

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SDSC (-7.35%) and UNXC (-7.21%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.08% to close at 337.37 points. YTD returns settled at 22.23%, while market capitalisation closed at XOF13.01tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 66.77% and 96.37% to settle at XOF4.21bn and 1.44mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	2,200.00	2,365.00	7.50%
UNLC	24,830.00	26,690.00	7.49%
PRSC	3,635.00	3,905.00	7.43%
STAC	1,080.00	1,160.00	7.41%
SAFC	2,620.00	2,810.00	7.25%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDSC	1,700.00	1,575.00	(7.35%)
UNXC	1,595.00	1,480.00	(7.21%)
ONTBF	2,495.00	2,400.00	(3.81%)
BICC	20,000.00	19,500.00	(2.50%)
ECOC	15,500.00	15,200.00	(1.94%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	337.37	(0.08%)	22.23%
Mkt Cap (XOF'bn)	13,007.72	(0.08%)	27.95%
Mkt Cap (\$'mn)	22,418.60	(0.25%)	40.43%
Value (XOF)	4,209,435,718.00	66.77%	N/A
Value (\$)	7,254,895.93	66.49%	
Vol (Units)	1,444,141.00	96.37%	
Mkt Breadth	1.0x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	1,204,339.00
SAFC	2,810.00	34,452.00
SDSC	1,575.00	34,066.00
SGBC	27,300.00	20,944.00
BICB	5,000.00	16,047.00

Top Five Traded Value

SGBC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SGBC	27,300.00	545,579,770.00
SNTS	25,455.00	264,711,940.00
SAFC	2,810.00	96,568,235.00
BICB	5,000.00	80,126,630.00
SIBC	5,650.00	58,225,685.00

Global Equities Market

US stocks edged higher on Wednesday as investors awaited the confirmation of a deal to end the longest-ever federal government shutdown.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,850.92	0.06%	1.75%	16.67%
Dow Jones	47,927.96	0.93%	2.00%	13.06%
Nasdaq	23,468.30	(7.99%)	(6.35%)	11.88%
FSTE 100	9,901.85	0.38%	1.27%	19.88%
NIKKEI	51,063.31	0.43%	1.57%	29.91%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was positive with 5 rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.37	(0.08%)	22.23%
Egypt	40,228.76	(0.08%)	33.83%
Ghana	8,172.30	0.02%	67.79%
Morocco	432.35	(0.39%)	21.86%
MSCI FM	1,372.06	0.73%	37.91%
South Africa	112,384.30	0.87%	33.06%
Tunisia	12,861.30	0.11%	29.84%
Nigeria (NGX)	145,403.83	2.88%	40.92%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.29%	(0.17%)
UK-10Y	4.4	0.94%	(0.99%)
JP-10Y	1.7	0.06%	0.77%
DE-10Y	2.7	3.52%	5.48%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	(0.44%)	(0.43%)	4.69%
EUR/USD	1.16	(0.21%)	0.05%	11.75%
JPY/USD	0.65	(0.70%)	(0.98%)	1.25%
CNY/USD	0.14	0.00%	0.07%	2.55%

Key:

YTD – Year to Date change