

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in CABC (-4.19%) and ORAC (-3.13%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.31% to close at 337.38 points. YTD returns settled at 22.23%, while market capitalisation closed at XOF13.01tn. Activity level in the market improved with the total value of stocks traded climbing by 67.57% and 45.33% to settle at XOF2.35bn and 1.18mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ABJC	2,049.00	2,200.00	7.37%
SAFC	2,600.00	2,755.00	5.96%
BNBC	1,725.00	1,820.00	5.51%
ORGT	2,525.00	2,640.00	4.55%
SIVC	680.00	710.00	4.41%

**Top Five Losers**

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	1,790.00	1,715.00	(4.19%)
ORAC	15,000.00	14,530.00	(3.13%)
SDSC	1,490.00	1,450.00	(2.68%)
BOAS	5,600.00	5,480.00	(2.14%)
STBC	19,800.00	19,400.00	(2.02%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	337.38	(0.31%)	22.23%
Mkt Cap (XOF'bn)	13,007.82	(0.31%)	27.95%
Mkt Cap (\$'mn)	22,973.08	(0.49%)	43.91%
Value (XOF)	2,353,944,033.00	67.57%	N/A
Value (\$)	4,157,295.81	67.27%	
Vol (Units)	1,176,114.00	45.33%	
Mkt Breadth	1.3x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	21.00	924,975.00
UNXC	1,970.00	24,289.00
ORGT	2,640.00	24,053.00
ABJC	2,200.00	23,981.00
SDSC	1,450.00	22,193.00

**Top Five Traded Value**

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	26,695.00	226,691,965.00
ORAC	14,530.00	113,325,665.00
PALC	8,805.00	97,538,190.00
SIBC	5,600.00	81,736,310.00
BICC	19,350.00	71,881,075.00

### Global Equities Market

US stocks closed higher on Thursday as investors digested a string of significant corporate results

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,720.68	0.32%	(0.21%)	14.27%
Dow Jones	46,618.45	0.06%	(0.19%)	9.58%
Nasdaq	24,990.34	0.45%	(0.60%)	18.93%
FTSE 100	9,576.55	0.65%	1.84%	17.17%
NIKKEI	48,641.61	(1.35%)	(1.11%)	21.93%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.38	(0.31%)	22.23%
Egypt	37,687.04	0.29%	26.72%
Ghana	8,443.00	0.00%	72.69%
Morocco	446.37	(0.53%)	28.50%
MSCI FM	1,389.14	0.13%	39.75%
South Africa	110,533.00	1.57%	31.71%
Tunisia	12,453.07	0.20%	25.11%
Nigeria (NGX)	154,034.50	0.19%	49.65%

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.86%	(0.03%)
UK-10Y	4.4	0.27%	(1.71%)
JP-10Y	1.7	0.73%	(0.18%)
DE-10Y	2.5	1.14%	(0.72%)

### Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.33	(0.03%)	(0.44%)	6.67%
EUR/USD	1.16	0.01%	(0.28%)	12.12%
JPY/USD	0.66	(0.42%)	(1.23%)	2.99%
CNY/USD	0.14	0.00%	0.14%	2.48%

#### Key:

YTD – Year to Date change