

**BRVM Market Summary**

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ORAC (+1.37%) and SNTS (+0.37%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.12% to close at 321.68 points. YTD returns settled at 16.54%, while market capitalisation closed at N12.40tn. Activity level in the market improved with the total value of stocks traded climbing by 16.18% and 25.17% to settle at XOF0.82mn and 0.35mn units, respectively.

**Corporate Actions**

- International Bank For Industry And Commerce Of Benin: Annual dividend declaration of 254.6 FCFA with a payment date of 15 September 2025
- Uni wax Côte D'Ivoire: Notice of Meeting - Ordinary General Meeting

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
UNXC	905.00	970.00	7.18%
SHEC	1,140.00	1,180.00	3.51%
BICB	5,145.00	5,300.00	3.01%
PALC	8,600.00	8,800.00	2.33%
BOAS	5,100.00	5,200.00	1.96%

**Top Five Losers**

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
ORG	2,145.00	2,000.00	(6.76%)
BNBC	1,495.00	1,400.00	(6.35%)
ETIT	18.00	17.00	(5.56%)
UNLC	30,755.00	29,995.00	(2.47%)
LNBB	4,250.00	4,150.00	(2.35%)

**BRVM Performance Indicators**

The market was bullish with the BRVM-CI improving by 0.12% to close at 321.68 Points

Headline	Value	1 Day	YTD
BRVM CI	321.68	0.12%	16.54%
Mkt Cap (XOF'bn)	12,402.54	0.12%	21.99%
Mkt Cap (\$'mn)	22,185.98	0.12%	38.98%
Value (XOF'mn)	816,979,428.00	16.18%	N/A
Value (\$'mn)	1,461,433.43	16.18%	
Vol (Units' mn)	349,699.00	25.17%	
Mkt Breadth	1.1x		N/A

**Top Five Traded Volume**

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	17.00	222,046.00
TTLC	2,350.00	13,623.00
SOGC	7,800.00	12,383.00
BICC	15,500.00	11,004.00
FTSC	4,790.00	8,261.00

**Top Five Traded Value**

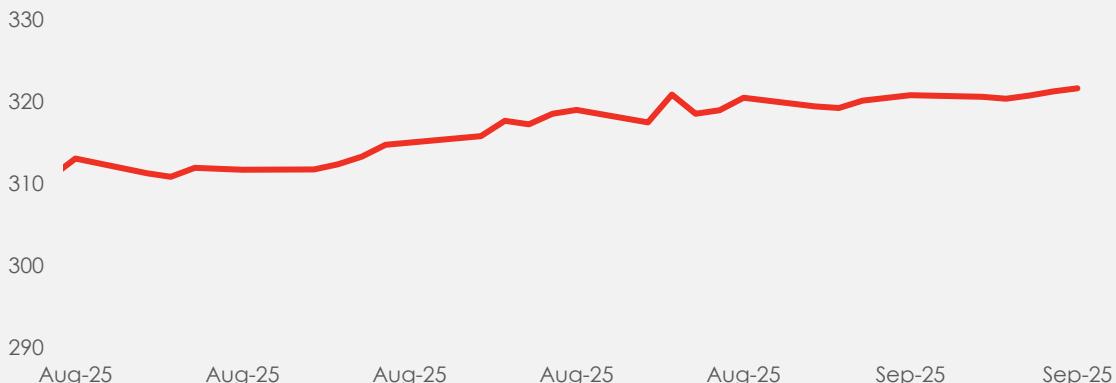
BICC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
BICC	15,500.00	161,527,435.00
SNTS	25,895.00	151,321,400.00
SOGC	7,800.00	95,308,600.00
FTSC	4,790.00	39,585,485.00
TTLC	2,350.00	31,905,815.00

