

**BRVM Market Summary**

On, Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in CFAC (-4.97%) and SAFC (-3.65%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.28% to close at 336.98 points. YTD returns settled at 22.09%, while market capitalisation closed at XOF13.00tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 11.00% and 10.81% to settle at XOF1.76bn and 0.39mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	28,691.00	30,840.00	7.49%
NTLC	11,500.00	12,000.00	4.35%
STAC	1,160.00	1,200.00	3.45%
BICB	5,100.00	5,215.00	2.25%
BICC	19,500.00	19,900.00	2.05%

**Top Five Losers**

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CFAC	1,610.00	1,530.00	(4.97%)
SAFC	3,010.00	2,900.00	(3.65%)
CIEC	2,600.00	2,515.00	(3.27%)
FTSC	2,420.00	2,350.00	(2.89%)
ORG	2,620.00	2,550.00	(2.67%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	336.98	(0.28%)	22.09%
Mkt Cap (XOF'bn)	12,992.65	(0.27%)	27.80%
Mkt Cap (\$'mn)	22,315.71	(0.44%)	39.79%
Value (XOF)	1,758,941,269.00	11.00%	N/A
Value (\$)	3,021,093.86	10.81%	
Vol (Units)	387,128.00	(46.00%)	
Mkt Breadth	1.1x		N/A

**Top Five Traded Volume**

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	199,429.00
SDSC	1,450.00	67,382.00
SNTS	25,500.00	21,842.00
SCRC	1,070.00	9,277.00
BOAB	5,100.00	8,452.00

**Top Five Traded Value**

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,500.00	557,451,395.00
SDSC	1,450.00	97,710,460.00
BOAB	5,100.00	42,394,195.00
NSBC	11,820.00	39,998,540.00
SGBC	27,000.00	36,850,580.00

### Global Equities Market

US stocks traded sharply lower on Friday, as waning bets on a December interest rate cut and a sustained rotation out of technology stocks hit sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,737.49	(1.06%)	0.13%	14.81%
Dow Jones	47,457.20	(1.45%)	1.00%	11.95%
Nasdaq	22,870.36	(1.28%)	(8.74%)	9.03%
FSTE 100	9,633.60	(2.08%)	(1.48%)	16.63%
NIKKEI	50,376.53	(1.77%)	0.20%	28.16%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	336.98	(0.28%)	22.09%
Egypt	40,190.62	0.00%	33.70%
Ghana	8,196.71	0.73%	68.29%
Morocco	432.96	0.22%	22.03%
MSCI FM	1,379.56	0.25%	38.66%
South Africa	111,485.47	(2.91%)	32.00%
Tunisia	13,068.86	0.17%	31.94%
Nigeria (NGX)	147,013.59	0.02%	42.48%

Source: Bloomberg, United Capital Research

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.63%)	(0.59%)
UK-10Y	4.5	2.05%	1.25%
JP-10Y	1.7	0.06%	0.60%
DE-10Y	2.7	0.50%	6.45%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	0.03%	0.14%	5.30%
EUR/USD	1.17	0.28%	0.73%	12.51%
JPY/USD	0.65	0.47%	(0.31%)	1.94%
CNY/USD	0.14	0.00%	0.36%	2.85%

#### Key:

YTD – Year to Date change