

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ORAC (+1.37%) and SNTS (+0.37%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.12% to close at 321.68 points. YTD returns settled at 16.54%, while market capitalisation closed at N12.40tn. Activity level in the market improved with the total value of stocks traded climbing by 16.18% and 25.17% to settle at XOF0.82mn and 0.35mn units, respectively.

Corporate Actions

- International Bank For Industry And Commerce Of Benin: Annual dividend declaration of 254.6 FCFA with a payment date of 15 September 2025
- Uniwax Côte D'ivoire: Notice of Meeting - Ordinary General Meeting

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
UNXC	905.00	970.00	7.18%
SHEC	1,140.00	1,180.00	3.51%
BICB	5,145.00	5,300.00	3.01%
PALC	8,600.00	8,800.00	2.33%
BOAS	5,100.00	5,200.00	1.96%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
ORGT	2,145.00	2,000.00	(6.76%)
BNBC	1,495.00	1,400.00	(6.35%)
ETIT	18.00	17.00	(5.56%)
UNLC	30,755.00	29,995.00	(2.47%)
LNBB	4,250.00	4,150.00	(2.35%)

BRVM Performance Indicators

The market was bullish with the BRVM-CI improving by 0.12% to close at 321.68 Points

Headline	Value	1 Day	YTD
BRVM CI	321.68	0.12%	16.54%
Mkt Cap (XOF'bn)	12,402.54	0.12%	21.99%
Mkt Cap (\$'mn)	22,185.98	0.12%	38.98%
Value (XOF'mn)	816,979,428.00	16.18%	N/A
Value (\$'mn)	1,461,433.43	16.18%	
Vol (Units' mn)	349,699.00	25.17%	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	17.00	222,046.00
TTLIC	2,350.00	13,623.00
SOGC	7,800.00	12,383.00
BICC	15,500.00	11,004.00
FTSC	4,790.00	8,261.00

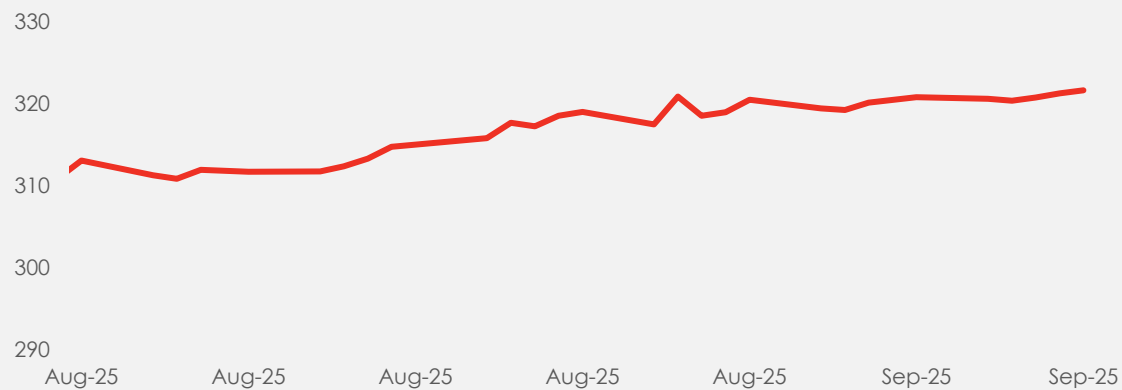
Top Five Traded Value

BICC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
BICC	15,500.00	161,527,435.00
SNTS	25,895.00	151,321,400.00
SOGC	7,800.00	95,308,600.00
FTSC	4,790.00	39,585,485.00
TTLIC	2,350.00	31,905,815.00

BRVM-CI Performance Indicators

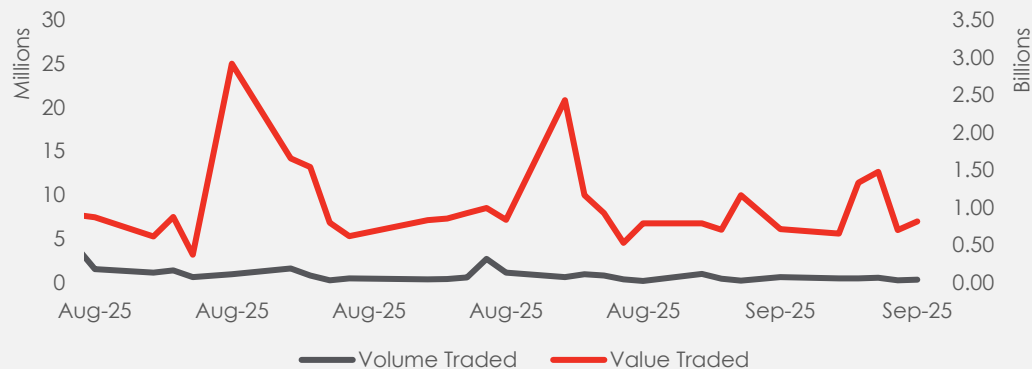
BRVM Composite Index (ICXCOMP)
ICXCOMP up by 0.12% to close at 321.68



