

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.49%) and SLBC (+7.49%). As a result, the BRVM Composite Index (ICXCOMP) improved by 1.10% to close at 343.90 points. YTD returns settled at 24.59%, while market capitalisation closed at XOF13.26tn. Activity level in the market improved with the total value of stocks traded climbing by 392.20% and 22.73% to settle at XOF4.61bn and 0.56mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	35,635.00	38,305.00	7.49%
SLBC	26,850.00	28,860.00	7.49%
SAFC	2,720.00	2,920.00	7.35%
NEIC	920.00	975.00	5.98%
CBIBF	10,500.00	11,100.00	5.71%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	2,185.00	2,035.00	(6.86%)
UNXC	1,445.00	1,385.00	(4.15%)
SCRC	1,040.00	1,000.00	(3.85%)
BICB	5,100.00	4,930.00	(3.33%)
SGBC	27,200.00	26,500.00	(2.57%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	343.90	1.10%	24.59%
Mkt Cap (XOF'bn)	13,259.51	1.10%	30.42%
Mkt Cap (\$'mn)	22,657.31	0.93%	41.93%
Value (XOF)	4,611,163,291.00	392.20%	N/A
Value (\$)	7,879,367.23	391.36%	
Vol (Units)	564,285.00	22.73%	
Mkt Breadth	1.8x	N/A	

Top Five Traded Volume

BOAC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
BOAC	7,250.00	220,662.00
ETIT	24.00	149,463.00
SNTS	25,400.00	29,111.00
ORAC	14,500.00	20,702.00
SGBC	26,500.00	20,012.00

Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	7,250.00	1,608,681,840.00
SNTS	25,400.00	728,618,010.00
SGBC	26,500.00	531,417,295.00
ORAC	14,500.00	287,274,165.00
STBC	19,480.00	80,031,370.00

Global Equities Market

US Stocks traded mostly higher on Wednesday to recover from a tech-led sell-off as investors awaited earnings from Nvidia (NVDA) that will set the tone for the next leg of the AI trade.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,651.08	0.51%	(1.23%)	13.33%
Dow Jones	46,076.68	(0.03%)	(2.27%)	8.69%
Nasdaq	22,471.71	0.17%	(10.14%)	7.13%
FSTE 100	9,531.45	(0.22%)	(1.72%)	15.39%
NIKKEI	48,537.70	(0.34%)	(3.65%)	23.48%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	343.90	1.10%	24.59%
Egypt	40,509.16	0.02%	34.76%
Ghana	8,373.90	(0.56%)	71.93%
Morocco	419.66	(1.50%)	18.28%
MSCI FM	1,369.16	(0.51%)	37.62%
South Africa	111,650.76	1.14%	32.19%
Tunisia	13,152.50	0.09%	32.78%
Nigeria (NGX)	144,646.01	(0.23%)	40.19%

Sources: Bloomberg, United Capital Research

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.36%)	(1.01%)
UK-10Y	4.6	0.31%	(0.22%)
JP-10Y	1.8	1.66%	4.05%
DE-10Y	2.6	(0.81%)	(1.86%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	Δ YTD
GBP/USD	1.31	(0.27%)	(0.46%)	4.76%
EUR/USD	1.16	(0.17%)	(0.52%)	11.65%
JPY/USD	0.64	(0.59%)	(1.22%)	0.27%
CNY/USD	0.14	(0.07%)	(0.21%)	2.63%

Key:

YTD – Year to Date change