

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.49%) and SICC (+7.45%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.03% to close at 340.44 points. YTD returns settled at 23.34%, while market capitalisation closed at XOF13.13tn. Activity level in the market declined with the total value and volume of stocks traded declining by 46.93% and 17.78% to settle at XOF0.93bn and 0.32mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	30,840.00	33,150.00	7.49%
SICC	3,155.00	3,390.00	7.45%
NTLC	12,000.00	12,550.00	4.58%
ETIT	22.00	23.00	4.55%
SHEC	1,235.00	1,290.00	4.45%

**Top Five Losers**

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	2,550.00	2,360.00	(7.45%)
STAC	1,200.00	1,150.00	(4.17%)
ORG	2,550.00	2,445.00	(4.12%)
PRSC	3,850.00	3,745.00	(2.73%)
SAFC	2,900.00	2,840.00	(2.07%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	340.44	1.03%	23.34%
Mkt Cap (XOF'bn)	13,126.06	1.03%	29.11%
Mkt Cap (\$'mn)	22,506.19	0.85%	40.98%
Value (XOF)	933,444,526.00	(46.93%)	N/A
Value (\$)	1,600,501.57	(47.02%)	
Vol (Units)	318,285.00	(17.78%)	
Mkt Breadth	1.2x		N/A

**Top Five Traded Volume**

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	137,594.00
SDSC	1,480.00	71,038.00
ORG	2,445.00	9,094.00
PALC	8,150.00	8,871.00
FTSC	2,325.00	8,264.00

**Top Five Traded Value**

SDSC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SDSC	1,480.00	100,786,290.00
SNTS	25,500.00	83,703,050.00
STBC	19,500.00	81,892,915.00
PALC	8,150.00	71,025,265.00
SIBC	5,700.00	34,870,130.00

### Global Equities Market

US stocks traded mixed on Monday as Wall Street waited for major updates this week, including Nvidia's earnings and the September jobs report.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,741.18	0.10%	0.10%	14.87%
Dow Jones	47,125.11	(0.05%)	(0.05%)	11.16%
Nasdaq	25,079.82	0.29%	0.29%	19.57%
FSTE 100	9,675.90	(0.23%)	(0.23%)	17.14%
NIKKEI	50,323.91	0.23%	(0.10%)	28.03%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	340.44	1.03%	23.34%
Egypt	41,065.75	(0.35%)	36.61%
Ghana	8,412.00	0.00%	72.71%
Morocco	428.28	(0.25%)	20.71%
MSCI FM	1,378.37	0.16%	38.54%
South Africa	112,041.93	0.06%	32.66%
Tunisia	13,114.96	0.48%	32.40%
Nigeria (NGX)	145,159.77	(1.26%)	40.69%

Source: Bloomberg, United Capital Research

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.43%)	(0.29%)
UK-10Y	4.5	(0.83%)	(0.83%)
JP-10Y	1.7	2.06%	2.06%
DE-10Y	2.6	(0.04%)	(0.04%)

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	0.12%	0.02%	5.26%
EUR/USD	1.16	(0.19%)	(0.24%)	11.96%
JPY/USD	0.65	(0.18%)	(0.22%)	1.28%
CNY/USD	0.14	(0.14%)	(0.14%)	2.70%

#### Key:

YTD – Year to Date change

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