

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ORAC (+2.93%) and ECOC (+3.54%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.46% to close at 314.77 points. YTD returns settled at 14.04%, while market capitalisation closed at N12.14tn. Activity level in the market was mixed with the total value of stocks traded declining by 22.48 to settle at XOF620.98mn. Meanwhile, the volume of stocks traded rose by 73.15% to settle at 0.51mn units, respectively.

Corporate Actions

- Nsia Banque Côte D'Ivoire: Press release – Launch of the FCTC Debt Securitization Fund.
- Sonatel Senegal: Press release - Appointment to the management.
- Sitab Côte D'Ivoire: Notice of Ordinary General Meeting.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
ECOC	11,300.00	11,700.00	3.54%
ORAC	14,165.00	14,580.00	2.93%
CABC	1,300.00	1,335.00	2.69%
CFAC	660.00	675.00	2.27%
ONTBF	2,295.00	2,340.00	1.96%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
SAFC	1,160.00	1,075.00	(7.33%)
ETIT	17.00	16.00	(5.88%)
STAC	580.00	560.00	(3.45%)
SGBC	25,515.00	25,000.00	(2.02%)
SLBC	18,000.00	17,645.00	(1.97%)

BRVM Performance Indicators

The market was bullish with the BRVM-CI improving by 0.46% to close at 314.77 Points

Headline	Value	1 Day	YTD
BRVM CI	314.77	0.46%	14.04%
Mkt Cap (XOF'bn)	12,136.36	0.46%	19.37%
Mkt Cap (\$'mn)	21,192.06	0.28%	32.75%
Value (XOF'mn)	620,979,659.00	(22.48%)	N/A
Value (\$'mn)	1,084,331.37	(22.61%)	
Vol (Units' mn)	508,222.00	73.15%	
Mkt Breadth	1.2x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

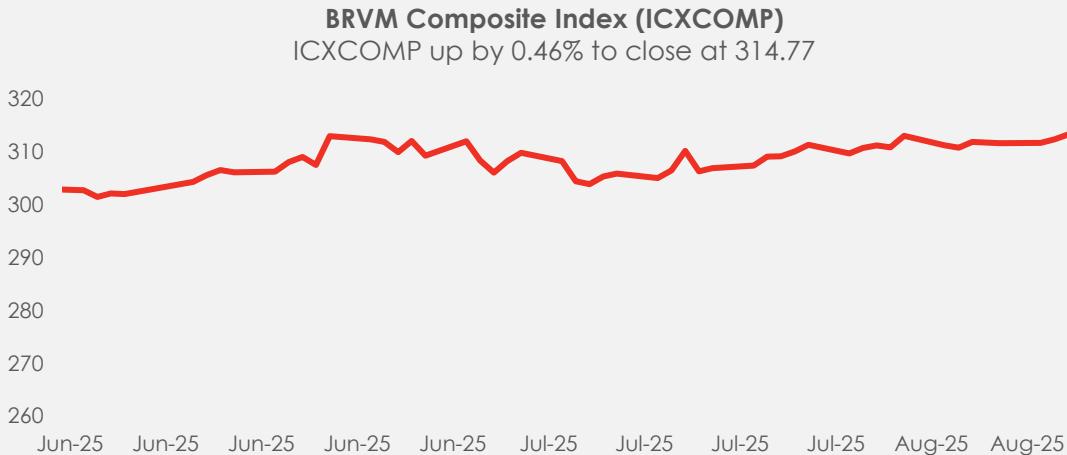
Symbol	Closing Price (XOF)	Daily Volume
ETIT	16.00	401,036.00
ONTBF	2,340.00	15,058.00
SAFC	1,075.00	14,879.00
SNTS	24,900.00	9,189.00
SIBC	4,790.00	7,765.00

Top Five Traded Value

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	24,900.00	229,038,520.00
SIBC	4,790.00	36,446,815.00
ONTBF	2,340.00	34,617,750.00
STBC	20,700.00	29,040,470.00
CBIBF	9,800.00	24,185,310.00

BRVM-CI Performance Indicators



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI) on BRVM-CI

The RSI rose just below the Overbought region by 2.13% to settle at 67.03



Trading Activity



Sector Performance

On a sectorial level, performance was Mixed as Three (3) out of the Six (6) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	(0.47%)	(3.11%)	(1.81%)
Agriculture	0.32%	3.33%	65.81%
Distribution	0.80%	2.43%	10.88%
Finance	(0.16%)	0.14%	20.00%
Industry	(0.52%)	0.26%	123.31%
Transport	1.40%	0.35%	7.65%

Global Equities Market

US stocks fell on Thursday after hotter than expected producer prices raised fears that sweeping US tariffs were causing inflation to ripple through the economy.

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,465.48	(0.02%)	1.20%	9.90%
Dow Jones	44,838.87	(0.19%)	1.70%	5.60%
Nasdaq	21,713.10	0.10%	1.20%	12.40%
FTSE 100	9,157.70	(0.10%)	0.70%	12.00%
NIKKEI	42,649.30	(1.40%)	2.00%	6.90%

Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bearish as Five (5) Indices fell.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yld
BRVM	313.30	0.00%	13.50%	n.a.	7.10%
Egypt	35,542.30	(0.90%)	19.50%	8.60	2.40%
Ghana	7,443.60	0.10%	52.30%	6.40	2.60%
Kenya	163.00	0.50%	32.00%	7.30	6.80%
Mauritius	2,437.60	0.30%	1.40%	6.60	4.80%
Morocco	461	(0.10%)	32.70%	n.a	2.20%
MSCI FM	697.9	0.60%	31.00%	n.a	3.60%
South Africa	101,775.90	(0.50%)	21.00%	15.10	3.30%
Tunisia	11,822.90	(0.10%)	18.80%	26.80	1.90%
Zimbabwe	45,789,190.00	0.00%	(5.90%)	na	6.30%
Nigeria (NGX)	145,367.03	(0.34%)	41.23%	7.60	3.00%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.3	(0.20%)	(0.60%)
UK-10Y	4.6	0.00%	(0.10%)
JP-10Y	1.5	0.30%	0.50%
DE-10Y	2.7	(0.10%)	(0.20%)

Global Currency Market

The US Dollar was bullish against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.4	0.10%	1.00%	8.50%
EUR/USD	1.2	(0.10%)	0.40%	12.90%
JPY/USD	0.0	(0.60%)	(0.80%)	(6.80%)
CNY/USD	0.1	(0.10%)	(0.10%)	(1.80%)

Key:

YTD – Year to Date change