

BRVM Market Summary

On, Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in CFAC (-4.97%) and SAFC (-3.65%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.28% to close at 336.98 points. YTD returns settled at 22.09%, while market capitalisation closed at XOF13.00tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 11.00% and 10.81% to settle at XOF1.76bn and 0.39mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	28,691.00	30,840.00	7.49%
NTLC	11,500.00	12,000.00	4.35%
STAC	1,160.00	1,200.00	3.45%
BICB	5,100.00	5,215.00	2.25%
BICC	19,500.00	19,900.00	2.05%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CFAC	1,610.00	1,530.00	(4.97%)
SAFC	3,010.00	2,900.00	(3.65%)
CIEC	2,600.00	2,515.00	(3.27%)
FTSC	2,420.00	2,350.00	(2.89%)
ORGT	2,620.00	2,550.00	(2.67%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	336.98	(0.28%)	22.09%
Mkt Cap (XOF'bn)	12,992.65	(0.27%)	27.80%
Mkt Cap (\$'mn)	22,315.71	(0.44%)	39.79%
Value (XOF)	1,758,941,269.00	11.00%	N/A
Value (\$)	3,021,093.86	10.81%	
Vol (Units)	387,128.00	(46.00%)	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	199,429.00
SDSC	1,450.00	67,382.00
SNTS	25,500.00	21,842.00
SCRC	1,070.00	9,277.00
BOAB	5,100.00	8,452.00

Top Five Traded Value

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,500.00	557,451,395.00
SDSC	1,450.00	97,710,460.00
BOAB	5,100.00	42,394,195.00
NSBC	11,820.00	39,998,540.00
SGBC	27,000.00	36,850,580.00

Global Equities Market

US stocks traded sharply lower on Friday, as waning bets on a December interest rate cut and a sustained rotation out of technology stocks hit sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,737.49	(1.06%)	0.13%	14.81%
Dow Jones	47,457.20	(1.45%)	1.00%	11.95%
Nasdaq	22,870.36	(1.28%)	(8.74%)	9.03%
FSTE 100	9,633.60	(2.08%)	(1.48%)	16.63%
NIKKEI	50,376.53	(1.77%)	0.20%	28.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	336.98	(0.28%)	22.09%
Egypt	40,190.62	0.00%	33.70%
Ghana	8,196.71	0.73%	68.29%
Morocco	432.96	0.22%	22.03%
MSCI FM	1,379.56	0.25%	38.66%
South Africa	111,485.47	(2.91%)	32.00%
Tunisia	13,068.86	0.17%	31.94%
Nigeria (NGX)	147,013.59	0.02%	42.48%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.63%)	(0.59%)
UK-10Y	4.5	2.05%	1.25%
JP-10Y	1.7	0.06%	0.60%
DE-10Y	2.7	0.50%	6.45%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	0.03%	0.14%	5.30%
EUR/USD	1.17	0.28%	0.73%	12.51%
JPY/USD	0.65	0.47%	(0.31%)	1.94%
CNY/USD	0.14	0.00%	0.36%	2.85%

Key:

YTD – Year to Date change