## BRVM-CI Performance Indicators

## BRVM Composite Index (ICXCOMP)

ICXCOMP up by 0.12% to close at 321.68



## Trading Activity

## Trade Activities

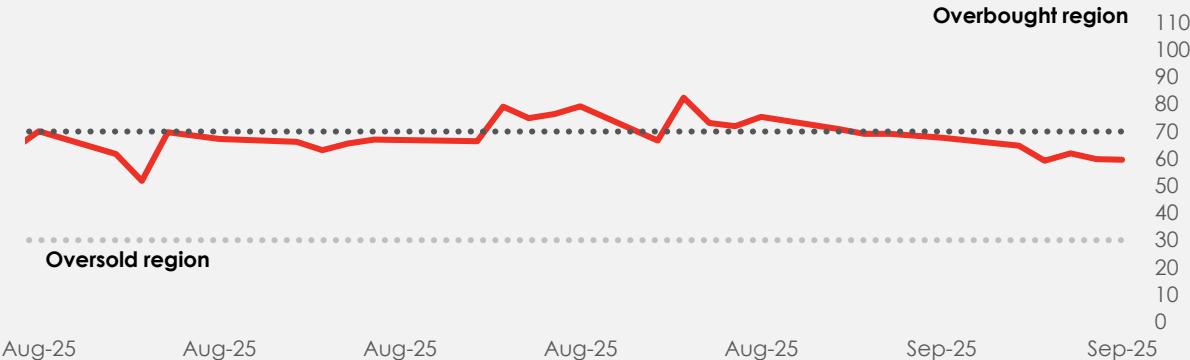
Market activity improved with the total value and volume of stocks traded climbing by 16.18% and 25.17%.



## Relative Strength Index (RSI)

## Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI fell close to the neutral region by 0.30% to settle at 59.62



## Sector Performance

On a sectorial level, performance was mixed as Three (3) out of the Six (6) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	(1.88%)	(3.94%)	(6.65%)
Agriculture	0.68%	1.30%	69.36%
Distribution	0.62%	0.76%	17.70%
Finance	(0.43%)	4.76%	29.19%
Industry	(0.62%)	(9.82%)	97.42%
Transport	0.35%	0.70%	6.90%

### Global Equities Market

US stocks traded modestly on Friday, consolidating after fresh record highs as consumer prices and a weakening labor market kept Federal Reserve rate cut bets intact.

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,584.40	0.00%	1.60%	11.90%
Dow Jones	46,050.30	(0.10%)	1.40%	8.20%
Nasdaq	22,072.60	0.10%	1.70%	14.30%
FTSE 100	9,339.50	0.50%	1.40%	14.30%
NIKKEI	44,768.10	0.90%	0.00%	12.20%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with Seven (7) indices rising.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yld
BRVM	321.68	0.12%	16.54%	n.a.	6.90%
Egypt	34,937.40	0.80%	17.50%	7.90	2.40%
Ghana	7,267.80	0.00%	47.20%	7.20	2.80%
Kenya	178.80	0.00%	44.80%	7.60	6.50%
Mauritius	2,459.90	0.30%	2.30%	6.60	4.80%
Morocco	460	0.00%	32.40%	n.a	1.90%
MSCI FM	710.4	0.40%	33.40%	n.a	3.50%
South Africa	104,555.20	0.20%	23.80%	15.40	3.30%
Tunisia	12,054.80	0.30%	20.80%	25.70	1.90%
Zimbabwe	45,947,858.40	0.10%	(5.60%)	na	6.30%
Nigeria (NGX)	140,545.69	(0.08%)	36.55%	7.38	3.30%

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.1	0.30%	(0.10%)
UK-10Y	4.7	0.40%	0.10%
JP-10Y	1.6	0.10%	0.10%
DE-10Y	2.7	0.40%	0.40%

### Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.4	(0.20%)	0.30%	8.20%
EUR/USD	1.2	(0.20%)	0.00%	13.10%
JPY/USD	0.0	0.40%	0.20%	(6.00%)
CNY/USD	0.1	0.10%	(0.10%)	(2.40%)

#### Key:

YTD – Year to Date change