

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ORAC (-3.62%) and BICC (-3.23%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.38% to close at 345.91 points. YTD returns settled at 25.32%, while market capitalisation closed at XOF13.34tn. Activity level in the market was mixed with the total value of stocks traded declining by 19.34% to settle at XOF0.76bn. Meanwhile, the total volume of stocks traded rose by 913.18% to settle at 3.36mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
FTSC	2,085.00	2,240.00	7.43%
CABC	2,210.00	2,300.00	4.07%
TTLS	2,480.00	2,555.00	3.02%
STAC	1,065.00	1,095.00	2.82%
BNBC	1,365.00	1,395.00	2.20%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORAC	15,200.00	14,650.00	(3.62%)
BICC	20,150.00	19,500.00	(3.23%)
NEIC	925.00	905.00	(2.16%)
SHEC	1,545.00	1,502.00	(2.78%)
SLBC	27,500.00	27,100.00	(1.45%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	345.91	(0.38%)	25.32%
Mkt Cap (XOF'bn)	13,336.67	(0.38%)	31.18%
Mkt Cap (\$'mn)	22,519.79	(0.55%)	41.07%
Value (XOF)	764,802,803.00	(19.34%)	N/A
Value (\$)	1,291,416.71	(19.48%)	
Vol (Units)	3,362,374.00	913.18%	
Mkt Breadth	1.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	3,261,595.00
FTSC	900.00	10,104.00
SCRC	1,480.00	9,129.00
UNXC	2,085.00	8,896.00
SDSC	3,995.00	7,438.00

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	20,150.00	96,123,275.00
ETIT	26,400.00	71,765,515.00
SNTS	19,495.00	42,444,915.00
ORAC	5,750.00	32,507,915.00
STBC	3,995.00	29,451,040.00

Global Equities Market

US stock markets opened higher on Friday, following an outage on exchange operator Chiago Mercantile Exchange (CME) Group's platforms which halted futures contract trading for hours.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,820.52	0.12%	3.29%	16.22%
Dow Jones	47,516.92	0.19%	2.75%	12.09%
Nasdaq	23,285.66	0.31%	(3.94%)	11.01%
FSTE 100	9,715.16	0.31%	1.84%	17.62%
NIKKEI	50,253.91	0.17%	3.35%	27.85%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	345.91	(0.38%)	25.32%
Egypt	40,039.24	1.27%	33.20%
Ghana	8,584.17	0.04%	76.24%
Morocco	428.99	0.00%	20.91%
MSCI FM	1,389.32	0.26%	39.64%
South Africa	110,820.66	(0.24%)	31.21%
Tunisia	13,173.41	0.77%	32.99%
Nigeria (NGX)	143,520.53	0.20%	39.10%

Sources: Bloomberg, United Capital Research

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.10%	(1.43%)
UK-10Y	4.4	(0.38%)	(2.35%)
JP-10Y	1.8	0.56%	1.18%
DE-10Y	2.7	3.03%	3.87%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.08%)	0.98%	5.66%
EUR/USD	1.16	(0.16%)	0.56%	11.80%
JPY/USD	0.64	0.00%	0.07%	0.38%
CNY/USD	0.14	0.07%	0.43%	3.14%

Key:

YTD – Year to Date change



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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com