

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in CABC (-7.42%) and NEIC (-7.07%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.08% to close at 340.16 points. YTD returns settled at 23.24%, while market capitalisation closed at XOF13.12tn. Activity level in the market improved with the total value of stocks traded climbing by 0.36% and 44.45% to settle at XOF0.94bn and 0.46mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	33,150.00	35,635.00	7.50%
SLBC	25,005.00	26,850.00	7.38%
SICC	3,390.00	3,640.00	7.37%
ETIT	23.00	24.00	4.35%
ORG	2,445.00	2,550.00	4.29%

Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	2,360.00	2,185.00	(7.42%)
NEIC	990.00	920.00	(7.07%)
SAFC	2,840.00	2,720.00	(4.23%)
SMBC	9,840.00	9,460.00	(3.86%)
SIBC	2,900.00	2,840.00	(2.07%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	340.16	(0.08%)	23.24%
Mkt Cap (XOF'bn)	13,115.08	(0.08%)	29.00%
Mkt Cap (\$'mn)	22,448.87	(0.25%)	40.62%
Value (XOF)	936,843,322.00	0.36%	N/A
Value (\$)	1,603,579.68	0.19%	
Vol (Units)	459,771.00	44.45%	
Mkt Breadth	0.1x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	24.00	295,409.00
SDSC	1,450.00	42,598.00
UNXC	1,445.00	14,348.00
BOAC	7,105.00	10,599.00
SNTS	25,000.00	10,562.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,000.00	264,537,240.00
SGBC	27,200.00	77,142,625.00
BOAC	7,105.00	75,829,420.00
SDSC	1,450.00	61,719,185.00
ORAC	14,450.00	52,420,625.00

Global Equities Market

US stocks fell on Tuesday, adding to recent losses amid growing caution ahead of key earnings from Nvidia and a long-awaited labor market reading for September.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,672.41	(1.02%)	(0.92%)	13.70%
Dow Jones	46,590.24	(1.14%)	(1.18%)	9.90%
Nasdaq	22,708.08	(9.46%)	(9.20%)	8.26%
FSTE 100	9,531.45	(1.49%)	(1.72%)	15.39%
NIKKEI	48,702.98	(3.22%)	(3.32%)	23.90%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	340.16	(0.08%)	23.24%
Egypt	41,065.75	0.00%	36.61%
Ghana	8,411.88	0.00%	72.71%
Morocco	426.03	(0.53%)	20.08%
MSCI FM	1,376.90	(0.11%)	38.40%
South Africa	110,580.28	(1.30%)	30.93%
Tunisia	13,142.87	0.21%	32.68%
Nigeria (NGX)	144,986.51	(0.12%)	40.52%

Source: Bloomberg, United Capital Research

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.85%)	(1.13%)
UK-10Y	4.5	(0.20%)	(1.03%)
JP-10Y	1.8	0.75%	2.82%
DE-10Y	2.7	2.35%	2.31%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	Δ YTD
GBP/USD	1.32	(0.14%)	(0.12%)	5.11%
EUR/USD	1.16	0.04%	(0.20%)	12.00%
JPY/USD	0.64	(0.28%)	(0.50%)	1.00%
CNY/USD	0.14	0.00%	(0.14%)	2.70%

Key:

YTD – Year to Date change