

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SIVC (+7.32%) and SMBC (+3.19%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.34% to close at 343.83 points. YTD returns settled at 24.57%, while market capitalisation closed at XOF13.26tn. Activity level in the market was mixed with the total value of stocks traded rising by 38.53% to settle at XOF3.34bn. Meanwhile, the total volume of stocks traded declined by 13.37% to settle at 0.29mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	343.83	0.34%	24.57%
Mkt Cap (XOF'bn)	13,256.66	0.34%	30.39%
Mkt Cap (\$'mn)	23,577.87	0.16%	47.70%
Value (XOF)	3,339,554,654.00	38.53%	N/A
Value (\$)	5,939,625.89	38.29%	
Vol (Units)	294,667.00	(13.37%)	
Mkt Breadth	1.0x		N/A

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,435.00	1,540.00	7.32%
SMBC	9,400.00	9,700.00	3.19%
ECOC	15,065.00	15,500.00	2.89%
SCRC	1,085.00	1,115.00	2.76%
TTLS	2,485.00	2,545.00	2.41%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	40,000.00	37,000.00	(7.50%)
ABJC	3,170.00	3,020.00	(4.73%)
SICC	3,640.00	3,505.00	(3.71%)
BNBC	1,445.00	1,425.00	(1.38%)
BOAN	2,600.00	2,565.00	(1.35%)

Top Five Traded Volume

SNTS recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SNTS	25,100.00	119,059.00
ETIT	23.00	98,865.00
NEIC	900.00	9,135.00
ECOC	15,500.00	6,098.00
SIVC	1,540.00	5,495.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,100.00	2,994,889,360.00
ECOC	15,500.00	91,538,395.00
BOAB	5,890.00	20,537,905.00
BOAN	2,565.00	13,961,645.00
BOAC	7,150.00	12,177,755.00

Global Equities Market

US stocks rose on Friday, adding to the previous session's gains after softer-than-expected November inflation data raised hopes of more Federal Reserve rate cuts in the new year.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,812.26	1.24%	(0.22%)	16.08%
Dow Jones	48,158.57	0.45%	(0.62%)	13.60%
Nasdaq	23,194.08	2.21%	(9.70%)	10.58%
FTSE 100	9,858.41	0.92%	2.17%	19.35%
NIKKEI	49,507.21	1.03%	(2.61%)	25.95%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 7 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	343.83	0.34%	24.57%
Egypt	40,926.86	(1.03%)	36.15%
Ghana	8,764.00	0.48%	79.94%
Morocco	432.29	0.20%	21.84%
MSCI FM	1,429.58	1.15%	43.69%
South Africa	114,861.82	0.61%	35.99%
Tunisia	13,240.58	0.38%	33.67%
Nigeria (NGX)	152,057.38	1.17%	47.73%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.29%	(1.17%)
UK-10Y	4.5	0.58%	0.18%
JP-10Y	2.0	3.11%	3.69%
DE-10Y	2.9	1.43%	4.60%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.10%)	(0.04%)	6.79%
EUR/USD	1.17	0.10%	(0.11%)	13.25%
JPY/USD	0.64	(1.03%)	(0.98%)	(0.31%)
CNY/USD	0.14	0.00%	0.21%	3.65%

Key:

YTD – Year to Date change

United Capital

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WAEMU Region Office:

Asset Management WAEMU Region

Ucamwalstaff@unitedcapitalplcgroup.com

Director, Regional Operations (Africa)

Ejikeme.Okoli@unitedcapitalplcgroup.com

Managing Director, Africa operations

labas.bamba@unitedcapitalplcgroup.com

Research

research@unitedcapitalplcgroup.com

Nigeria Office:

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management

WealthManagement@unitedcapitalplcgroup.com