

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in NEIC (-7.39%) and CFAC (-7.30%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.17% to close at 335.94 points. YTD returns settled at 21.71%, while market capitalisation closed at XOF12.95tn. Activity level in the market was mixed with the total value of stocks traded climbing by 575.68% to settle at XOF1.92bn. Meanwhile, the total volume of stocks traded declined by 69.46% to settle at 0.82mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
FTSC	2,200.00	2,365.00	7.50%
SAFC	2,270.00	2,440.00	7.49%
UNXC	1,565.00	1,680.00	7.35%
CABC	1,910.00	2,050.00	7.33%
NTLC	10,250.00	11,000.00	7.32%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	1,015.00	940.00	(7.39%)
CFAC	1,575.00	1,460.00	(7.30%)
BNBC	1,325.00	1,260.00	(4.91%)
ETIT	24.00	23.00	(4.17%)
BOAB	5,200.00	5,100.00	(1.92%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	335.94	(0.17%)	21.71%
Mkt Cap (XOF'bn)	12,952.50	(0.17%)	27.40%
Mkt Cap (\$'mn)	22,400.64	(0.34%)	40.32%
Value (XOF)	1,913,157,755.00	575.68%	N/A
Value (\$)	3,308,702.15	574.51%	
Vol (Units)	816,745.00	(69.46%)	
Mkt Breadth	1.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	465,551.00
SDSC	1,700.00	67,380.00
BICB	5,245.00	44,787.00
NBCB	11,800.00	30,877.00
ORAC	14,205.00	27,465.00

Top Five Traded Value

ORAC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
ORAC	14,205.00	384,723,905.00
SGBC	26,905.00	248,209,455.00
BICB	5,245.00	224,158,170.00
SNTS	25,900.00	182,104,410.00
SDSC	1,700.00	114,586,890.00

Global Equities Market

US stock futures weakened further on Monday, with investors reacting negatively to corporate earning releases and FED cut expectations.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,728.80	(0.50%)	(0.50%)	14.66%
Dow Jones	46,987.10	(0.18%)	(0.18%)	10.84%
Nasdaq	23,004.54	(0.21%)	(0.21%)	9.67%
FSTE 100	9,778.11	1.26%	1.26%	18.38%
NIKKEI	50,911.76	1.26%	1.26%	29.52%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	336.50	(0.25%)	22.09%
Egypt	40,457.36	1.27%	34.59%
Ghana	8,227.84	(0.66%)	68.93%
Morocco	442.89	(1.11%)	24.83%
MSCI FM	1,358.57	(0.11%)	36.55%
South Africa	111,092.69	2.51%	31.53%
Tunisia	12,749.72	0.11%	28.72%
Nigeria (NGX)	148,781.90	(0.50%)	44.20%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.98%	0.98%
UK-10Y	4.5	0.20%	0.20%
JP-10Y	1.7	2.22%	2.22%
DE-10Y	2.7	0.52%	0.52%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	0.43%	0.43%	5.26%
EUR/USD	1.16	0.03%	0.03%	11.68%
JPY/USD	0.65	(0.67%)	(0.67%)	1.77%
CNY/USD	0.14	0.07%	0.07%	2.55%

Key:

YTD – Year to Date change