

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.50%) and SIIC (-7.42%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.89% to close at 340.78 points. YTD returns settled at 23.46%, while market capitalisation closed at XOF13.14tn. Activity level in the market was mixed with the total value of stocks traded declining by 73.97% to settle at XOF0.87bn. Meanwhile, the total volume of stocks traded improved by 59.31% to settle at 0.47mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Ten (10) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,540.00	1,655.00	7.47%
STAC	1,075.00	1,155.00	7.44%
NEIC	900.00	945.00	5.00%
ORG'T	2,500.00	2,565.00	2.60%
PRSC	3,745.00	3,805.00	1.60%

Top Five Losers

The top Five (5) losers out of Thirty-One (31) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	37,000.00	34,225.00	(7.50%)
SICC	3,505.00	3,245.00	(7.42%)
CABC	2,345.00	2,200.00	(6.18%)
SHEC	1,490.00	1,410.00	(5.37%)
SDCC	6,100.00	5,800.00	(4.92%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	340.78	(0.89%)	23.46%
Mkt Cap (XOF'bn)	13,138.92	(0.89%)	29.24%
Mkt Cap (\$'mn)	23,326.98	(1.06%)	46.12%
Value (XOF)	869,142,299.00	(73.97%)	N/A
Value (\$)	1,543,084.42	(74.02%)	
Vol (Units)	469,442.00	59.31%	
Mkt Breadth	0.3x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	289,142.00
UNXC	1,400.00	32,491.00
CIEC	2,445.00	17,081.00
FTSC	2,265.00	10,257.00
SIBC	5,650.00	7,834.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,000.00	137,946,050.00
SGBC	28,000.00	58,222,450.00
BOAC	7,090.00	45,997,125.00
BICB	4,965.00	45,847,150.00
UNXC	1,400.00	45,335,950.00

Global Equities Market

US stocks rose on Monday as major indices climbed at the start of a holiday-shortened week, driven by a rebound in technology and AI-linked shares and optimism about year-end gains.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,856.58	0.32%	1.80%	16.58%
Dow Jones	48,233.45	0.20%	3.27%	13.37%
Nasdaq	25,457.16	0.44%	1.26%	21.15%
FTSE 100	9,831.85	(0.66%)	4.55%	20.30%
NIKKEI	50,402.39	(0.14%)	2.47%	26.34%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	340.78	(0.89%)	23.46%
Egypt	41,102.76	(0.59%)	38.20%
Ghana	8,756.00	0.00%	79.09%
Morocco	430.60	(0.41%)	23.96%
MSCI FM	1,441.53	1.08%	45.02%
South Africa	115,925.00	0.92%	38.14%
Tunisia	13,259.37	0.08%	33.21%
Nigeria (NGX)	152,459.06	0.26%	48.12%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.00%	4.44%
UK-10Y	4.5	(0.09%)	0.60%
JP-10Y	2.1	2.57%	24.33%
DE-10Y	2.8	(0.56%)	12.89%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.57%	1.00%	7.55%
EUR/USD	1.18	0.45%	1.08%	13.62%
JPY/USD	0.64	0.45%	(0.66%)	0.15%
CNY/USD	0.14	0.07%	0.50%	3.72%

Key:

YTD – Year to Date change

United Capital

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