

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in STAC (+7.50) and CFAC (+7.45%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.65% to close at 341.58 points. YTD returns settled at 23.75%, while market capitalisation closed at XOF13.17tn. Activity level in the market declined with the total value of stocks traded declining by 29.22% and 25.59% to settle at XOF1.00bn and 0.58mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,200.00	1,290.00	7.50%
CFAC	1,880.00	2,020.00	7.45%
SAFC	2,960.00	3,180.00	7.43%
SCRC	1,320.00	1,395.00	5.68%
ECOC	14,100.00	14,890.00	5.60%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
LNBB	4,000.00	3,860.00	(3.50%)
BOABF	3,780.00	3,655.00	(3.31%)
BOAM	4,365.00	4,305.00	(1.37%)
FTSC	2,920.00	2,885.00	(1.20%)
TTLS	2,525.00	2,500.00	(0.99%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	341.58	0.65%	23.75%
Mkt Cap (XOF'bn)	13,169.93	0.66%	29.54%
Mkt Cap (\$'mn)	23,177.52	0.48%	45.19%
Value (XOF)	998,520,269.00	(29.22%)	N/A
Value (\$)	1,757,277.58	(29.34%)	
Vol (Units)	578,725.00	(25.59%)	
Mkt Breadth	1.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	376,391.00
SDSC	1,450.00	17,417.00
BOABF	3,780.00	16,356.00
UNXC	1,870.00	16,183.00
PALC	8,900.00	10,841.00

Top Five Traded Value

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	26,700.00	107,419,485.00
PALC	8,900.00	97,504,075.00
BOAC	7,200.00	96,318,610.00
NSBC	11,195.00	65,376,685.00
BOABF	3,780.00	59,190,230.00

Global Equities Market

US stocks rose on Monday, extending last week's rally, as investors cheered growing expectations of a Federal Reserve rate cut and encouraging signs of progress in US-China trade negotiations.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,738.44	0.26%	0.05%	14.57%
Dow Jones	46,734.61	0.25%	0.06%	9.85%
Nasdaq	22,941.80	(8.20%)	(8.75%)	9.18%
FTSE 100	9,578.52	0.02%	1.86%	17.20%
NIKKEI	49,299.65	1.35%	0.23%	23.57%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.70	0.00%	22.52%
Egypt	37,687.04	0.29%	26.72%
Ghana	8,468.44	0.30%	73.21%
Morocco	446.79	0.09%	28.62%
MSCI FM	1,389.82	0.05%	39.82%
South Africa	109,717.42	(0.74%)	30.74%
Tunisia	12,481.31	0.23%	25.39%
Nigeria (NGX)	155,469.15	(0.09%)	51.08%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.70%	0.68%
UK-10Y	4.4	(0.07%)	(1.78%)
JP-10Y	1.7	(0.36%)	(0.54%)
DE-10Y	1.7	(33.28%)	(33.76%)

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.33	(0.30%)	(0.74%)	6.35%
EUR/USD	1.16	0.03%	(0.25%)	12.16%
JPY/USD	0.65	(0.20%)	(1.43%)	2.79%
CNY/USD	0.14	0.00%	0.00%	2.48%

Key:

YTD – Year to Date change