

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STAC (-7.39%) and FTSC (-7.33%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.16% to close at 347.22 points. YTD returns settled at 25.80%, while market capitalisation closed at XOF13.39tn. Activity level in the market declined with the total value and volume of stocks traded declining by 59.97% and 68.02% to settle at XOF0.95bn and 0.33mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	3,390.00	3,640.00	7.37%
CFAC	1,580.00	1,695.00	7.28%
CABC	2,065.00	2,210.00	7.02%
ABJC	2,340.00	2,500.00	6.84%
SPHC	7,790.00	8,095.00	3.92%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,150.00	1,065.00	(7.39%)
FTSC	2,250.00	2,085.00	(7.33%)
UNXC	1,545.00	1,495.00	(3.24%)
ORG	2,525.00	2,455.00	(2.77%)
NTLC	11,800.00	11,500.00	(2.54%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	347.22	(0.16%)	25.80%
Mkt Cap (XOF'bn)	13,387.46	(0.16%)	31.68%
Mkt Cap (\$'mn)	22,643.79	(0.33%)	41.84%
Value (XOF)	948,232,247.00	(59.97%)	N/A
Value (\$)	1,603,856.85	(60.04%)	
Vol (Units)	331,862.00	(68.02%)	
Mkt Breadth	1.0x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	184,136.00
SCRC	900.00	16,647.00
SDSC	1,480.00	12,164.00
FTSC	2,085.00	10,228.00
BOAM	3,995.00	7,599.00

Top Five Traded Value

BICC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BICC	20,150.00	103,162,085.00
SGBC	26,400.00	87,000,045.00
STBC	19,495.00	30,990,170.00
SIBC	5,750.00	30,543,230.00
BOAM	3,995.00	30,030,050.00

Global Equities Market

US markets were closed on Thursday for the Thanksgiving holiday.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,812.61	0.00%	3.17%	16.09%
Dow Jones	47,427.12	0.00%	2.56%	11.88%
Nasdaq	25,236.94	0.00%	4.11%	20.32%
FSTE 100	9,685.33	(0.06%)	1.53%	17.25%
NIKKEI	50,167.10	1.23%	3.17%	27.63%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices rising and 4 falling.

Equities Market	Level	1 Day Change	YTD
BRVM	347.22	(0.16%)	25.80%
Egypt	40,039.24	1.27%	33.20%
Ghana	8,580.89	(0.35%)	76.18%
Morocco	429.01	0.21%	20.92%
MSCI FM	1,385.71	0.08%	39.28%
South Africa	111,088.40	(0.69%)	31.53%
Tunisia	13,072.36	(0.53%)	31.97%
Nigeria (NGX)	143,239.23	0.12%	39.17%

Sources: Bloomberg, United Capital Research

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.08%	(1.53%)
UK-10Y	4.5	0.88%	(1.98%)
JP-10Y	1.8	(0.99%)	0.62%
DE-10Y	2.6	(0.27%)	0.81%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.04%)	1.06%	5.75%
EUR/USD	1.16	0.00%	0.71%	11.97%
JPY/USD	0.64	0.12%	0.07%	0.37%
CNY/USD	0.14	(0.07%)	0.36%	3.07%

Key:

YTD – Year to Date change

United Capital

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