

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SLBC (-6.71%) and BNBC (-5.21%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.56% to close at 347.37 points. YTD returns settled at 25.85%, while market capitalisation closed at XOF13.39tn. Activity level in the market declined with the total value and volume of stocks traded declining by 4.06% and 90.02% to settle at XOF0.74bn and 0.22mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	347.37	(0.56%)	25.85%
Mkt Cap (XOF'bn)	13,393.16	(0.55%)	31.74%
Mkt Cap (\$'mn)	23,231.85	(0.73%)	45.53%
Value (XOF)	737,058,342.00	(4.06%)	N/A
Value (\$)	1,278,505.36	(4.22%)	
Vol (Units)	215,249.00	(90.02%)	
Mkt Breadth	1.4x		N/A

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ABJC	2,470.00	2,655.00	7.49%
SIVC	935.00	1,005.00	7.49%
ETIT	21.00	22.00	4.76%
SCRC	1,000.00	1,040.00	4.00%
SDSC	1,450.00	1,480.00	2.07%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	28,005.00	26,125.00	(6.71%)
BNBC	1,440.00	1,365.00	(5.21%)
SNTS	25,500.00	25,000.00	(1.96%)
NTLC	11,400.00	11,250.00	(1.32%)
ORAC	15,350.00	15,150.00	(1.30%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	119,573.00
CIEC	2,500.00	13,610.00
SNTS	25,000.00	8,044.00
ABJC	2,655.00	6,382.00
SIVC	1,005.00	6,010.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,000.00	204,745,640.00
SGBC	29,000.00	89,801,955.00
CIEC	2,500.00	34,024,960.00
STBC	19,495.00	32,559,140.00
SLBC	26,125.00	28,931,700.00

Global Equities Market

US stock futures traded higher on Thursday, as investors digested the FED rate cut decision as well as more labor market data in the wake of the Federal Reserve's latest rate cut.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,886.68	0.59%	0.43%	17.35%
Dow Jones	48,057.75	0.67%	0.43%	13.36%
Nasdaq	23,654.16	0.46%	0.63%	12.77%
FTSE 100	9,654.65	0.07%	(0.60%)	16.88%
NIKKEI	50,148.82	(0.99%)	(0.68%)	27.58%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	347.37	(0.56%)	25.85%
Egypt	42,033.78	0.26%	39.83%
Ghana	8,635.04	0.27%	77.29%
Morocco	424.26	(0.41%)	19.58%
MSCI FM	1,415.09	(0.66%)	42.23%
South Africa	111,814.95	1.55%	32.39%
Tunisia	13,196.78	0.35%	33.23%
Nigeria (NGX)	147,950.59	0.74%	43.74%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.43%)	0.61%
UK-10Y	4.5	(0.31%)	0.90%
JP-10Y	1.9	(1.83%)	(1.18%)
DE-10Y	2.9	0.21%	2.59%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.34%	0.36%	7.01%
EUR/USD	1.17	0.64%	0.65%	13.24%
JPY/USD	0.64	0.43%	(0.18%)	0.93%
CNY/USD	0.14	0.07%	0.21%	3.43%

Key:

YTD – Year to Date change

United Capital

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