

## BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in STAC (+7.14%) and LNBB (+6.55%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.33% to close at 340.86 points. YTD returns settled at 23.49%, while market capitalisation closed at XOF13.14tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 523.49% and 226.09% to settle at XOF3.47bn and 0.55mn units, respectively.

## Top Five Gainers

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,330.00	1,425.00	7.14%
LNBB	4,200.00	4,475.00	6.55%
NEIC	980.00	1,040.00	6.12%
BOABF	3,805.00	3,990.00	4.86%
BOAN	2,545.00	2,650.00	4.13%

## Top Five Losers

The top Five (5) losers out of Thirteen (13) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	23.00	22.00	(4.35%)
SIVC	1,775.00	1,720.00	(3.10%)
SIBC	5,650.00	5,565.00	(1.50%)
NTLC	10,905.00	10,800.00	(0.96%)
SCRC	1,110.00	1,100.00	(0.90%)

## BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	340.86	0.33%	23.49%
Mkt Cap (XOF'bn)	13,142.21	0.33%	29.27%
Mkt Cap (\$'mn)	23,395.12	0.15%	46.55%
Value (XOF)	3,472,481,071.00	523.49%	N/A
Value (\$)	6,181,541.74	522.38%	
Vol (Units)	546,244.00	226.09%	
Mkt Breadth	1.8x		N/A

## Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	154,254.00
SNTS	24,900.00	64,785.00
ECOC	15,600.00	61,029.00
SIVC	1,720.00	41,200.00
SDSC	1,460.00	38,023.00

## Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	24,900.00	1,612,812,305.00
ECOC	15,600.00	944,474,510.00
BICB	4,960.00	132,115,150.00
PALC	8,000.00	114,302,135.00
BOABF	3,990.00	90,886,275.00

### Global Equities Market

US stocks traded slightly lower on Friday though a climb in tech kept broader losses in check in post-Christmas holiday trading, with activity subdued and volumes expected to remain thin ahead of a truncated New Year's week.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,929.94	(0.03%)	1.40%	18.09%
Dow Jones	48,710.97	(0.04%)	1.20%	14.91%
Nasdaq	25,644.39	(0.05%)	1.18%	22.26%
FTSE 100	9,870.68	(0.19%)	(0.27%)	19.50%
NIKKEI	50,750.39	0.68%	2.51%	29.11%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	340.86	0.33%	23.49%
Egypt	41,253.02	(0.62%)	37.23%
Ghana	8,755.97	0.05%	79.77%
Morocco	415.88	(2.27%)	17.22%
MSCI FM	1,436.77	(0.40%)	44.41%
South Africa	117,085.00	0.41%	38.63%
Tunisia	13,256.57	0.02%	33.83%
Nigeria (NGX)	153,539.86	0.12%	49.17%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	6.64%	6.00%
UK-10Y	4.5	(0.22%)	(0.99%)
JP-10Y	2.0	0.20%	1.04%
DE-10Y	2.8	(0.70%)	(0.18%)

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.18%)	0.90%	7.85%
EUR/USD	1.18	(0.05%)	0.53%	13.68%
JPY/USD	0.64	(0.49%)	0.77%	0.20%
CNY/USD	0.14	0.00%	0.49%	4.16%

#### Key:

YTD – Year to Date change

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