

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNXC (+5.00%) and CFAC (+5.00%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.67% to close at 328.43 points. YTD returns settled at 22.61%, while market capitalisation closed at XOF13.05tn. Activity level in the market declined with the total value of stocks traded declining by 20.00% and 79.00% to settle at XOF1.40bn and 0.81mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNXC	1,800.00	1,890.00	5.00%
CFAC	1,700.00	1,785.00	5.00%
SAFC	2,500.00	2,600.00	4.00%
BICC	18,757.00	19,495.00	3.93%
SICC	3,400.00	3,500.00	2.94%

Top Five Losers

The top Five (5) losers out of Ten (10) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	1,935.00	1,790.00	(7.49%)
ABJC	2,200.00	2,050.00	(6.82%)
BNBC	1,820.00	1,725.00	(5.22%)
LNBB	4,000.00	3,850.00	(3.75%)
ONTBF	2,495.00	2,405.00	(3.61%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	338.43	0.67%	22.61%
Mkt Cap (XOF'bn)	13,048.42	0.67%	28.35%
Mkt Cap (\$'mn)	23,085.56	3.34%	44.61%
Value (XOF)	1,404,793,511.00	(20.00%)	N/A
Value (\$)	2,485,392.43	(20.00%)	
Vol (Units)	809,296.00	(79.00%)	
Mkt Breadth	2.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	21.00	525,149.00
UNXC	1,890.00	59,006.00
SIVC	680.00	32,309.00
SDSC	1,490.00	27,384.00
ABJC	2,050.00	11,713.00

Top Five Traded Value

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	19,800.00	209,710,980.00
UNXC	1,890.00	106,870,310.00
BICC	19,495.00	78,238,810.00
BOAC	7,290.00	71,346,080.00
STBC	19,800.00	67,443,860.00

Global Equities Market

US stocks slipped slightly lower on Wednesday, weighed by disappointing Q3 numbers from streaming giant Netflix as the earning season continued.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,736.73	0.02%	1.09%	14.79%
Dow Jones	46,833.01	(0.20%)	1.39%	10.48%
Nasdaq	25,058.44	(0.27%)	0.97%	19.46%
FSTE 100	9,538.95	1.19%	1.97%	15.48%
NIKKEI	49,307.79	(0.02%)	3.63%	25.44%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	338.92	0.82%	22.97%
Egypt	37,576.55	(0.32%)	25.00%
Ghana	8,468.44	(0.32%)	73.87%
Morocco	447.47	0.26%	26.12%
MSCI FM	1,386.17	0.23%	39.33%
South Africa	109,030.49	0.12%	29.09%
Tunisia	12,414.01	0.25%	25.33%
Nigeria (NGX)	153,736.25	1.50%	49.37%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.30%	(0.85%)
UK-10Y	4.4	(1.27%)	(2.51%)
JP-10Y	1.6	(0.48%)	1.42%
DE-10Y	2.5	1.41%	1.62%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.34	(0.11%)	(0.56%)	6.65%
EUR/USD	1.16	0.01%	(0.49%)	12.03%
JPY/USD	0.66	(0.03%)	(0.67%)	3.25%
CNY/USD	0.14	(0.07%)	0.00%	2.41%

Key:

YTD – Year to Date change