

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ORAC (+2.74%) and SNTS (+0.89%). As a result, the BRVM Composite Index (ICXCOMP) improved by 1.07% to close at 320.91 points. YTD returns settled at 16.26%, while market capitalisation closed at N12.37tn. Activity level in the market was mixed with the total value of stocks traded declining by 52.04% to settle at XOF1.17bn. Meanwhile, the volume of stocks traded rose by 44.82% to settle at 0.95mn units, respectively.

Corporate Actions

- Sitab Côte D'ivoire: Draft resolutions to the Ordinary General Assembly
- Sonatel Senegal: Press release - Appointment to the management.
- National Lottery Of Benin: Draft resolutions to the Combined General Meeting

Top Five Gainers

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
SICC	3,425.00	3,675.00	7.30%
STAC	645.00	690.00	6.98%
ETIT	16.00	17.00	6.25%
TTLIC	2,455.00	2,580.00	5.09%
CIEC	2,110.00	2,210.00	4.74%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
BNBC	1,900.00	1,780.00	(6.32%)
ORGT	1,800.00	1,750.00	(2.78%)
UNXC	745.00	725.00	(2.68%)
SDSC	1,540.00	1,500.00	(2.60%)
BICC	16,000.00	15,600.00	(2.50%)

BRVM Performance Indicators

The market was bullish with the BRVM-CI improving by 1.07% to close at 320.91 Points

Headline	Value	1 Day	YTD
BRVM CI	320.91	1.07%	16.26%
Mkt Cap (XOF'bn)	12,373.01	1.07%	21.70%
Mkt Cap (\$'mn)	21,876.59	0.89%	37.04%
Value (XOF'mn)	1,165,198,507.00	(52.04%)	N/A
Value (\$'mn)	2,060,175.35	(52.12%)	
Vol (Units' mn)	953,560.00	44.82%	
Mkt Breadth	1.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	17.00	765,264.00
UNXC	725.00	22,785.00
BICC	15,600.00	15,582.00
SOGC	7,500.00	13,018.00
SAFC	1,300.00	9,879.00

Top Five Traded Value

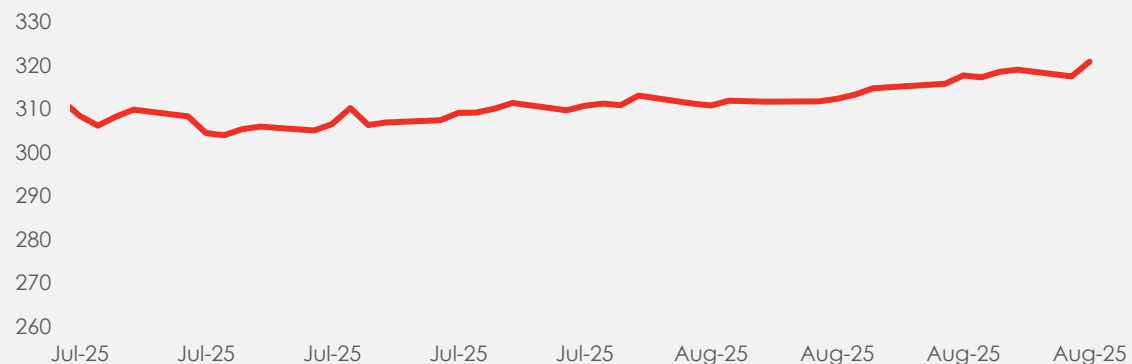
BICC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
BICC	15,600.00	242,007,750.00
SNTS	25,020.00	184,505,060.00
SOGC	7,500.00	97,558,480.00
NSBC	9,760.00	80,727,000.00
STBC	21,450.00	74,688,655.00

BRVM-CI Performance Indicators

BRVM Composite Index (ICXCOMP)

