

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SIVC (+7.23%) and BOAN (+3.56%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.08% to close at 346.23 points. YTD returns settled at 25.44%, while market capitalisation closed at XOF13.35tn. Activity level in the market declined with the total value and volume of stocks traded declining by 31.16% and 41.37% to settle at XOF0.64bn and 0.19mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Nine (9) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,245.00	1,335.00	7.23%
BOAN	2,530.00	2,620.00	3.56%
SCRC	1,075.00	1,095.00	1.86%
CBIBF	10,605.00	10,775.00	1.60%
ONTBF	2,415.00	2,450.00	1.45%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,460.00	1,400.00	(4.11%)
ORGT	2,570.00	2,500.00	(2.72%)
SICC	3,590.00	3,505.00	(2.37%)
BOAS	5,395.00	5,300.00	(1.76%)
SMBC	9,550.00	9,450.00	(1.05%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	346.23	0.08%	25.44%
Mkt Cap (XOF'bn)	13,349.14	0.07%	31.30%
Mkt Cap (\$'mn)	23,827.11	(0.42%)	49.26%
Value (XOF)	637,211,680.00	(31.16%)	N/A
Value (\$)	1,137,370.25	(31.49%)	
Vol (Units)	194,571.00	(41.37%)	
Mkt Breadth	0.3x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	86,637.00
SDSC	1,450.00	12,104.00
SIBC	5,700.00	9,060.00
PALC	8,000.00	8,781.00
ECOC	15,000.00	6,585.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,200.00	142,395,835.00
ECOC	15,000.00	98,284,545.00
PALC	8,000.00	70,502,280.00
SIBC	5,700.00	50,505,205.00
STBC	19,600.00	24,681,200.00

Global Equities Market

US stock futures fell on Wednesday, following a mixed and volatile session the previous day with investors now looking ahead to the delayed CPI report due tomorrow for clues.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,800.26	(0.24%)	(0.40%)	15.88%
Dow Jones	48,114.26	(0.62%)	(0.71%)	13.50%
Nasdaq	25,132.94	0.26%	(2.16%)	19.82%
FTSE 100	9,839.25	1.59%	1.97%	19.12%
NIKKEI	49,512.28	0.26%	(2.60%)	25.96%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices falling and 4 rising.

Equities Market	Level	1 Day Change	YTD
BRVM	346.23	0.08%	25.44%
Egypt	41,504.03	(1.19%)	38.07%
Ghana	8,706.79	(0.33%)	78.76%
Morocco	429.17	0.72%	20.96%
MSCI FM	1,410.15	(0.15%)	41.74%
South Africa	113,983.12	0.99%	34.95%
Tunisia	13,180.56	(0.08%)	33.07%
Nigeria (NGX)	149,842.80	0.26%	45.58%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.34%	(0.79%)
UK-10Y	4.5	(1.00%)	(1.13%)
JP-10Y	2.0	1.38%	1.43%
DE-10Y	2.8	1.15%	2.17%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.57%)	(0.18%)	6.64%
EUR/USD	1.17	(0.17%)	(0.11%)	13.25%
JPY/USD	0.64	(0.54%)	0.17%	0.85%
CNY/USD	0.14	0.00%	0.21%	3.65%

Key:

YTD – Year to Date change



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WAEMU Region Office:

Asset Management WAEMU Region
Ucamwalstaff@unitedcapitalplcgroup.com

Director, Regional Operations (Africa)
Ejikeme.Okoli@unitedcapitalplcgroup.com

Managing Director, Africa operations
labas.bamba@unitedcapitalplcgroup.com

Research
research@unitedcapitalplcgroup.com

Nigeria Office:

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com