

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SIVC (-6.98%) and BOABF (-6.02%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.10% to close at 340.51 points. YTD returns settled at 23.36%, while market capitalisation closed at XOF13.13tn. Activity level in the market was mixed with the total value of stocks traded declining by 27.57% to settle at XOF2.51bn. Meanwhile, the total volume of stocks traded climbed by 49.49% to settle at 0.82mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Fourteen (14) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,425.00	1,530.00	7.37%
NEIC	1,040.00	1,110.00	6.73%
ETIT	22.00	23.00	4.55%
PRSC	3,775.00	3,935.00	4.24%
SHEC	1,350.00	1,400.00	3.70%

Top Five Losers

The top Five (5) losers out of Thirteen (13) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,720.00	1,600.00	(6.98%)
BOABF	3,990.00	3,750.00	(6.02%)
SCRC	1,100.00	1,040.00	(5.45%)
ORGT	2,500.00	2,400.00	(4.00%)
NTLC	10,800.00	10,500.00	(2.78%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	340.51	(0.10%)	23.36%
Mkt Cap (XOF'bn)	13,128.68	(0.10%)	29.14%
Mkt Cap (\$'mn)	23,633.99	0.34%	48.05%
Value (XOF)	2,514,999,798.00	(27.57%)	N/A
Value (\$)	4,527,452.38	(27.25%)	
Vol (Units)	816,589.00	49.49%	
Mkt Breadth	0.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	436,722.00
BOAB	5,900.00	153,323.00
SIBC	5,565.00	43,199.00
CIEC	2,300.00	22,632.00
SNTS	24,800.00	17,598.00

Top Five Traded Value

BOAB recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAB	5,900.00	904,357,615.00
SNTS	24,800.00	434,475,335.00
SGBC	28,545.00	356,410,805.00
SIBC	5,565.00	243,067,280.00
SPHC	7,545.00	63,141,625.00

Global Equities Market

US stocks traded lower on Monday, in the early session as traders return from the holiday break and start the final week of the year.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,906.02	(0.35%)	(0.38%)	17.68%
Dow Jones	48,543.33	(0.34%)	(0.39%)	14.51%
Nasdaq	25,498.12	(0.57%)	(0.62%)	21.56%
FTSE 100	9,875.49	0.05%	0.05%	19.56%
NIKKEI	50,526.92	(0.37%)	(0.44%)	28.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices rising and 4 declining.

Equities Market	Level	1 Day Change	YTD
BRVM	340.51	(0.10%)	23.36%
Egypt	41,731.68	0.31%	38.83%
Ghana	8,743.94	(0.14%)	79.52%
Morocco	414.68	(0.29%)	16.88%
MSCI FM	1,445.39	0.60%	45.28%
South Africa	116,010.10	(0.92%)	37.35%
Tunisia	13,292.86	0.17%	34.20%
Nigeria (NGX)	154,389.53	0.55%	49.63%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.31%)	(0.46%)
UK-10Y	4.5	(0.38%)	(0.38%)
JP-10Y	2.1	0.39%	0.39%
DE-10Y	2.8	0.36%	0.36%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.04%)	(0.07%)	7.78%
EUR/USD	1.18	0.00%	0.01%	13.69%
JPY/USD	0.64	0.20%	0.25%	0.45%
CNY/USD	0.14	0.00%	0.00%	4.16%

Key:

YTD – Year to Date change



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