

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SAFC (-5.58%) and BICB (-4.42%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.18% to close at 343.66 points. YTD returns settled at 24.51%, while market capitalisation closed at XOF13.25tn. Activity level in the market was mixed with the total value of stocks traded improving by 12.49% to settle at XOF1.35bn. Meanwhile, the total volume of stocks traded declined by 66.26% to settle at 0.36mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Fourteen (14) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	38,000.00	40,850.00	7.50%
CABC	2,240.00	2,400.00	7.14%
UNXC	1,470.00	1,575.00	7.14%
SPHC	7,345.00	7,690.00	4.70%
SGBC	26,500.00	27,650.00	4.34%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	3,135.00	2,960.00	(5.58%)
BICB	5,200.00	4,970.00	(4.42%)
SIBC	5,780.00	5,550.00	(3.98%)
LNBB	3,890.00	3,755.00	(3.47%)
BOAS	5,500.00	5,310.00	(3.45%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	343.66	(0.18%)	24.51%
Mkt Cap (XOF'bn)	13,250.18	(0.18%)	30.33%
Mkt Cap (\$'mn)	22,525.89	(0.35%)	41.11%
Value (XOF)	1,350,397,531.00	12.49%	N/A
Value (\$)	2,295,735.49	12.30%	
Vol (Units)	362,198.00	(66.26%)	
Mkt Breadth	0.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	24.00	223,304.00
SHEC	1,570.00	23,187.00
SNTS	25,150.00	13,475.00
TTLC	2,350.00	9,356.00
LNBB	3,755.00	7,655.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,150.00	338,225,750.00
SPHC	7,690.00	57,205,155.00
ECOC	15,300.00	42,097,460.00
STBC	19,650.00	39,013,800.00
SHEC	1,570.00	36,824,215.00

Global Equities Market

US stocks rose on Monday as resurgent bets on a December interest rate cut by the Federal Reserve helped turn sentiment that had been battered by falling technology stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,602.99	0.57%	0.57%	12.51%
Dow Jones	46,245.41	0.87%	0.87%	9.09%
Nasdaq	22,273.08	0.54%	0.54%	6.19%
FSTE 100	9,542.02	0.36%	0.36%	15.52%
NIKKEI	48,625.88	0.00%	0.00%	23.71%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices rising and 4 falling.

Equities Market	Level	1 Day Change	YTD
BRVM	343.66	(0.18%)	24.51%
Egypt	39,725.26	(1.43%)	32.15%
Ghana	8,521.02	0.28%	74.95%
Morocco	420.85	0.46%	18.62%
MSCI FM	1,371.51	0.65%	37.85%
South Africa	109,730.22	0.29%	29.92%
Tunisia	13,226.80	(0.31%)	33.53%
Nigeria (NGX)	143,614.61	(0.08%)	39.19%

Sources: Bloomberg, United Capital Research

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.52%)	(0.52%)
UK-10Y	4.5	(0.26%)	(0.26%)
JP-10Y	1.8	0.00%	0.00%
DE-10Y	2.7	0.45%	0.45%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	Δ YTD
GBP/USD	1.31	0.17%	0.17%	4.67%
EUR/USD	1.15	0.25%	0.25%	11.43%
JPY/USD	0.64	(0.02%)	(0.02%)	-0.06%
CNY/USD	0.14	0.07%	0.07%	2.77%

Key:

YTD – Year to Date change



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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com