Trading Activity

Trade Activities

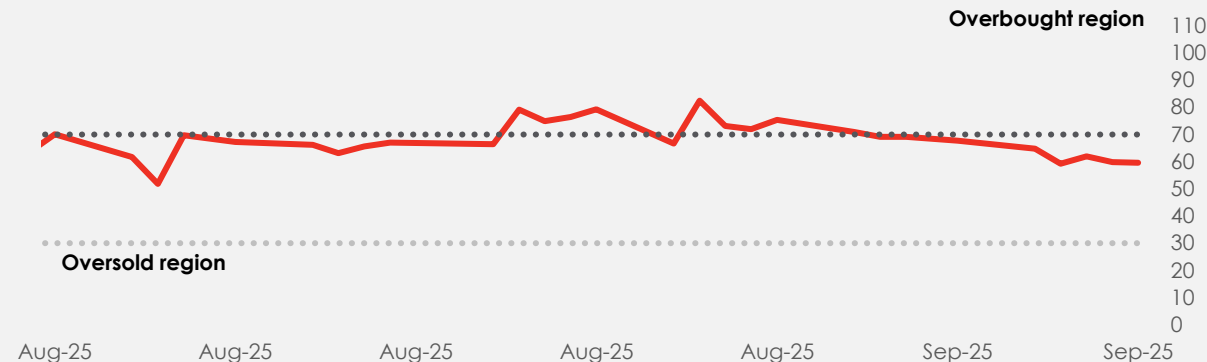
Market activity improved with the total value and volume of stocks traded climbing by 16.18% and 25.17%.



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI fell close to the neutral region by 0.30% to settle at 59.62



Sector Performance

On a sectorial level, performance was mixed as Three (3) out of the Six (6) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	(1.88%)	(3.94%)	(6.65%)
Agriculture	0.68%	1.30%	69.36%
Distribution	0.62%	0.76%	17.70%
Finance	(0.43%)	4.76%	29.19%
Industry	(0.62%)	(9.82%)	97.42%
Transport	0.35%	0.70%	6.90%

Global Equities Market

US stocks traded modestly on Friday, consolidating after fresh record highs as consumer prices and a weakening labor market kept Federal Reserve rate cut bets intact.

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,584.40	0.00%	1.60%	11.90%
Dow Jones	46,050.30	(0.10%)	1.40%	8.20%
Nasdaq	22,072.60	0.10%	1.70%	14.30%
FTSE 100	9,339.50	0.50%	1.40%	14.30%
NIKKEI	44,768.10	0.90%	0.00%	12.20%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with Seven (7) indices rising.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yld
BRVM	321.68	0.12%	16.54%	n.a.	6.90%
Egypt	34,937.40	0.80%	17.50%	7.90	2.40%
Ghana	7,267.80	0.00%	47.20%	7.20	2.80%
Kenya	178.80	0.00%	44.80%	7.60	6.50%
Mauritius	2,459.90	0.30%	2.30%	6.60	4.80%
Morocco	460	0.00%	32.40%	n.a	1.90%
MSCI FM	710.4	0.40%	33.40%	n.a	3.50%
South Africa	104,555.20	0.20%	23.80%	15.40	3.30%
Tunisia	12,054.80	0.30%	20.80%	25.70	1.90%
Zimbabwe	45,947,858.40	0.10%	(5.60%)	na	6.30%
Nigeria (NGX)	140,545.69	(0.08%)	36.55%	7.38	3.30%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.1	0.30%	(0.10%)
UK-10Y	4.7	0.40%	0.10%
JP-10Y	1.6	0.10%	0.10%
DE-10Y	2.7	0.40%	0.40%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.4	(0.20%)	0.30%	8.20%
EUR/USD	1.2	(0.20%)	0.00%	13.10%
JPY/USD	0.0	0.40%	0.20%	(6.00%)
CNY/USD	0.1	0.10%	(0.10%)	(2.40%)

Key:

YTD – Year to Date change