

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ORAC (-3.62%) and BICC (-3.23%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.38% to close at 345.91 points. YTD returns settled at 25.32%, while market capitalisation closed at XOF13.34tn. Activity level in the market was mixed with the total value of stocks traded declining by 19.34% to settle at XOF0.76bn. Meanwhile, the total volume of stocks traded rose by 913.18% to settle at 3.36mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change |
|--------|---------------------|---------------------|--------|
| FTSC | 2,085.00 | 2,240.00 | 7.43% |
| CABC | 2,210.00 | 2,300.00 | 4.07% |
| TTLS | 2,480.00 | 2,555.00 | 3.02% |
| STAC | 1,065.00 | 1,095.00 | 2.82% |
| BNBC | 1,365.00 | 1,395.00 | 2.20% |

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market today.

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change |
|--------|---------------------|---------------------|---------|
| ORAC | 15,200.00 | 14,650.00 | (3.62%) |
| BICC | 20,150.00 | 19,500.00 | (3.23%) |
| NEIC | 925.00 | 905.00 | (2.16%) |
| SHEC | 1,545.00 | 1,502.00 | (2.78%) |
| SLBC | 27,500.00 | 27,100.00 | (1.45%) |

BRVM Performance Indicators

| Headline | Value | 1 Day | YTD |
|------------------|----------------|----------|--------|
| BRVM CI | 345.91 | (0.38%) | 25.32% |
| Mkt Cap (XOF'bn) | 13,336.67 | (0.38%) | 31.18% |
| Mkt Cap (\$'mn) | 22,519.79 | (0.55%) | 41.07% |
| Value (XOF) | 764,802,803.00 | (19.34%) | N/A |
| Value (\$) | 1,291,416.71 | (19.48%) | |
| Vol (Units) | 3,362,374.00 | 913.18% | |
| Mkt Breadth | 1.4x | | N/A |

Top Five Traded Volume

ETIT recorded the highest traded volume.

| Symbol | Closing Price (XOF) | Daily Volume |
|--------|---------------------|--------------|
| ETIT | 23.00 | 3,261,595.00 |
| FTSC | 900.00 | 10,104.00 |
| SCRC | 1,480.00 | 9,129.00 |
| UNXC | 2,085.00 | 8,896.00 |
| SDSC | 3,995.00 | 7,438.00 |

Top Five Traded Value

SGBC recorded the highest traded value.

| Symbol | Closing Price (XOF) | Daily Value |
|--------|---------------------|---------------|
| SGBC | 20,150.00 | 96,123,275.00 |
| ETIT | 26,400.00 | 71,765,515.00 |
| SNTS | 19,495.00 | 42,444,915.00 |
| ORAC | 5,750.00 | 32,507,915.00 |
| STBC | 3,995.00 | 29,451,040.00 |

Global Equities Market

US stock markets opened higher on Friday, following an outage on exchange operator Chicago Mercantile Exchange (CME) Group's platforms which halted futures contract trading for hours.

| Index | Current | 1 Day Change | Week-to-Date Change | YTD |
|-----------|-----------|--------------|---------------------|--------|
| S&P 500 | 6,820.52 | 0.12% | 3.29% | 16.22% |
| Dow Jones | 47,516.92 | 0.19% | 2.75% | 12.09% |
| Nasdaq | 23,285.66 | 0.31% | (3.94%) | 11.01% |
| FSTE 100 | 9,715.16 | 0.31% | 1.84% | 17.62% |
| NIKKEI | 50,253.91 | 0.17% | 3.35% | 27.85% |

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

| Equities Market | Level | 1 Day Change | YTD |
|-----------------|------------|--------------|--------|
| BRVM | 345.91 | (0.38%) | 25.32% |
| Egypt | 40,039.24 | 1.27% | 33.20% |
| Ghana | 8,584.17 | 0.04% | 76.24% |
| Morocco | 428.99 | 0.00% | 20.91% |
| MSCI FM | 1,389.32 | 0.26% | 39.64% |
| South Africa | 110,820.66 | (0.24%) | 31.21% |
| Tunisia | 13,173.41 | 0.77% | 32.99% |
| Nigeria (NGX) | 143,520.53 | 0.20% | 39.10% |

Sources: Bloomberg, United Capital Research

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

| Index | Current | 1 Day Change | Week-to-Date Change |
|--------|---------|--------------|---------------------|
| US-10Y | 4.0 | 0.10% | (1.43%) |
| UK-10Y | 4.4 | (0.38%) | (2.35%) |
| JP-10Y | 1.8 | 0.56% | 1.18% |
| DE-10Y | 2.7 | 3.03% | 3.87% |

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD |
|------------|---------|--------------|---------------------|--------|
| GBP/USD | 1.32 | (0.08%) | 0.98% | 5.66% |
| EUR/USD | 1.16 | (0.16%) | 0.56% | 11.80% |
| JPY/USD | 0.64 | 0.00% | 0.07% | 0.38% |
| CNY/USD | 0.14 | 0.07% | 0.43% | 3.14% |

Key:

YTD – Year to Date change

United Capital

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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com