

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ECOC (+2.97%) and CBIBF (+2.57%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.15% to close at 321.29 points. YTD returns settled at 16.40%, while market capitalisation closed at N12.39tn. Activity level in the market declined with the total value of stocks traded declining by 52.37% and 50.94% to settle at XOF1.25mn and 0.28mn units, respectively.

Corporate Actions

- International Bank For Industry And Commerce Of Benin: Annual dividend declaration of 254.6 FCFA with a payment date of 15 September 2025
- Uni wax Côte D'Ivoire: Notice of Meeting - Ordinary General Meeting

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
CABC	1,330.00	1,420.00	6.77%
STAC	760.00	800.00	5.26%
SIVC	670.00	705.00	5.22%
ABJC	1,725.00	1,795.00	4.06%
ECOC	12,110.00	12,470.00	2.97%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
UNLC	33,245.00	30,755.00	(7.49%)
UNXC	945.00	905.00	(4.23%)
SAFC	1,180.00	1,155.00	(2.12%)
SOGC	7,900.00	7,795.00	(1.33%)
BNBC	1,510.00	1,495.00	(0.99%)

BRVM Performance Indicators

The market was bullish with the BRVM-CI improving by 0.15% to close at 321.29 Points

Headline	Value	1 Day	YTD
BRVM CI	321.29	0.15%	16.40%
Mkt Cap (XOF'bn)	12,387.41	0.15%	21.84%
Mkt Cap (\$'mn)	22,158.77	0.49%	38.81%
Value (XOF'mn)	703,192,962.00	(52.37%)	N/A
Value (\$'mn)	1,257,881.22	(52.21%)	
Vol (Units' mn)	279,382.00	(50.94%)	
Mkt Breadth	1.7x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	17.00	102,368.00
SHEC	925.00	25,116.00
FTSC	4,785.00	25,046.00
CFAC	2,260.00	14,708.00
BOAB	1,210.00	10,594.00

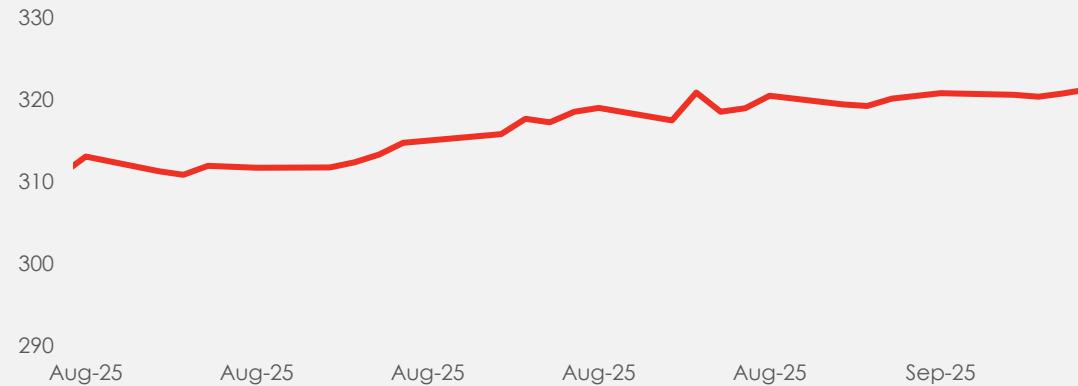
Top Five Traded Value

FTSC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
FTSC	15,165.00	119,767,630.00
SNTS	4,785.00	60,702,665.00
BOAB	25,410.00	50,390,040.00
SIBC	6,855.00	50,360,545.00
BOAC	8,500.00	31,234,110.00

BRVM-CI Performance Indicators

BRVM Composite Index (ICXCOMP)
ICXCOMP up by 0.15% to close at 321.29



Trading Activity

Trade Activities

Market activity declined with the total value and volume of stocks traded declining by 52.37% and 50.94%.



Global Equities Market

US stocks rose on Thursday after consumer prices grew largely as expected in August, basically cementing a Federal Reserve rate cut next week

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,552.30	0.30%	1.10%	11.40%
Dow Jones	45,964.30	1.00%	1.20%	8.00%
Nasdaq	21,965.00	0.40%	1.20%	13.70%
FTSE 100	9,272.00	0.50%	0.70%	13.40%
NIKKEI	44,372.50	1.20%	3.10%	11.20%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with Seven (7) indices rising.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yld
BRVM	323.00	0.80%	17.00%	n.a.	6.90%
Egypt	34,876.40	0.60%	17.30%	7.90	2.40%
Ghana	7,196.90	0.00%	47.20%	7.20	2.80%
Kenya	178.80	0.70%	44.80%	7.60	6.50%
Mauritius	2,451.60	0.00%	2.00%	6.60	4.80%
Morocco	460	1.70%	32.40%	n.a	1.90%
MSCI FM	707.2	0.40%	32.80%	n.a	3.50%
South Africa	103,463.40	(0.10%)	23.00%	15.30	3.40%
Tunisia	11,965.20	0.30%	20.20%	25.70	1.90%
Zimbabwe	45,914,802.40	0.00%	(5.70%)	na	6.30%
Nigeria (NGX)	140,657.92	0.21%	36.66%	7.40	3.30%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.0	(0.30%)	(0.50%)
UK-10Y	4.6	(0.10%)	(0.20%)
JP-10Y	1.6	0.10%	0.00%
DE-10Y	2.7	0.20%	0.10%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.4	0.20%	0.30%	8.30%
EUR/USD	1.2	0.40%	0.20%	13.40%
JPY/USD	0.0	(0.10%)	(0.10%)	(6.30%)
CNY/USD	0.1	0.00%	-0.20%	(2.50%)

Key:

YTD – Year to Date change