

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.48%) and FTSC (+7.40%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.51% to close at 337.64 points. YTD returns settled at 22.32%, while market capitalisation closed at XOF13.02tn. Activity level in the market was mixed with the total value of stocks traded climbing by 31.93% to settle at XOF2.52bn. Meanwhile, the total volume of stocks traded declined by 9.96% to settle at 0.74mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	23,103.00	24,830.00	7.48%
FTSC	2,365.00	2,540.00	7.40%
SAFC	2,439.00	2,620.00	7.42%
CABC	2,049.00	2,200.00	7.37%
CFAC	1,460.00	1,565.00	7.19%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	23,103.00	24,830.00	7.48%
FTSC	2,365.00	2,540.00	7.40%
SAFC	2,439.00	2,620.00	7.42%
CABC	2,049.00	2,200.00	7.37%
CFAC	1,460.00	1,565.00	7.19%

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	337.64	0.51%	22.32%
Mkt Cap (XOF'bn)	13,018.09	0.51%	28.05%
Mkt Cap (\$'mn)	22,475.21	0.33%	40.79%
Value (XOF)	2,524,041,781.00	31.93%	N/A
Value (\$)	4,357,656.47	31.70%	
Vol (Units)	735,402.00	(9.96%)	
Mkt Breadth	1.1x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	437,158.00
SNTS	25,600.00	54,748.00
SDSC	1,700.00	35,671.00
CFAC	1,565.00	30,112.00
BICB	4,995.00	24,553.00

Top Five Traded Value

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,600.00	1,402,572,045.00
ORAC	14,600.00	143,445,665.00
BICB	5,640.00	123,293,185.00
SDSC	1,700.00	60,259,595.00
STBC	19,500.00	58,993,910.00

Global Equities Market

US stocks rose continuing the positive start to the week as the end to the longest US government shutdown on record appears in sight..

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,846.61	0.21%	1.43%	16.30%
Dow Jones	48,030.00	1.20%	1.06%	12.02%
Nasdaq	25,640.75	(0.41%)	1.78%	21.60%
FTSE 100	9,899.60	1.15%	0.88%	19.42%
NIKKEI	50,842.93	(0.14%)	1.13%	29.35%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices falling and 4 rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.64	0.51%	22.32%
Egypt	40,261.16	(0.41%)	33.93%
Ghana	8,170.77	(0.02%)	67.76%
Morocco	434.05	(1.23%)	22.34%
MSCI FM	1,362.14	0.29%	36.91%
South Africa	111,411.16	0.51%	31.91%
Tunisia	12,846.90	0.71%	29.70%
Nigeria (NGX)	141,327.30	(5.01%)	37.31%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.88%)	(0.46%)
UK-10Y	4.4	(1.71%)	(1.90%)
JP-10Y	1.7	(0.47%)	0.71%
DE-10Y	2.6	0.51%	1.90%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	(0.09%)	0.01%	5.15%
EUR/USD	1.16	0.34%	0.26%	11.98%
JPY/USD	0.65	0.18%	(0.29%)	1.96%
CNY/USD	0.14	0.00%	0.07%	2.55%

Key:

YTD – Year to Date change