

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-6.97%) and BICB (-2.90%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.19% to close at 347.14 points. YTD returns settled at 25.77%, while market capitalisation closed at XOF13.38tn. Activity level in the market was mixed with the total value of stocks traded declining by 47.88% to settle at XOF1.93bn. Meanwhile, the total volume of stocks traded rose by 159.85% to settle at 0.85mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	347.14	(0.19%)	25.77%
Mkt Cap (XOF'bn)	13,384.44	(0.19%)	31.65%
Mkt Cap (\$'mn)	23,136.46	(3.60%)	44.93%
Value (XOF)	1,934,341,442.00	(47.88%)	N/A
Value (\$)	3,343,719.00	(49.66%)	
Vol (Units)	849,945.00	159.85%	
Mkt Breadth	0.7x		N/A

Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	1,000.00	1,075.00	7.50%
SLBC	26,700.00	28,700.00	7.49%
SIVC	1,080.00	1,160.00	7.41%
ABJC	2,850.00	3,060.00	7.37%
BNBC	1,360.00	1,460.00	7.35%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	42,995.00	40,000.00	(6.97%)
BICB	4,995.00	4,850.00	(2.90%)
FTSC	2,295.00	2,230.00	(2.83%)
SICC	3,600.00	3,510.00	(2.50%)
STAC	1,070.00	1,050.00	(1.87%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	679,321.00
SIVC	1,160.00	42,373.00
CIEC	2,495.00	18,947.00
ONTBF	2,505.00	14,195.00
FTSC	2,230.00	8,331.00

Top Five Traded Value

SIVC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SIVC	1,160.00	48,682,095.00
CIEC	2,495.00	44,847,775.00
SNTS	25,105.00	44,498,160.00
ONTBF	2,505.00	34,141,935.00
ORAC	15,095.00	32,267,900.00

Global Equities Market

US stocks ended lower on Monday as investors continued to trim exposure to large-cap technology names and reallocate toward more cyclical, value-oriented parts of the market.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,827.41	(1.07%)	(1.07%)	16.34%
Dow Jones	48,458.05	(0.51%)	(0.51%)	14.31%
Nasdaq	23,195.17	(1.69%)	(1.69%)	10.58%
FTSE 100	9,741.86	0.45%	0.45%	17.94%
NIKKEI	50,168.11	(1.31%)	(1.31%)	27.63%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	347.14	(0.19%)	25.77%
Egypt	42,451.03	0.99%	41.22%
Ghana	8,667.51	0.01%	77.96%
Morocco	428.17	0.21%	20.68%
MSCI FM	1,405.73	0.03%	41.29%
South Africa	113,261.94	(0.43%)	34.10%
Tunisia	13,185.79	(0.25%)	33.12%
Nigeria (NGX)	149,437.88	0.00%	45.19%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.69%)	1.19%
UK-10Y	4.5	(0.49%)	1.15%
JP-10Y	2.0	0.20%	0.31%
DE-10Y	2.8	(0.91%)	2.18%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.13%	0.28%	6.93%
EUR/USD	1.18	0.19%	0.86%	13.47%
JPY/USD	0.65	0.71%	0.15%	1.26%
CNY/USD	0.14	0.07%	0.35%	3.58%

Key:

YTD – Year to Date change

United Capital

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