

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in NEIC (-4.26%) and ORAC (-4.03%). As a result, the BRVM Composite Index (ICXCOMP) declined by 1.03% to close at 342.66 points. YTD returns settled at 24.14%, while market capitalisation closed at XOF13.21tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 278.32% and 74.83% to settle at XOF2.41bn and 0.34mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twelve (12) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,335.00	1,435.00	7.49%
SICC	3,505.00	3,640.00	3.85%
BNBC	1,400.00	1,445.00	3.21%
SDSC	1,450.00	1,490.00	2.76%
ONTB	2,450.00	2,500.00	2.04%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	940.00	900.00	(4.26%)
ORAC	14,900.00	14,300.00	(4.03%)
NSBC	11,915.00	11,500.00	(3.48%)
BOAC	7,165.00	7,000.00	(2.30%)
BICC	19,825.00	19,500.00	(1.64%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	342.66	(1.03%)	24.14%
Mkt Cap (XOF'bn)	13,211.35	(1.03%)	29.95%
Mkt Cap (\$'mn)	23,539.15	(1.21%)	47.45%
Value (XOF)	2,410,680,854.00	278.32%	N/A
Value (\$)	4,295,199.74	277.64%	
Vol (Units)	340,163.00	74.83%	
Mkt Breadth	0.7x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	124,009.00
ECOC	15,065.00	95,566.00
SNTS	25,005.00	20,321.00
SDSC	1,490.00	8,345.00
BOAS	5,300.00	7,810.00

Top Five Traded Value

ECOC recorded the highest traded value.

Symbol	15065	Daily Value
ECOC	15,065.00	1,438,878,220.00
SNTS	25,005.00	508,431,390.00
PALC	8,000.00	58,412,685.00
SGBC	28,600.00	47,043,430.00
ORAC	14,300.00	45,383,640.00

Global Equities Market

US stock closed lower Thursday, extending its recent decline as slide in Oracle and Nvidia soured investor sentiment on the AI trade.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,728.78	(1.05%)	(1.44%)	14.66%
Dow Jones	47,941.55	(0.36%)	(1.07%)	13.09%
Nasdaq	22,693.32	(9.71%)	(11.65%)	8.19%
FTSE 100	9,768.80	(0.72%)	1.24%	18.27%
NIKKEI	49,001.50	(1.03%)	(3.61%)	24.66%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	342.66	(1.03%)	24.14%
Egypt	41,353.29	(0.36%)	37.57%
Ghana	8,722.02	0.17%	79.07%
Morocco	431.42	0.52%	21.60%
MSCI FM	1,413.28	0.22%	42.05%
South Africa	114,168.26	0.16%	35.17%
Tunisia	13,189.88	0.07%	33.16%
Nigeria (NGX)	150,302.32	0.31%	46.03%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.67%)	(1.45%)
UK-10Y	4.5	0.74%	(0.40%)
JP-10Y	2.0	(0.86%)	0.56%
DE-10Y	2.9	0.93%	3.12%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.24%	0.06%	6.89%
EUR/USD	1.17	(0.10%)	(0.21%)	13.13%
JPY/USD	0.64	(0.12%)	0.05%	0.73%
CNY/USD	0.14	0.00%	0.21%	3.65%

Key:

YTD – Year to Date change

United Capital

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