9,260.00	25,658.00
SIVC	710.00	23,117.00
SAFC	3,670.00	19,932.00

Top Five Traded Value

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	26,350.00	286,423,885.00
PALC	9,260.00	241,353,360.00
SPHC	8,060.00	109,999,395.00
SOGC	8,225.00	85,408,365.00
STBC	19,950.00	83,256,305.00

Global Equities Market

US stocks rose on Wednesday, benefiting from generally positive corporate earnings ahead of a much-anticipated Fed interest rate decision.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,912.88	0.32%	1.78%	17.80%
Dow Jones	47,982.95	0.58%	1.64%	13.19%
Nasdaq	26,135.04	0.47%	3.06%	24.60%
FTSE 100	9,763.40	0.69%	1.22%	18.20%
NIKKEI	51,307.65	2.17%	4.07%	30.53%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.38	1.02%	24.95%
Egypt	38,229.53	(0.20%)	27.18%
Ghana	8,378.59	0.33%	72.02%
Morocco	448.71	0.29%	26.47%
MSCI FM	1,392.97	(0.26%)	40.01%
South Africa	110,832.46	0.92%	31.22%
Tunisia	12,499.53	0.00%	26.19%
Nigeria (NGX)	154,262.36	(0.70%)	49.88%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.33%	(0.03%)
UK-10Y	4.4	(0.16%)	(0.86%)
JP-10Y	1.7	0.73%	(0.06%)
DE-10Y	2.5	(0.47%)	(1.49%)

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	(0.51%)	(0.77%)	5.54%
EUR/USD	1.16	(0.15%)	0.11%	12.40%
JPY/USD	0.66	0.04%	0.55%	3.18%
CNY/USD	0.14	0.00%	0.36%	2.85%

Key:

YTD – Year to Date change