

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in LNBB (-4.76%) and SDSC (-3.45%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.03% to close at 352.77 points. YTD returns settled at 27.81%, while market capitalisation closed at XOF13.60tn. Activity level in the market was mixed with the total value of stocks traded improved by 19.90% to settle at XOF1.32bn. Meanwhile, the total volume of stocks traded declined by 74.49% to settle at 0.47mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market on Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	3,250.00	3,490.00	7.38%
SIVC	755.00	810.00	7.28%
BOAB	5,805.00	5,995.00	3.27%
ECOC	16,000.00	16,500.00	3.13%
SMBC	9,500.00	9,775.00	2.89%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market on Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
LNBB	3,885.00	3,700.00	(4.76%)
SDSC	1,450.00	1,400.00	(3.45%)
BNBC	1,450.00	1,400.00	(3.45%)
BOAM	4,195.00	4,090.00	(2.50%)
PRSC	3,890.00	3,810.00	(2.06%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	352.77	(0.03%)	27.81%
Mkt Cap (XOF'bn)	13,601.31	(0.03%)	33.78%
Mkt Cap (\$'mn)	23,716.32	(0.20%)	48.56%
Value (XOF)	1,319,769,918.00	19.90%	N/A
Value (\$)	2,301,255.31	19.69%	
Vol (Units)	470,519.00	(74.49%)	
Mkt Breadth	0.9x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	259,204.00
SDSC	1,400.00	121,907.00
SCRC	1,000.00	7,459.00
UNXC	1,400.00	6,355.00
BOAB	5,995.00	6,271.00

Top Five Traded Value

SDSC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SDSC	1,400.00	165,143,120.00
SNTS	25,500.00	160,650,470.00
BOAB	5,995.00	37,448,010.00
SGBC	29,490.00	35,922,950.00
PALC	8,100.00	21,757,865.00

Global Equities Market

US stocks traded mildly higher on Monday, as investors turned their attention to this week's Federal Reserve meeting, which is widely expected to deliver an interest-rate cut.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,870.40	0.19%	0.19%	17.07%
Dow Jones	47,954.99	0.22%	0.22%	13.12%
Nasdaq	23,578.13	0.31%	0.31%	12.41%
FTSE 100	9,667.85	(0.47%)	(0.47%)	17.04%
NIKKEI	50,581.94	0.18%	0.18%	28.68%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 4 indices rising

Equities Market	Level	1 Day Change	YTD
BRVM	352.77	(0.03%)	27.81%
Egypt	41,922.95	1.02%	39.46%
Ghana	8,622.36	0.00%	77.03%
Morocco	423.88	0.19%	19.47%
MSCI FM	1,421.06	0.35%	42.83%
South Africa	111,399.48	(0.69%)	31.90%
Tunisia	13,228.25	(0.26%)	33.55%
Nigeria (NGX)	147,426.95	0.26%	43.24%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	1.00%	1.00%
UK-10Y	4.5	1.46%	1.46%
JP-10Y	2.0	1.08%	1.08%
DE-10Y	2.8	2.27%	2.27%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.09%)	(0.09%)	6.53%
EUR/USD	1.17	0.01%	0.01%	12.52%
JPY/USD	0.64	(0.23%)	(0.23%)	0.87%
CNY/USD	0.14	0.07%	0.07%	3.28%

Key:

YTD – Year to Date change

United Capital

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