

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.49%) and BICC (-7.47%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.07% to close at 320.42 points. YTD returns settled at 16.09%, while market capitalisation closed at N12.35tn. Activity level in the market was mixed with the total value of stocks traded improving by 102.97% to settle at XOF1.33mn. Meanwhile, the total volume of stocks traded declined by 2.58% to settle at 0.49mn units, respectively.

Corporate Actions

- INTERNATIONAL BANK FOR INDUSTRY AND COMMERCE OF BENIN: Annual dividend declaration of 254.6 FCFA with a payment date of 15 September 2025
- Uniwax Côte D'ivoire: Notice of Meeting - Ordinary General Meeting

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
UNXC	865.00	925.00	6.94%
SIVC	600.00	625.00	4.17%
BOAS	4,900.00	5,095.00	3.98%
ORGT	1,985.00	2,050.00	3.27%
SGBC	26,210.00	27,000.00	3.01%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
UNLC	38,850.00	35,940.00	(7.49%)
BICC	16,390.00	15,165.00	(7.47%)
SICC	3,975.00	3,680.00	(7.42%)
BNBC	1,760.00	1,630.00	(7.39%)
SAFC	1,200.00	1,150.00	(4.17%)

BRVM Performance Indicators

The market was bearish with the BRVM-CI declined by 0.07% to close at 320.42 Points

Headline	Value	1 Day	YTD
BRVM CI	320.42	(0.07%)	16.09%
Mkt Cap (XOF'bn)	12,353.94	(0.05%)	21.52%
Mkt Cap (\$'mn)	21,846.22	(0.52%)	36.85%
Value (XOF'mn)	1,332,065,775.00	102.97%	N/A
Value (\$'mn)	2,355,572.72	102.01%	
Vol (Units' mn)	486,364.00	(2.58%)	
Mkt Breadth	1.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	17.00	302,765.00
UNXC	925.00	19,184.00
FTSC	4,785.00	14,513.00
ONTBF	2,260.00	12,169.00
SCRC	1,210.00	9,799.00

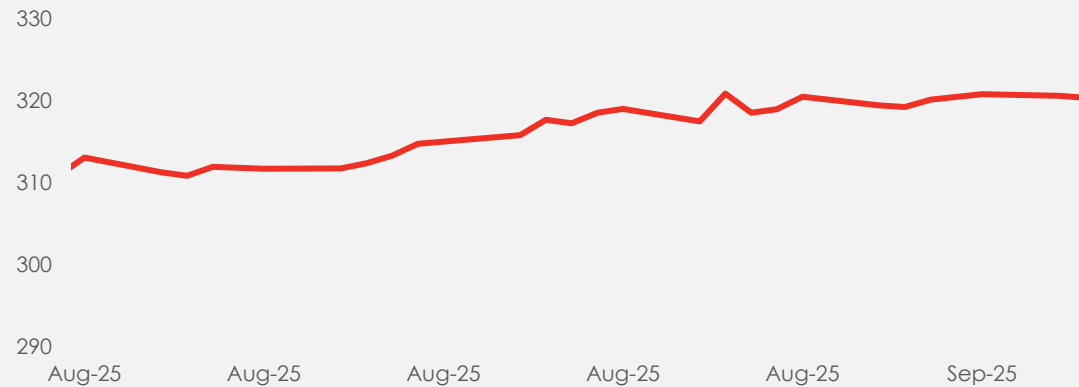
Top Five Traded Value

BICC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
BICC	15,165.00	121,561,110.00
FTSC	4,785.00	69,231,585.00
SNTS	25,410.00	64,644,220.00
SPHC	6,855.00	55,868,510.00
PALC	8,500.00	39,750,115.00

BRVM-CI Performance Indicators

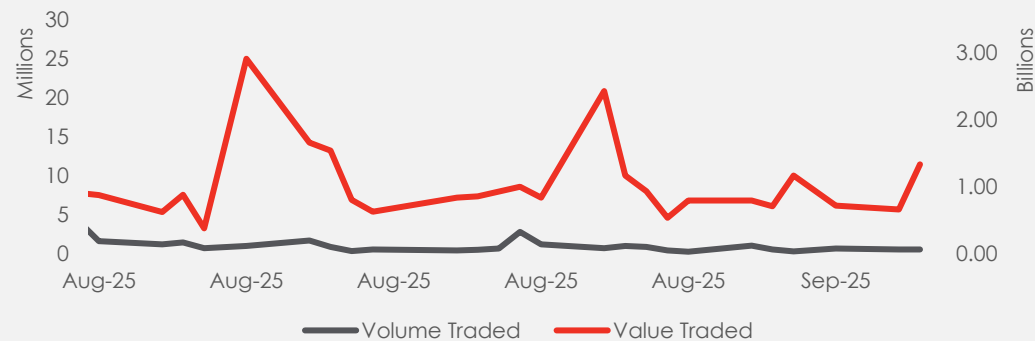
BRVM Composite Index (ICXCOMP)
ICXCOMP down by 0.07% to close at 320.42



