

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STAC (-5.17%) and CFAC (-4.44%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.36% to close at 349.31 points. YTD returns settled at 26.55%, while market capitalisation closed at XOF13.47tn. Activity level in the market was mixed with the total value of stocks traded declining by 50.78% to settle at XOF0.77bn. Meanwhile, the total volume of stocks traded improved by 622.12% to settle at 2.16mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Nine (9) stocks that appreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	870.00	935.00	7.47%
BOAM	4,100.00	4,170.00	1.71%
ONTBF	2,500.00	2,525.00	1.00%
CBIBF	10,500.00	10,650.00	1.43%
BICB	4,900.00	4,950.00	1.02%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	1,160.00	1,100.00	(5.17%)
CFAC	1,575.00	1,505.00	(4.44%)
ORG	2,580.00	2,500.00	(3.10%)
BOAB	5,970.00	5,810.00	(2.68%)
ECOC	15,800.00	15,500.00	(1.90%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	349.31	(0.36%)	26.55%
Mkt Cap (XOF'bn)	13,467.80	(0.36%)	32.47%
Mkt Cap (\$'mn)	23,401.91	(0.53%)	46.59%
Value (XOF)	768,223,520.00	(50.78%)	N/A
Value (\$)	1,334,880.14	(50.86%)	
Vol (Units)	2,156,414.00	622.12%	
Mkt Breadth	0.4x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	21.00	2,034,257.00
PALC	8,000.00	14,937.00
CIEC	2,500.00	11,244.00
CFAC	1,505.00	8,617.00
SDSC	1,450.00	8,069.00

Top Five Traded Value

PALC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
PALC	8,000.00	120,154,770.00
STBC	19,400.00	74,803,440.00
SNTS	25,500.00	71,748,105.00
NTLC	11,400.00	70,961,755.00
ETIT	21.00	41,210,465.00

Global Equities Market

US stock futures traded marginally lower on Wednesday as investors cautiously awaited the conclusion of a Federal Reserve meeting, which is likely to determine risk sentiment into the new year.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,840.51	(0.09%)	1.56%	16.30%
Dow Jones	47,535.37	(0.05%)	1.77%	11.73%
Nasdaq	25,603.67	(0.25%)	1.84%	21.85%
FTSE 100	9,685.38	0.45%	3.00%	18.50%
NIKKEI	50,602.80	(0.10%)	2.88%	26.84%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 4 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	349.31	(0.36%)	26.55%
Egypt	42052.79	0.27%	41.40%
Ghana	8628.00	(0.03%)	76.47%
Morocco	424.98	0.09%	22.34%
MSCI FM	1413.47	(0.60%)	42.20%
South Africa	110916.00	0.17%	32.17%
Tunisia	13197.96	0.00%	32.59%
Nigeria (NGX)	146862.00	(0.05%)	42.69%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.36%	5.34%
UK-10Y	4.5	0.40%	0.44%
JP-10Y	2.0	(0.31%)	17.08%
DE-10Y	2.8	0.91%	10.38%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.30	0.16%	(0.02%)	6.46%
EUR/USD	1.20	0.07%	(0.02%)	12.38%
JPY/USD	0.60	0.18%	(0.44%)	0.37%
CNY/USD	0.10	0.00%	0.14%	3.36%

Key:

YTD – Year to Date change

United Capital

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