

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in CABC (-3.89%) and SHEC (-3.85%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.34% to close at 345.97 points. YTD returns settled at 25.34%, while market capitalisation closed at XOF13.34tn. Activity level in the market declined with the total value and volume of stocks traded declining by 50.67% and 60.95% to settle at XOF0.95bn and 0.33mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,160.00	1,245.00	7.33%
ETIT	22.00	23.00	4.55%
ABJC	3,060.00	3,180.00	3.92%
BICB	4,850.00	4,995.00	2.99%
FTSC	2,230.00	2,295.00	2.91%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	2,445.00	2,350.00	(3.89%)
SHEC	1,560.00	1,500.00	(3.85%)
ONTBF	2,505.00	2,415.00	(3.59%)
SIBC	5,790.00	5,650.00	(2.42%)
ORAC	15,095.00	14,800.00	(1.95%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	345.97	(0.34%)	25.34%
Mkt Cap (XOF'bn)	13,339.28	(0.34%)	31.21%
Mkt Cap (\$'mn)	23,820.14	(0.52%)	49.21%
Value (XOF)	925,579,171.00	(52.15%)	N/A
Value (\$)	1,652,819.95	(52.24%)	
Vol (Units)	331,884.00	(60.95%)	
Mkt Breadth	0.7x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	189,913.00
FTSC	2,295.00	20,982.00
BOAM	2,495.00	11,683.00
SCRC	2,505.00	9,185.00
SDSC	2,230.00	7,528.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	1,160.00	148,356,020.00
SGBC	2,495.00	118,528,365.00
ECOC	25,105.00	85,782,305.00
ORAC	2,505.00	81,192,340.00
PALC	15,095.00	51,325,535.00

Global Equities Market

US stocks slipped on Tuesday after data broadly signaled a cooling US economy, paving the way for more monetary policy easing by the Federal Reserve next year.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,816.51	(0.16%)	(1.22%)	16.15%
Dow Jones	48,416.56	(0.09%)	(0.59%)	14.21%
Nasdaq	23,057.41	(0.59%)	(2.27%)	9.92%
FTSE 100	9,684.19	(0.59%)	(0.14%)	17.24%
NIKKEI	49,383.29	(1.56%)	(2.86%)	25.63%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices rising and 4 falling.

Equities Market	Level	1 Day Change	YTD
BRVM	345.97	(0.34%)	25.34%
Egypt	42,002.37	(1.06%)	39.73%
Ghana	8,678.15	0.12%	78.17%
Morocco	426.65	(0.35%)	20.25%
MSCI FM	1,413.19	0.53%	42.04%
South Africa	112,863.01	(0.35%)	33.63%
Tunisia	13,193.61	0.06%	33.20%
Nigeria (NGX)	149,459.11	0.01%	45.21%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.34%	1.53%
UK-10Y	4.5	1.20%	2.36%
JP-10Y	1.9	(0.51%)	(0.20%)
DE-10Y	2.9	0.85%	3.05%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.29%	0.58%	7.24%
EUR/USD	1.18	0.22%	1.08%	13.72%
JPY/USD	0.65	0.08%	0.23%	1.34%
CNY/USD	0.14	0.07%	0.42%	3.65%

Key:

YTD – Year to Date change



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