

**BRVM Market Summary**

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ABJC (+7.50) and SAFC (7.44%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.59% to close at 339.36 points. YTD returns settled at 22.95%, while market capitalisation closed at XOF13.08tn. Activity level in the market declined with the total value of stocks traded declining by 40.07% and 33.87% to settle at XOF1.41bn and 0.78mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ABJC	2,200.00	2,365.00	7.50%
SAFC	2,755.00	2,960.00	7.44%
CFAC	1,750.00	1,880.00	7.43%
ETIT	21.00	22.00	4.76%
BNBC	1,820.00	1,900.00	4.40%

**Top Five Losers**

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	710.00	670.00	(5.63%)
UNXC	1,970.00	1,870.00	(5.08%)
SHEC	1,250.00	1,190.00	(4.80%)
BOAS	5,480.00	5,365.00	(2.10%)
SMBC	9,795.00	9,610.00	(1.89%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	339.36	0.59%	22.95%
Mkt Cap (XOF'bn)	13,084.17	0.59%	28.70%
Mkt Cap (\$'mn)	22,973.08	0.41%	44.50%
Value (XOF)	1,410,740,373.00	(40.07%)	N/A
Value (\$)	2,487,113.24	(40.17%)	
Vol (Units)	777,775.00	(33.87%)	
Mkt Breadth	1.2x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	524,726.00
SCRC	1,320.00	27,934.00
SIBC	5,650.00	26,341.00
CFAC	1,880.00	20,783.00
SIVC	670.00	14,636.00

**Top Five Traded Value**

ECOC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
ECOC	14,100.00	168,518,815.00
SNTS	26,700.00	156,078,475.00
SIBC	5,650.00	150,053,865.00
SGBC	27,350.00	106,224,450.00
BOAC	7,200.00	89,141,200.00

### Global Equities Market

US stocks rose strongly Friday after the release of inflation data raised the likelihood of further Federal Reserve rate cuts this year.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,738.44	0.26%	0.05%	14.57%
Dow Jones	46,734.61	0.25%	0.06%	9.85%
Nasdaq	22,941.80	(8.20%)	(8.75%)	9.18%
FTSE 100	9,578.52	0.02%	1.86%	17.20%
NIKKEI	49,299.65	1.35%	0.23%	23.57%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.38	(0.31%)	22.52%
Egypt	37,687.04	0.29%	26.72%
Ghana	8,468.44	0.30%	73.21%
Morocco	446.79	0.09%	28.62%
MSCI FM	1,389.82	0.05%	39.82%
South Africa	109,717.42	(0.74%)	30.74%
Tunisia	12,481.31	0.23%	25.39%
Nigeria (NGX)	155,640.55	0.74%	51.22%

### Global Fixed Income Market

We observed BULLISH sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.70%	0.68%
UK-10Y	4.4	(0.07%)	(1.78%)
JP-10Y	1.7	(0.36%)	(0.54%)
DE-10Y	1.7	(33.28%)	(33.76%)

### Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.33	(0.30%)	(0.74%)	6.35%
EUR/USD	1.16	0.03%	(0.25%)	12.16%
JPY/USD	0.65	(0.20%)	(1.43%)	2.79%
CNY/USD	0.14	0.00%	0.00%	2.48%

#### Key:

YTD – Year to Date change