

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.49%) and SICC (+7.45%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.03% to close at 340.44 points. YTD returns settled at 23.34%, while market capitalisation closed at XOF13.13tn. Activity level in the market declined with the total value and volume of stocks traded declining by 46.93% and 17.78% to settle at XOF0.93bn and 0.32mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	30,840.00	33,150.00	7.49%
SICC	3,155.00	3,390.00	7.45%
NTLC	12,000.00	12,550.00	4.58%
ETIT	22.00	23.00	4.55%
SHEC	1,235.00	1,290.00	4.45%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	2,550.00	2,360.00	(7.45%)
STAC	1,200.00	1,150.00	(4.17%)
ORGT	2,550.00	2,445.00	(4.12%)
PRSC	3,850.00	3,745.00	(2.73%)
SAFC	2,900.00	2,840.00	(2.07%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	340.44	1.03%	23.34%
Mkt Cap (XOF'bn)	13,126.06	1.03%	29.11%
Mkt Cap (\$'mn)	22,506.19	0.85%	40.98%
Value (XOF)	933,444,526.00	(46.93%)	N/A
Value (\$)	1,600,501.57	(47.02%)	
Vol (Units)	318,285.00	(17.78%)	
Mkt Breadth	1.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	137,594.00
SDSC	1,480.00	71,038.00
ORGT	2,445.00	9,094.00
PALC	8,150.00	8,871.00
FTSC	2,325.00	8,264.00

Top Five Traded Value

SDSC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SDSC	1,480.00	100,786,290.00
SNTS	25,500.00	83,703,050.00
STBC	19,500.00	81,892,915.00
PALC	8,150.00	71,025,265.00
SIBC	5,700.00	34,870,130.00

Global Equities Market

US stocks traded mixed on Monday as Wall Street waited for major updates this week, including Nvidia's earnings and the September jobs report.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,741.18	0.10%	0.10%	14.87%
Dow Jones	47,125.11	(0.05%)	(0.05%)	11.16%
Nasdaq	25,079.82	0.29%	0.29%	19.57%
FSTE 100	9,675.90	(0.23%)	(0.23%)	17.14%
NIKKEI	50,323.91	0.23%	(0.10%)	28.03%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	340.44	1.03%	23.34%
Egypt	41,065.75	(0.35%)	36.61%
Ghana	8,412.00	0.00%	72.71%
Morocco	428.28	(0.25%)	20.71%
MSCI FM	1,378.37	0.16%	38.54%
South Africa	112,041.93	0.06%	32.66%
Tunisia	13,114.96	0.48%	32.40%
Nigeria (NGX)	145,159.77	(1.26%)	40.69%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.43%)	(0.29%)
UK-10Y	4.5	(0.83%)	(0.83%)
JP-10Y	1.7	2.06%	2.06%
DE-10Y	2.6	(0.04%)	(0.04%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	0.12%	0.02%	5.26%
EUR/USD	1.16	(0.19%)	(0.24%)	11.96%
JPY/USD	0.65	(0.18%)	(0.22%)	1.28%
CNY/USD	0.14	(0.14%)	(0.14%)	2.70%

Key:

YTD – Year to Date change