

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNXC (+7.35%) and NEIC (+7.35%). As a result, the BRVM Composite Index (ICXCOMP) climbed by 0.83% to close at 337.34 points. YTD returns settled at 22.22%, while market capitalisation closed at XOF13.01tn. Activity level in the market declined with the total value of stocks traded declining by 28.79% and 78.79% to settle at XOF1.09bn and 0.59mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNXC	1,360.00	1,460.00	7.35%
NEIC	1,020.00	1,095.00	7.35%
FTSC	1,910.00	2,050.00	7.33%
PALC	6,990.00	7,500.00	7.30%
ABJC	2,120.00	2,260.00	6.60%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NTLC	11,175.00	10,340.00	(7.47%)
BNBC	1,545.00	1,430.00	(7.44%)
SAFC	2,645.00	2,450.00	(7.37%)
CFAC	1,835.00	1,700.00	(7.36%)
STAC	995.00	925.00	(7.04%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	337.34	0.83%	22.22%
Mkt Cap (XOF'bn)	13,006.59	0.83%	27.93%
Mkt Cap (\$'mn)	22,572.26	0.66%	41.40%
Value (XOF)	1,090,120,080.00	(28.79%)	N/A
Value (\$)	1,891,847.00	(28.91%)	
Vol (Units)	592,552.00	(78.79%)	
Mkt Breadth	1.7x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	24.00	282,339.00
SDSC	1,660.00	103,084.00
SCRC	1,040.00	38,803.00
BOAC	7,200.00	16,213.00
BOABF	3,450.00	16,213.00

Top Five Traded Value

SDSC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SDSC	1,660.00	171,037,000.00
BOAC	7,200.00	115,340,685.00
PALC	7,500.00	76,143,230.00
SNTS	25,990.00	67,286,745.00
SIBC	5,600.00	56,062,540.00

Global Equities Market

US stock futures advanced on Thursday, with investors digesting more corporate earnings as well as warily watching the Supreme Court hearing on President Donald Trump's tariffs.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,796.29	0.37%	(0.64%)	15.81%
Dow Jones	47,311.00	0.48%	(0.53%)	11.60%
Nasdaq	23,499.80	0.65%	(9.12%)	12.03%
FSTE 100	9,749.55	0.05%	0.33%	18.03%
NIKKEI	50,883.68	1.34%	(2.91%)	29.45%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was Bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.34	0.83%	22.22%
Egypt	39,949.66	2.09%	32.90%
Ghana	8,284.00	(1.03%)	70.08%
Morocco	448.24	(0.18%)	26.34%
MSCI FM	1,371.89	0.21%	37.89%
South Africa	109,757.37	0.92%	29.95%
Tunisia	12,709.94	0.29%	28.31%
Nigeria (NGX)	150,026.55	(0.36%)	45.40%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.44%	0.76%
UK-10Y	4.4	8.07%	0.95%
JP-10Y	1.7	0.60%	1.15%
DE-10Y	2.7	0.52%	5.64%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	0.54%	(0.44%)	4.63%
EUR/USD	1.15	0.43%	(0.04%)	11.36%
JPY/USD	0.65	0.25%	0.26%	2.13%
CNY/USD	0.14	0.14%	0.00%	2.55%

Key:

YTD – Year to Date change