

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ORAC (+2.74%) and SNTS (+0.89%). As a result, the BRVM Composite Index (ICXCOMP) improved by 1.07% to close at 320.91 points. YTD returns settled at 16.26%, while market capitalisation closed at N12.37tn. Activity level in the market was mixed with the total value of stocks traded declining by 52.04% to settle at XOF1.17bn. Meanwhile, the volume of stocks traded rose by 44.82% to settle at 0.95mn units, respectively.

**Corporate Actions**

- Sitab Côte D'Ivoire: Draft resolutions to the Ordinary General Assembly
- Sonatel Senegal: Press release - Appointment to the management.
- National Lottery Of Benin: Draft resolutions to the Combined General Meeting

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
SICC	3,425.00	3,675.00	7.30%
STAC	645.00	690.00	6.98%
ETIT	16.00	17.00	6.25%
TTLC	2,455.00	2,580.00	5.09%
CIEC	2,110.00	2,210.00	4.74%

**Top Five Losers**

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
BNBC	1,900.00	1,780.00	(6.32%)
ORG	1,800.00	1,750.00	(2.78%)
UNXC	745.00	725.00	(2.68%)
SDSC	1,540.00	1,500.00	(2.60%)
BICC	16,000.00	15,600.00	(2.50%)

**BRVM Performance Indicators**

The market was bullish with the BRVM-CI improving by 1.07% to close at 320.91 Points

Headline	Value	1 Day	YTD
BRVM CI	320.91	1.07%	16.26%
Mkt Cap (XOF'bn)	12,373.01	1.07%	21.70%
Mkt Cap (\$'mn)	21,876.59	0.89%	37.04%
Value (XOF'mn)	1,165,198,507.00	(52.04%)	N/A
Value (\$'mn)	2,060,175.35	(52.12%)	
Vol (Units' mn)	953,560.00	44.82%	
Mkt Breadth	1.4x		N/A

**Top Five Traded Volume**

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	17.00	765,264.00
UNXC	725.00	22,785.00
BICC	15,600.00	15,582.00
SOGC	7,500.00	13,018.00
SAFC	1,300.00	9,879.00

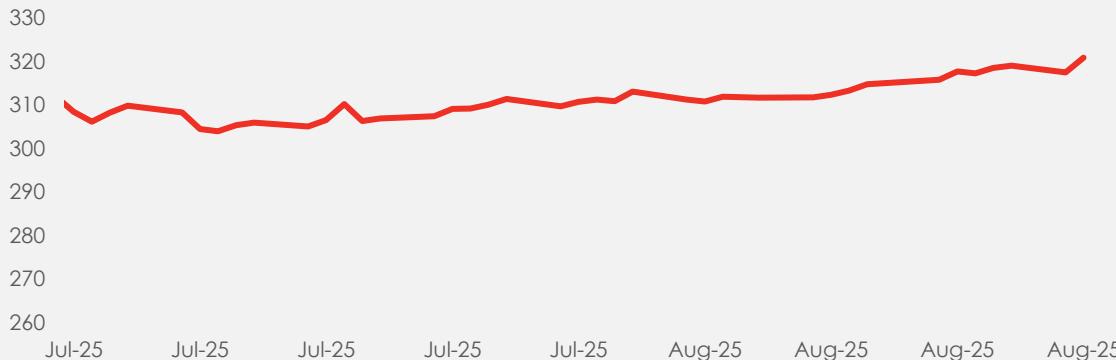
**Top Five Traded Value**

BICC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
BICC	15,600.00	242,007,750.00
SNTS	25,020.00	184,505,060.00
SOGC	7,500.00	97,558,480.00
NSBC	9,760.00	80,727,000.00
STBC	21,450.00	74,688,655.00

**BRVM-CI Performance Indicators**

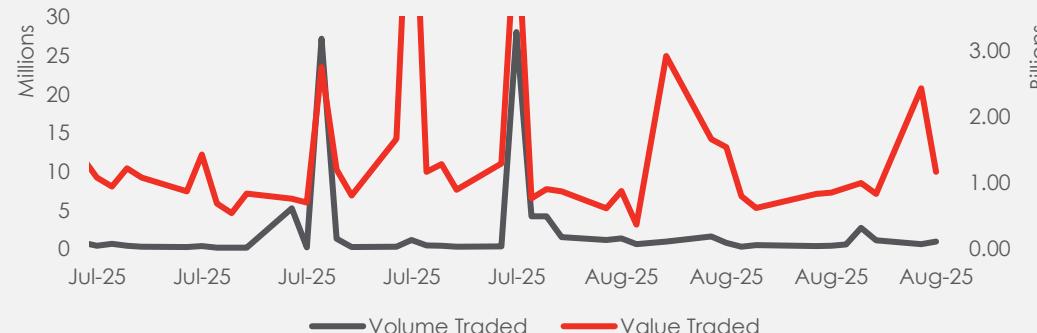
**BRVM Composite Index (ICXCOMP)**  
ICXCOMP up by 1.07% to close at 320.91



