

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ETIT (-4.55) and FTSC (-3.12%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.19% to close at 340.93 points. YTD returns settled at 23.52%, while market capitalisation closed at XOF13.14tn. Activity level in the market improved with the total value of stocks traded climbing by 32.84% and 602.71% to settle at XOF1.33bn and 4.07mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	18,605.00	20,000.00	7.50%
CFAC	2,020.00	2,170.00	7.43%
SAFC	3,180.00	3,415.00	7.39%
NEIC	700.00	720.00	2.86%
SDSC	1,450.00	1,490.00	2.76%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	22.00	21.00	(4.55%)
FTSC	2,885.00	2,795.00	(3.12%)
ORAC	14,800.00	14,500.00	(2.03%)
TTLC	2,390.00	2,350.00	(1.67%)
LNBB	3,860.00	3,800.00	(1.55%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	340.93	(0.19%)	23.52%
Mkt Cap (XOF'bn)	13,144.64	(0.19%)	29.29%
Mkt Cap (\$'mn)	23,092.37	(0.37%)	44.65%
Value (XOF)	1,326,459,414.00	32.84%	N/A
Value (\$)	2,330,310.63	32.61%	
Vol (Units)	4,066,735.00	602.71%	
Mkt Breadth	1.0x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	21.00	3,832,459.00
SAFC	3,415.00	21,082.00
LNBB	3,800.00	16,332.00
NEIC	720.00	14,983.00
SDSC	1,490.00	13,643.00

Top Five Traded Value

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	26,500.00	208,402,545.00
ORAC	14,500.00	124,120,895.00
PALC	9,080.00	116,052,925.00
ETIT	21.00	80,551,906.00
CBIF	10,000.00	73,759,670.00

Global Equities Market

US stocks rose on Tuesday, adding to recent record levels ahead of the Federal Reserve latest policy-setting meeting, which is expected to result in more monetary easing.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,852.28	0.89%	0.89%	16.76%
Dow Jones	47,463.72	0.54%	0.54%	11.96%
Nasdaq	25,706.67	1.37%	1.37%	22.55%
FTSE 100	9,659.51	0.14%	0.14%	16.94%
NIKKEI	50,512.32	0.89%	2.46%	28.51%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	339.36	0.00%	23.13%
Egypt	38,162.01	0.16%	26.95%
Ghana	8,255.70	(1.33%)	69.50%
Morocco	447.56	(0.16%)	26.14%
MSCI FM	1,383.98	(0.58%)	39.11%
South Africa	109,069.39	(1.24%)	29.14%
Tunisia	12,490.30	0.06%	26.10%
Nigeria (NGX)	155,469.15	(0.09%)	51.08%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.02%)	0.68%
UK-10Y	4.4	(0.47%)	(0.47%)
JP-10Y	1.7	0.72%	0.72%
DE-10Y	2.5	(0.90%)	(0.90%)

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.33	0.05%	0.12%	6.49%
EUR/USD	1.16	0.05%	0.09%	12.38%
JPY/USD	0.65	(0.01%)	(0.13%)	2.49%
CNY/USD	0.14	0.14%	0.14%	2.63%

Key:

YTD – Year to Date change