Trading Activity

Trade Activities

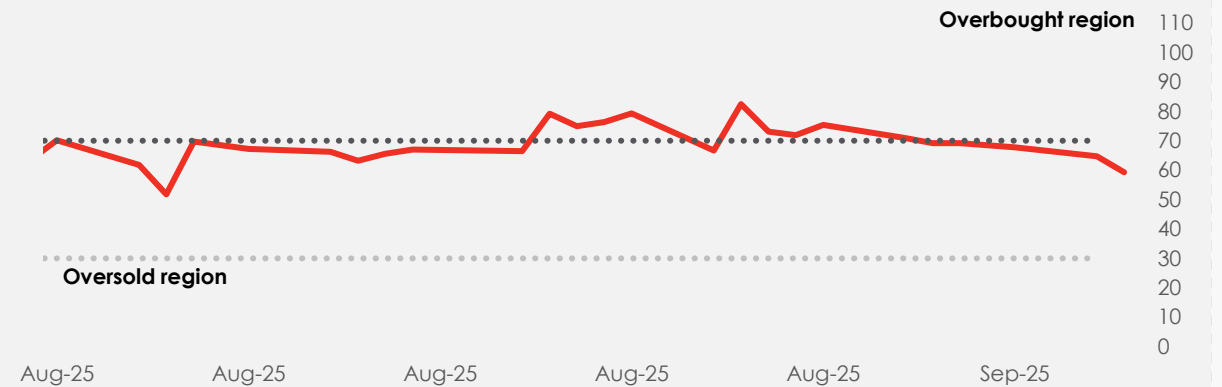
Market activity was mixed with the total value of stocks traded improving by 102.97%. Meanwhile, the total volume of stocks traded declined by 2.58%.



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI fell towards the neutral region by 8.53% to settle at 59.23



Sector Performance

On a sectorial level, performance was bearish as Five (3) out of the Six (6) sectors under our coverage closed in the red zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	(0.42%)	(2.32%)	(5.07%)
Agriculture	(0.57%)	0.02%	67.21%
Distribution	(0.13%)	0.94%	17.92%
Finance	0.61%	3.16%	27.22%
Industry	(1.70%)	(6.55%)	104.57%
Transport	(0.35%)	(0.35%)	5.78%

Global Equities Market

US stocks traded flat on Tuesday even amid optimism around a potential Federal Reserve rate cut next week.

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,495.90	0.00%	0.20%	10.40%
Dow Jones	45,535.50	0.00%	0.30%	7.00%
Nasdaq	21,812.90	0.10%	0.50%	13.00%
FTSE 100	9,229.90	0.10%	0.20%	12.90%
NIKKEI	43,459.30	(0.40%)	1.00%	8.90%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with Five (5) indices falling.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yld
BRVM	319.10	(0.50%)	15.60%	n.a.	7.00%
Egypt	34,386.30	(0.60%)	15.60%	7.80	2.50%
Ghana	7,172.70	0.00%	46.70%	7.20	2.80%
Kenya	177.50	0.40%	43.80%	7.50	6.60%
Mauritius	2,442.50	0.00%	1.60%	6.60	4.80%
Morocco	464.6	(0.40%)	33.80%	n.a	1.90%
MSCI FM	704.6	(0.50%)	32.30%	n.a	3.50%
South Africa	103,603.10	0.80%	23.20%	15.30	3.30%
Tunisia	11,952.20	0.20%	20.10%	26.70	1.90%
Zimbabwe	45,942,900.00	(0.20%)	(5.60%)	na	6.30%
Nigeria (NGX)	139,796.11	0.29%	35.82%	7.33	3.40%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.1	0.20%	(0.10%)
UK-10Y	4.6	0.10%	(0.20%)
JP-10Y	1.6	0.00%	(0.10%)
DE-10Y	2.7	0.20%	0.00%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.4	0.00%	0.30%	8.30%
EUR/USD	1.2	(0.20%)	0.20%	13.40%
JPY/USD	0.0	(0.40%)	(0.30%)	(6.50%)
CNY/USD	0.1	(0.10%)	(0.10%)	(2.40%)

Key:

YTD – Year to Date change