**Trading Activity**

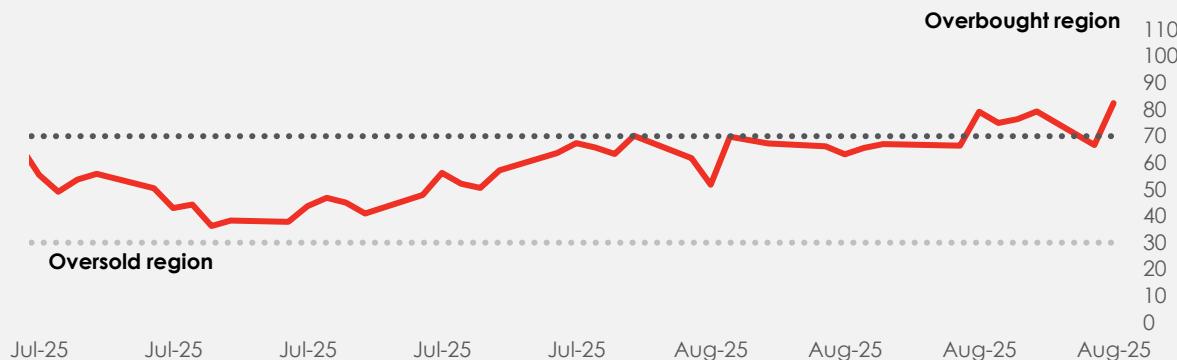
**Trade Activities**

Market activity was mixed with the total value of stocks traded declining by 52.04%. Meanwhile, the total volume of stocks traded improved by 44.82%.



**Relative Strength Index (RSI)**

**Technical Indicator of Market Position: Relative Strength Index (RSI)**  
The RSI rose above the Overbought region by 15.91% to settle at 66.64



**Sector Performance**

On a sectorial level, performance was bullish as five (5) out of the Six (6) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	0.61%	(2.67%)	(1.37%)
Agriculture	(0.08%)	4.09%	67.02%
Distribution	2.19%	2.85%	11.33%
Finance	0.78%	2.45%	22.77%
Industry	0.07%	3.10%	129.65%
Transport	0.00%	6.95%	14.72%

### Global Equities Market

US stocks steadied on Tuesday as investors digested President Donald Trump's abrupt removal of Federal Reserve Governor Lisa Cook ahead of key Nvidia earnings.

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,439.10	0.00%	(0.40%)	9.50%
Dow Jones	45,274.60	0.00%	(0.80%)	6.40%
Nasdaq	21,476.40	0.10%	(0.10%)	11.20%
FTSE 100	9,266.90	(0.60%)	(0.60%)	13.40%
NIKKEI	42,394.40	(1.00%)	(0.60%)	6.30%

### Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bullish as Six (6) Indices rose.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yld
BRVM	319.50	0.60%	15.70%	n.a.	6.70%
Egypt	35,665.00	(0.40%)	19.90%	8.10	2.40%
Ghana	7,351.90	0.10%	50.40%	7.40	2.80%
Kenya	170.40	0.20%	38.00%	7.30	6.50%
Mauritius	2,452.20	(0.30%)	2.00%	6.60	4.80%
Morocco	464	0.00%	33.60%	n.a	2.20%
MSCI FM	695.5	(0.30%)	30.60%	n.a	3.60%
South Africa	102,290.00	(0.70%)	21.60%	15.10	3.30%
Tunisia	11,873.10	0.30%	19.30%	26.80	1.90%
Zimbabwe	46,278,420.00	0.20%	(4.90%)	na	6.20%
Nigeria (NGX)	141,761.36	0.23%	37.73%	7.42	3.00%

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.3	0.10%	0.20%
UK-10Y	4.7	0.40%	0.40%
JP-10Y	1.6	0.00%	0.00%
DE-10Y	2.7	(0.20%)	0.10%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.3	0.20%	(0.30%)	7.70%
EUR/USD	1.2	0.30%	(0.50%)	12.60%
JPY/USD	0.0	(0.10%)	0.50%	(6.10%)
CNY/USD	0.1	0.00%	-0.20%	(2.00%)

#### Key:

YTD – Year to Date change