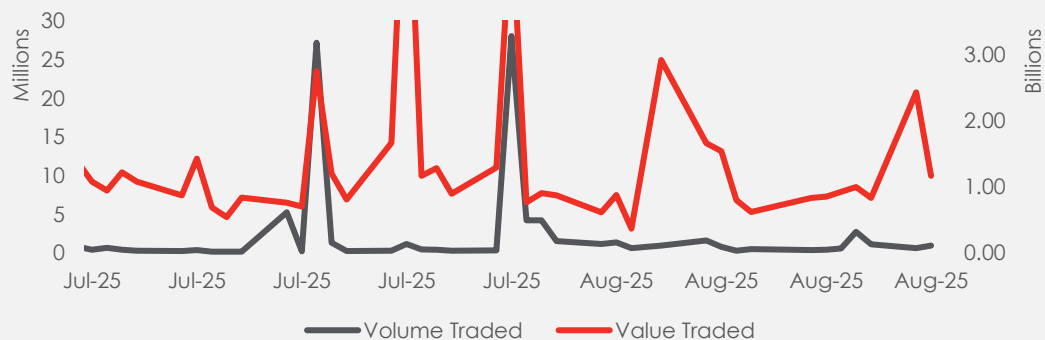
ICXCOMP up by 1.07% to close at 320.91



Trading Activity

Trade Activities

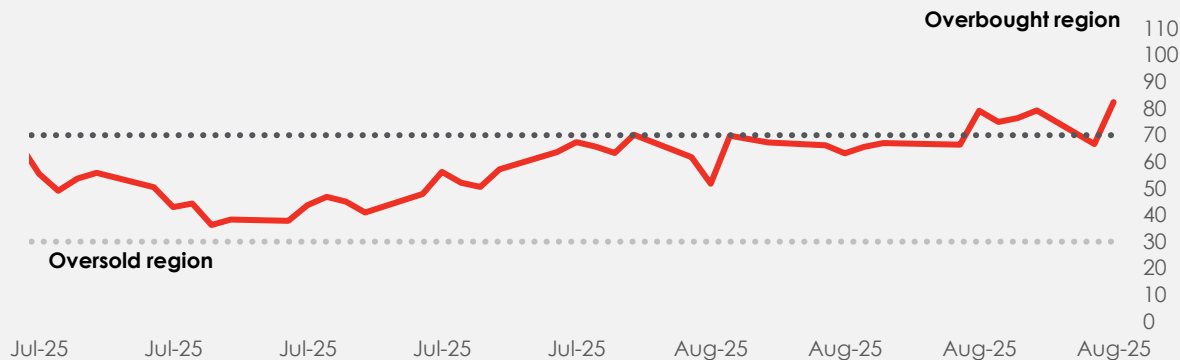
Market activity was mixed with the total value of stocks traded declining by 52.04%. Meanwhile, the total volume of stocks traded improved by 44.82%.



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI rose above the Overbought region by 15.91% to settle at 66.64



Sector Performance

On a sectorial level, performance was bullish as five (5) out of the Six (6) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	0.61%	(2.67%)	(1.37%)
Agriculture	(0.08%)	4.09%	67.02%
Distribution	2.19%	2.85%	11.33%
Finance	0.78%	2.45%	22.77%
Industry	0.07%	3.10%	129.65%
Transport	0.00%	6.95%	14.72%

Global Equities Market

US stocks steadied on Tuesday as investors digested President Donald Trump's abrupt removal of Federal Reserve Governor Lisa Cook ahead of key Nvidia earnings.

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,439.10	0.00%	(0.40%)	9.50%
Dow Jones	45,274.60	0.00%	(0.80%)	6.40%
Nasdaq	21,476.40	0.10%	(0.10%)	11.20%
FTSE 100	9,266.90	(0.60%)	(0.60%)	13.40%
NIKKEI	42,394.40	(1.00%)	(0.60%)	6.30%

Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bullish as Six (6) Indices rose.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yld
BRVM	319.50	0.60%	15.70%	n.a.	6.70%
Egypt	35,665.00	(0.40%)	19.90%	8.10	2.40%
Ghana	7,351.90	0.10%	50.40%	7.40	2.80%
Kenya	170.40	0.20%	38.00%	7.30	6.50%
Mauritius	2,452.20	(0.30%)	2.00%	6.60	4.80%
Morocco	464	0.00%	33.60%	n.a	2.20%
MSCI FM	695.5	(0.30%)	30.60%	n.a	3.60%
South Africa	102,290.00	(0.70%)	21.60%	15.10	3.30%
Tunisia	11,873.10	0.30%	19.30%	26.80	1.90%
Zimbabwe	46,278,420.00	0.20%	(4.90%)	na	6.20%
Nigeria (NGX)	141,761.36	0.23%	37.73%	7.42	3.00%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.3	0.10%	0.20%
UK-10Y	4.7	0.40%	0.40%
JP-10Y	1.6	0.00%	0.00%
DE-10Y	2.7	(0.20%)	0.10%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.3	0.20%	(0.30%)	7.70%
EUR/USD	1.2	0.30%	(0.50%)	12.60%
JPY/USD	0.0	(0.10%)	0.50%	(6.10%)
CNY/USD	0.1	0.00%	-0.20%	(2.00%)

Key:

YTD – Year to Date change