

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CABC (+7.37%) and SAFC (+7.36%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.15% to close at 344.42 points. YTD returns settled at 24.78%, while market capitalisation closed at XOF13.28tn. Activity level in the market declined with the total value of stocks traded declining by 73.41% and 47.49% to settle at XOF1.23bn and 0.30mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	2,035.00	2,185.00	7.37%
SAFC	2,920.00	3,135.00	7.36%
SHEC	1,310.00	1,405.00	7.25%
SMBC	9,465.00	9,850.00	4.07%
UNXC	1,385.00	1,430.00	3.25%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NTLC	12,410.00	11,500.00	(7.33%)
BICC	20,350.00	19,500.00	(4.18%)
NEIC	975.00	945.00	(3.08%)
CBIBF	11,100.00	10,800.00	(2.70%)
BOAS	5,600.00	5,505.00	(1.70%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	344.42	0.15%	24.78%
Mkt Cap (XOF'bn)	13,279.27	0.15%	30.62%
Mkt Cap (\$'mn)	22,652.37	(0.02%)	41.90%
Value (XOF)	1,225,973,525.00	(73.41%)	
Value (\$)	2,091,319.85	(73.46%)	N/A
Vol (Units)	296,289.00	(47.49%)	
Mkt Breadth	1.3x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	24.00	138,118.00
SHEC	1,405.00	29,389.00
STBC	19,500.00	12,445.00
BOAM	3,800.00	12,013.00
BICB	4,950.00	10,003.00

Top Five Traded Value

STBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
STBC	19,500.00	243,914,055.00
SGBC	26,500.00	169,585,105.00
SNTS	25,500.00	52,468,750.00
BICB	4,950.00	50,335,265.00
BOAM	3,800.00	45,636,580.00

Global Equities Market

US stocks rose sharply on Thursday, with sentiment boosted by stronger-than-expected earnings from artificial intelligence bellwether Nvidia as well as signs of a labor market weakness.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,642.16	(0.13%)	(1.37%)	13.18%
Dow Jones	46,138.77	0.13%	(2.14%)	8.84%
Nasdaq	22,564.23	0.41%	(9.77%)	7.57%
FSTE 100	9,508.67	(0.24%)	(1.96%)	15.12%
NIKKEI	49,823.94	2.65%	(1.10%)	26.76%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.42	0.15%	24.78%
Egypt	40,302.39	(0.51%)	34.07%
Ghana	8,423.35	0.59%	72.94%
Morocco	418.76	(0.21%)	18.03%
MSCI FM	1,370.69	0.11%	37.77%
South Africa	111,920.12	0.24%	32.51%
Tunisia	13,194.15	0.32%	33.20%
Nigeria (NGX)	144,187.03	(0.32%)	39.74%

Source: Bloomberg, United Capital Research

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.27%	(0.75%)
UK-10Y	4.6	0.35%	0.13%
JP-10Y	1.8	2.54%	6.69%
DE-10Y	2.7	5.58%	3.61%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	0.05%	(0.41%)	4.81%
EUR/USD	1.12	(3.56%)	(4.05%)	7.68%
JPY/USD	0.63	(0.71%)	(1.93%)	-0.45%
CNY/USD	0.14	0.00%	(0.21%)	2.63%

Key:

YTD – Year to Date change