

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SLBC (-5.25%) and ECOC (-4.38%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.04% to close at 344.28 points. YTD returns settled at 24.73%, while market capitalisation closed at XOF13.27tn. Activity level in the market was mixed with the total value of stocks traded declining by 2.08% to settle at XOF1.20bn. Meanwhile, the total volume of stocks traded improved by 262.35% to settle at 1.07mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SHEC	1,405.00	1,510.00	7.47%
BICB	4,950.00	5,200.00	5.05%
BICC	19,500.00	20,250.00	3.85%
NTLC	11,500.00	11,850.00	3.04%
UNXC	1,430.00	1,470.00	2.80%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	28,500.00	27,005.00	(5.25%)
ECOC	16,000.00	15,300.00	(4.38%)
STAC	1,150.00	1,100.00	(4.35%)
CFAC	1,515.00	1,480.00	(2.31%)
SDSC	1,500.00	1,475.00	(1.67%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	344.28	(0.04%)	24.73%
Mkt Cap (XOF'bn)	13,274.16	(0.04%)	30.57%
Mkt Cap (\$'mn)	22,605.09	(0.21%)	41.60%
Value (XOF)	1,200,429,681.00	(2.08%)	N/A
Value (\$)	2,044,258.85	(2.25%)	
Vol (Units)	1,073,613.00	262.35%	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	24.00	946,885.00
SDSC	1,475.00	15,727.00
SHEC	1,510.00	12,693.00
BOAB	5,150.00	9,599.00
SGBC	26,500.00	7,096.00

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	26,500.00	188,909,185.00
STBC	19,700.00	71,533,440.00
SNTS	25,100.00	57,088,725.00
BOAB	5,150.00	48,833,845.00
NSBC	11,990.00	38,206,740.00

Global Equities Market

US stocks closed sharply higher on Friday as rising expectations of a December interest rate cut by the Federal Reserve offset concerns over lofty tech valuations.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,602.99	0.98%	(2.51%)	11.87%
Dow Jones	46,301.80	0.99%	(2.76%)	8.15%
Nasdaq	24,305.50	0.72%	(11.42%)	5.61%
FSTE 100	9,539.71	0.13%	(1.97%)	15.10%
NIKKEI	48,625.88	(2.40%)	(3.48%)	23.71%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 4 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	344.28	(0.04%)	24.73%
Egypt	40,302.39	0.00%	34.07%
Ghana	8,496.86	0.87%	74.45%
Morocco	418.91	0.04%	18.07%
MSCI FM	1,362.60	(0.59%)	36.96%
South Africa	109,412.03	(2.24%)	29.54%
Tunisia	13,267.99	0.56%	33.95%
Nigeria (NGX)	143,722.62	(0.32%)	39.29%

Sources: Bloomberg, United Capital Research

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(1.29%)	(2.03%)
UK-10Y	4.5	(0.83%)	(0.70%)
JP-10Y	1.8	(1.98%)	4.58%
DE-10Y	2.7	(1.25%)	2.32%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	Δ YTD
GBP/USD	1.31	(0.30%)	(0.71%)	4.49%
EUR/USD	1.15	3.23%	(0.96%)	11.15%
JPY/USD	0.64	0.41%	(1.52%)	-0.04%
CNY/USD	0.14	0.07%	(0.14%)	2.70%

Key:

YTD – Year to Date change



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